

Global Cyanide Water Quality Detector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cyanide Water Quality Detector market size was valued at US\$ 118 million in 2025 and is forecast to a readjusted size of US\$ 155 million by 2032 with a CAGR of 4.1% during review period.

In 2025, the production volume of cyanide water quality analyzers is projected to reach 91,512 units, with an average selling price of \$1,250 per unit. The global annual production capacity for cyanide water quality analyzers stands at approximately 150,000 units, with a gross margin of approximately 25.2%. A cyanide water quality analyzer is a specialized analytical instrument designed to detect the concentration of cyanide ions or related compounds in water bodies. Cyanide poses significant hazards across various sectors—including environmental pollution, industrial emissions, mining, and metal processing—necessitating precise and rapid detection methods to monitor water safety and assess environmental risks. Upstream raw materials for cyanide water quality analyzers include cyanide reference standards, buffer solutions, chromogenic reagents, optical components, cuvettes, and similar supplies. The midstream segment consists of the manufacturers of these analyzers, while the downstream market is primarily driven by industries such as industrial wastewater treatment and municipal wastewater treatment.

The market for cyanide water quality analyzers is characterized by a trend toward diversification, marked by continuous technological innovation and an evolution of products toward greater intelligence and portability. International brands dominate the high-end market—particularly in the fields of laboratory analysis and online monitoring—leveraging their technological advantages and strong brand influence to maintain a competitive edge. Domestic enterprises, meanwhile, are experiencing rapid

growth in the mid-to-low-end market and the portable testing sector, driven by their cost-effectiveness and localized service offerings; indeed, some of these firms have already achieved technological breakthroughs, bringing their product performance close to international standards. In terms of market demand, stricter environmental regulations and heightened industrial safety requirements have fueled a sustained increase in the need for cyanide detection across sectors such as general water quality monitoring, industrial wastewater treatment, and drinking water safety, thereby driving market expansion. Concurrently, emerging application scenarios—such as aquaculture and water quality oversight in swimming facilities—have further boosted demand for portable, rapid-detection equipment. Overall, the market is intensely competitive; consequently, enterprises must continuously increase their investment in R&D to enhance detection accuracy, intelligence capabilities, and after-sales service quality in order to effectively navigate market shifts and meet evolving customer needs.

This report is a detailed and comprehensive analysis for global Cyanide Water Quality Detector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cyanide Water Quality Detector market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyanide Water Quality Detector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyanide Water Quality Detector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyanide Water Quality Detector market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Cyanide Water Quality Detector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cyanide Water Quality Detector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cyanide Water Quality Detector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemmit, Kenker, HACH, SEAL Analytical, ECD, DKK-TOA, SEPL, KACISE, OI Analytical, Xylem Water Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cyanide Water Quality Detector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Colorimetry/Spectrophotometry

Electrochemical Method

Market segment by Technical Roadmap

Type I

Type II

Market segment by Degree of Automation

Manual Analyzer

Semi-Automatic Analyzer

Fully Automatic Analyzer

Market segment by Usage

Benchtop

Portable

Market segment by Application

Industrial Wastewater Treatment

Municipal Wastewater Treatment

Laboratory

Others

Major players covered

Chemmit

Kenker

HACH

SEAL Analytical

ECD

DKK-TOA

SEPL

KACISE

OI Analytical

Xylem Water Solutions

Focused Photonics (Hangzhou)

LIHERO

SDL

BESCIENT TECHNOLOGIES

ZHENGQI ENVIRONMENT

ZETIAN

WEISHUI

LABSUN

Xiamen Kelungde

Xi'an Erun Environmental Protection Technology

LOYAL ENV-TECH INSTRUMENT JIANGSU

YUNJING TECHNOLOGY

R&R Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cyanide Water Quality Detector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cyanide Water Quality Detector, with price, sales quantity, revenue, and global market share of Cyanide Water Quality Detector from 2021 to 2026.

Chapter 3, the Cyanide Water Quality Detector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cyanide Water Quality Detector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cyanide Water Quality Detector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cyanide Water Quality Detector.

Chapter 14 and 15, to describe Cyanide Water Quality Detector sales channel, distributors, customers, research findings and conclusion.

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