

# Global Cyanide Water Quality Online Analyzer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cyanide Water Quality Online Analyzer market size is expected to reach \$ 159 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of online cyanide water quality analyzers reached 91,512 units, with an average selling price of US\$1,250 per unit. The global annual production capacity for online cyanide water quality analyzers is approximately 150,000 units, with a gross profit margin of approximately 30.2%. Online cyanide water quality analyzers are instruments used to monitor the concentration of cyanide in water in real time. They are commonly used in industrial wastewater treatment, drinking water safety monitoring, metallurgy, chemical industry, and metal surface treatment to control emissions in a timely manner, protecting the environment and public health. The upstream of online cyanide water quality analyzers includes optical detection elements, electrochemical sensors, and pretreatment components. The midstream consists of manufacturers of online cyanide water quality analyzers, while the downstream mainly includes industrial wastewater treatment, municipal sewage treatment, and laboratories.

Currently, the market for online cyanide water quality analyzers is in a phase of steady expansion, primarily driven by increasingly stringent environmental monitoring regulations, upgraded industrial wastewater discharge controls, and increased demand for drinking water safety. In terms of technology, colorimetric/spectrophotometric methods dominate due to their high precision and compliance with standard method requirements, while electrochemical methods offer a differentiated supplement due to their ease of maintenance and suitability for high-concentration scenarios. Market supply is evolving from traditional single-parameter benchtop devices to online monitoring systems integrating automated sample introduction, remote data

transmission, and intelligent diagnostic functions. However, there is still room for improvement in the stability of trace detection, the elimination of interference from complex water sample matrices, and low maintenance costs for long-term operation. In terms of product form, in addition to fixed-installation online models, portable analyzers are showing a growth trend due to their ability to meet the needs of on-site emergency monitoring and mobile inspections. The user base has expanded from traditional environmental monitoring stations and municipal wastewater treatment plants to polluting enterprises in industries such as electroplating, mining, and chemicals, as well as drinking water source management agencies, driving product development towards both 'high-sensitivity trace detection' and 'fully automated intelligent operation and maintenance.'

This report studies the global Cyanide Water Quality Online Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyanide Water Quality Online Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyanide Water Quality Online Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyanide Water Quality Online Analyzer total production and demand, 2021-2032, (K Units)

Global Cyanide Water Quality Online Analyzer total production value, 2021-2032, (USD Million)

Global Cyanide Water Quality Online Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cyanide Water Quality Online Analyzer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cyanide Water Quality Online Analyzer domestic production, consumption, key domestic manufacturers and share

Global Cyanide Water Quality Online Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cyanide Water Quality Online Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cyanide Water Quality Online Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cyanide Water Quality Online Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xylem Water Solutions, Chemmit, Kenker, HACH, SEAL Analytical, ECD, DKK-TOA, ZIEM, KACISE, OI Analytical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cyanide Water Quality Online Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cyanide Water Quality Online Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Cyanide Water Quality Online Analyzer Market, Segmentation by Type:

Colorimetry/Spectrophotometry

Electrochemical Method

## Global Cyanide Water Quality Online Analyzer Market, Segmentation by Detection Range:

Trace/Ultratrace Analyzer

Conventional Analyzer

High Concentration Analyzer

## Global Cyanide Water Quality Online Analyzer Market, Segmentation by Degree of Automation:

Manual Analyzer

Semi-Automatic Analyzer

Fully Automatic Analyzer

## Global Cyanide Water Quality Online Analyzer Market, Segmentation by Measurement Range:

0-0.5 mg/L

0-5 mg/L

0-50 mg/L

## Global Cyanide Water Quality Online Analyzer Market, Segmentation by Application:

Industrial Wastewater Treatment

Municipal Wastewater Treatment

Laboratory

Others

#### Companies Profiled:

Xylem Water Solutions

Chemmit

Kenker

HACH

SEAL Analytical

ECD

DKK-TOA

ZIEM

KACISE

OI Analytical

Focused Photonics (Hangzhou)

LIHERO

SDL

BESCIENT TECHNOLOGIES

ZHENGQI ENVIRONMENT

ZETIAN

WEISHUI

LABSUN

Xiamen Kelungde

Xi'an Erun Environmental Protection Technology

LOYAL ENV-TECH INSTRUMENT JIANGSU

YUNJING TECHNOLOGY

R&R Instrument

Key Questions Answered:

1. How big is the global Cyanide Water Quality Online Analyzer market?
2. What is the demand of the global Cyanide Water Quality Online Analyzer market?
3. What is the year over year growth of the global Cyanide Water Quality Online Analyzer market?
4. What is the production and production value of the global Cyanide Water Quality Online Analyzer market?
5. Who are the key producers in the global Cyanide Water Quality Online Analyzer market?
6. What are the growth factors driving the market demand?

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