

Global Cyanide Water Quality Online Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cyanide Water Quality Online Analyzer market size was valued at US\$ 118 million in 2025 and is forecast to a readjusted size of US\$ 159 million by 2032 with a CAGR of 4.1% during review period.

In 2025, the global production of online cyanide water quality analyzers reached 91,512 units, with an average selling price of US\$1,250 per unit. The global annual production capacity for online cyanide water quality analyzers is approximately 150,000 units, with a gross profit margin of approximately 30.2%. Online cyanide water quality analyzers are instruments used to monitor the concentration of cyanide in water in real time. They are commonly used in industrial wastewater treatment, drinking water safety monitoring, metallurgy, chemical industry, and metal surface treatment to control emissions in a timely manner, protecting the environment and public health. The upstream of online cyanide water quality analyzers includes optical detection elements, electrochemical sensors, and pretreatment components. The midstream consists of manufacturers of online cyanide water quality analyzers, while the downstream mainly includes industrial wastewater treatment, municipal sewage treatment, and laboratories.

Currently, the market for online cyanide water quality analyzers is in a phase of steady expansion, primarily driven by increasingly stringent environmental monitoring regulations, upgraded industrial wastewater discharge controls, and increased demand for drinking water safety. In terms of technology, colorimetric/spectrophotometric methods dominate due to their high precision and compliance with standard method requirements, while electrochemical methods offer a differentiated supplement due to their ease of maintenance and suitability for high-concentration scenarios. Market supply is evolving from traditional single-parameter benchtop devices to online

monitoring systems integrating automated sample introduction, remote data transmission, and intelligent diagnostic functions. However, there is still room for improvement in the stability of trace detection, the elimination of interference from complex water sample matrices, and low maintenance costs for long-term operation. In terms of product form, in addition to fixed-installation online models, portable analyzers are showing a growth trend due to their ability to meet the needs of on-site emergency monitoring and mobile inspections. The user base has expanded from traditional environmental monitoring stations and municipal wastewater treatment plants to polluting enterprises in industries such as electroplating, mining, and chemicals, as well as drinking water source management agencies, driving product development towards both 'high-sensitivity trace detection' and 'fully automated intelligent operation and maintenance.'

This report is a detailed and comprehensive analysis for global Cyanide Water Quality Online Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cyanide Water Quality Online Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyanide Water Quality Online Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyanide Water Quality Online Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyanide Water Quality Online Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cyanide Water Quality Online Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cyanide Water Quality Online Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xylem Water Solutions, Chemmit, Kenker, HACH, SEAL Analytical, ECD, DKK-TOA, ZIEM, KACISE, OI Analytical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cyanide Water Quality Online Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Colorimetry/Spectrophotometry

Electrochemical Method

Market segment by Detection Range

Trace/Ultracrace Analyzer

Conventional Analyzer

High Concentration Analyzer

Market segment by Degree of Automation

Manual Analyzer

Semi-Automatic Analyzer

Fully Automatic Analyzer

Market segment by Measurement Range

0?0.5 mg/L

0?5 mg/L

0?50 mg/L

Market segment by Application

Industrial Wastewater Treatment

Municipal Wastewater Treatment

Laboratory

Others

Major players covered

Xylem Water Solutions

Chemmit

Kenker

HACH

SEAL Analytical

ECD

DKK-TOA

ZIEM

KACISE

OI Analytical

Focused Photonics (Hangzhou)

LIHERO

SDL

BESCIENT TECHNOLOGIES

ZHENGQI ENVIRONMENT

ZETIAN

WEISHUI

LABSUN

Xiamen Kelungde

Xi'an Erun Environmental Protection Technology

LOYAL ENV-TECH INSTRUMENT JIANGSU

YUNJING TECHNOLOGY

R&R Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cyanide Water Quality Online Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cyanide Water Quality Online Analyzer, with price, sales quantity, revenue, and global market share of Cyanide Water Quality Online Analyzer from 2021 to 2026.

Chapter 3, the Cyanide Water Quality Online Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cyanide Water Quality Online Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cyanide Water Quality Online Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cyanide Water Quality Online Analyzer.

Chapter 14 and 15, to describe Cyanide Water Quality Online Analyzer sales channel, distributors, customers, research findings and conclusion.

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