

Global Cyanide Water Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cyanide Water Analyzer market size was valued at US\$ 118 million in 2025 and is forecast to a readjusted size of US\$ 155 million by 2032 with a CAGR of 4.1% during review period.

In 2025, the production volume of cyanide water quality analyzers is projected to reach 91,512 units, with an average selling price of \$1,250 per unit. The global annual production capacity for cyanide water quality analyzers stands at approximately 150,000 units, with a gross margin of approximately 25.2%. A cyanide water quality analyzer is a specialized analytical instrument used to detect the concentration of cyanide ions or related compounds in water bodies. Cyanide poses significant hazards across various sectors—including environmental pollution, industrial emissions, mining, and metal processing—necessitating precise and rapid detection methods to monitor water safety and assess environmental risks. Upstream raw materials for cyanide water quality analyzers include cyanide reference standards, buffer solutions, chromogenic reagents, optical components, and cuvettes. The midstream segment consists of the manufacturers of these analyzers, while the downstream market is primarily comprised of industries such as industrial wastewater treatment and municipal wastewater treatment.

Currently, the market for cyanide water quality analyzers is primarily driven by increasingly stringent environmental regulations and intensified oversight of industrial wastewater discharge. As national standards regarding cyanide discharge in surface water, drinking water, and key pollution sources—such as the electroplating, metallurgy, mineral processing, and chemical industries—continue to tighten, demand for both online monitoring and laboratory-based testing has witnessed significant growth. Product

offerings in the market generally fall into three main categories: laboratory benchtop analyzers, portable detectors, and online continuous monitoring systems; the predominant detection principles employed are the isonicotinic acid-pyrazolone spectrophotometric method, ion-selective electrode method, and flow injection analysis. In terms of market competition, international brands retain a distinct technological advantage within the high-end online monitoring segment, while domestic manufacturers command a substantial share of the mid-to-low-end market, demonstrating strong competitiveness in terms of cost-effectiveness and after-sales service. The industry as a whole is trending toward greater automation, intelligence, and low-maintenance operation, accompanied by ever-rising requirements for detection sensitivity and interference resistance.

This report is a detailed and comprehensive analysis for global Cyanide Water Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cyanide Water Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyanide Water Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyanide Water Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cyanide Water Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cyanide Water Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cyanide Water Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemmit, Kenker, HACH, SEAL Analytical, ECD, DKK-TOA, SEPL, KACISE, OI Analytical, Xylem Water Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cyanide Water Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Colorimetry/Spectrophotometry

Electrochemical Method

Market segment by Technical Roadmap

Type I

Type II

Market segment by Degree of Automation

Manual Analyzer

Semi-Automatic Analyzer

Fully Automatic Analyzer

Market segment by Usage

Benchtop

Portable

Market segment by Application

Industrial Wastewater Treatment

Municipal Wastewater Treatment

Laboratory

Others

Major players covered

Chemmit

Kenker

HACH

SEAL Analytical

ECD

DKK-TOA

SEPL

KACISE

OI Analytical

Xylem Water Solutions

Focused Photonics (Hangzhou)

LIHERO

SDL

BESCIENT TECHNOLOGIES

ZHENGQI ENVIRONMENT

ZETIAN

WEISHUI

LABSUN

Xiamen Kelungde

Xi'an Erun Environmental Protection Technology

LOYAL ENV-TECH INSTRUMENT JIANGSU

YUNJING TECHNOLOGY

R&R Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cyanide Water Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cyanide Water Analyzer, with price, sales quantity, revenue, and global market share of Cyanide Water Analyzer from 2021 to 2026.

Chapter 3, the Cyanide Water Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cyanide Water Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cyanide Water Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cyanide

Water Analyzer.

Chapter 14 and 15, to describe Cyanide Water Analyzer sales channel, distributors, customers, research findings and conclusion.

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