

Global Cyanide Water Quality Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cyanide Water Quality Detector market size is expected to reach \$ 155 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, the production volume of cyanide water quality analyzers is projected to reach 91,512 units, with an average selling price of \$1,250 per unit. The global annual production capacity for cyanide water quality analyzers stands at approximately 150,000 units, with a gross margin of approximately 25.2%. A cyanide water quality analyzer is a specialized analytical instrument designed to detect the concentration of cyanide ions or related compounds in water bodies. Cyanide poses significant hazards across various sectors—including environmental pollution, industrial emissions, mining, and metal processing—necessitating precise and rapid detection methods to monitor water safety and assess environmental risks. Upstream raw materials for cyanide water quality analyzers include cyanide reference standards, buffer solutions, chromogenic reagents, optical components, cuvettes, and similar supplies. The midstream segment consists of the manufacturers of these analyzers, while the downstream market is primarily driven by industries such as industrial wastewater treatment and municipal wastewater treatment.

The market for cyanide water quality analyzers is characterized by a trend toward diversification, marked by continuous technological innovation and an evolution of products toward greater intelligence and portability. International brands dominate the high-end market—particularly in the fields of laboratory analysis and online monitoring—leveraging their technological advantages and strong brand influence to maintain a competitive edge. Domestic enterprises, meanwhile, are experiencing rapid growth in the mid-to-low-end market and the portable testing sector, driven by their cost-

effectiveness and localized service offerings; indeed, some of these firms have already achieved technological breakthroughs, bringing their product performance close to international standards. In terms of market demand, stricter environmental regulations and heightened industrial safety requirements have fueled a sustained increase in the need for cyanide detection across sectors such as general water quality monitoring, industrial wastewater treatment, and drinking water safety, thereby driving market expansion. Concurrently, emerging application scenarios—such as aquaculture and water quality oversight in swimming facilities—have further boosted demand for portable, rapid-detection equipment. Overall, the market is intensely competitive; consequently, enterprises must continuously increase their investment in R&D to enhance detection accuracy, intelligence capabilities, and after-sales service quality in order to effectively navigate market shifts and meet evolving customer needs.

This report studies the global Cyanide Water Quality Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyanide Water Quality Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyanide Water Quality Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyanide Water Quality Detector total production and demand, 2021-2032, (Units)

Global Cyanide Water Quality Detector total production value, 2021-2032, (USD Million)

Global Cyanide Water Quality Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cyanide Water Quality Detector consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cyanide Water Quality Detector domestic production, consumption, key domestic manufacturers and share

Global Cyanide Water Quality Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cyanide Water Quality Detector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cyanide Water Quality Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cyanide Water Quality Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemmit, Kenker, HACH, SEAL Analytical, ECD, DKK-TOA, SEPL, KACISE, OI Analytical, Xylem Water Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cyanide Water Quality Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cyanide Water Quality Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cyanide Water Quality Detector Market, Segmentation by Type:

Colorimetry/Spectrophotometry

Electrochemical Method

Global Cyanide Water Quality Detector Market, Segmentation by Technical Roadmap:

Type I

Type II

Global Cyanide Water Quality Detector Market, Segmentation by Degree of Automation:

Manual Analyzer

Semi-Automatic Analyzer

Fully Automatic Analyzer

Global Cyanide Water Quality Detector Market, Segmentation by Usage:

Benchtop

Portable

Global Cyanide Water Quality Detector Market, Segmentation by Application:

Industrial Wastewater Treatment

Municipal Wastewater Treatment

Laboratory

Others

Companies Profiled:

Chemmit

Kenker

HACH

SEAL Analytical

ECD

DKK-TOA

SEPL

KACISE

OI Analytical

Xylem Water Solutions

Focused Photonics (Hangzhou)

LIHERO

SDL

BESCIENT TECHNOLOGIES

ZHENGQI ENVIRONMENT

ZETIAN

WEISHUI

LABSUN

Xiamen Kelungde

Xi'an Erun Environmental Protection Technology

LOYAL ENV-TECH INSTRUMENT JIANGSU

YUNJING TECHNOLOGY

R&R Instrument

Key Questions Answered:

1. How big is the global Cyanide Water Quality Detector market?
2. What is the demand of the global Cyanide Water Quality Detector market?
3. What is the year over year growth of the global Cyanide Water Quality Detector market?
4. What is the production and production value of the global Cyanide Water Quality Detector market?
5. Who are the key producers in the global Cyanide Water Quality Detector market?
6. What are the growth factors driving the market demand?

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