

Global Cyanide Water Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cyanide Water Analyzer market size is expected to reach \$ 155 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, the production volume of cyanide water quality analyzers is projected to reach 91,512 units, with an average selling price of \$1,250 per unit. The global annual production capacity for cyanide water quality analyzers stands at approximately 150,000 units, with a gross margin of approximately 25.2%. A cyanide water quality analyzer is a specialized analytical instrument used to detect the concentration of cyanide ions or related compounds in water bodies. Cyanide poses significant hazards across various sectors—including environmental pollution, industrial emissions, mining, and metal processing—necessitating precise and rapid detection methods to monitor water safety and assess environmental risks. Upstream raw materials for cyanide water quality analyzers include cyanide reference standards, buffer solutions, chromogenic reagents, optical components, and cuvettes. The midstream segment consists of the manufacturers of these analyzers, while the downstream market is primarily comprised of industries such as industrial wastewater treatment and municipal wastewater treatment.

Currently, the market for cyanide water quality analyzers is primarily driven by increasingly stringent environmental regulations and intensified oversight of industrial wastewater discharge. As national standards regarding cyanide discharge in surface water, drinking water, and key pollution sources—such as the electroplating, metallurgy, mineral processing, and chemical industries—continue to tighten, demand for both online monitoring and laboratory-based testing has witnessed significant growth. Product offerings in the market generally fall into three main categories: laboratory benchtop analyzers, portable detectors, and online continuous monitoring systems; the

predominant detection principles employed are the isonicotinic acid-pyrazolone spectrophotometric method, ion-selective electrode method, and flow injection analysis. In terms of market competition, international brands retain a distinct technological advantage within the high-end online monitoring segment, while domestic manufacturers command a substantial share of the mid-to-low-end market, demonstrating strong competitiveness in terms of cost-effectiveness and after-sales service. The industry as a whole is trending toward greater automation, intelligence, and low-maintenance operation, accompanied by ever-rising requirements for detection sensitivity and interference resistance.

This report studies the global Cyanide Water Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cyanide Water Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cyanide Water Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cyanide Water Analyzer total production and demand, 2021-2032, (Units)

Global Cyanide Water Analyzer total production value, 2021-2032, (USD Million)

Global Cyanide Water Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cyanide Water Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cyanide Water Analyzer domestic production, consumption, key domestic manufacturers and share

Global Cyanide Water Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cyanide Water Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cyanide Water Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cyanide Water Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemmit, Kenker, HACH, SEAL Analytical, ECD,

DKK-TOA, SEPL, KACISE, OI Analytical, Xylem Water Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cyanide Water Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cyanide Water Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cyanide Water Analyzer Market, Segmentation by Type:

Colorimetry/Spectrophotometry

Electrochemical Method

Global Cyanide Water Analyzer Market, Segmentation by Technical Roadmap:

Type I

Type II

Global Cyanide Water Analyzer Market, Segmentation by Degree of Automation:

Manual Analyzer

Semi-Automatic Analyzer

Fully Automatic Analyzer

Global Cyanide Water Analyzer Market, Segmentation by Usage:

Benchtop

Portable

Global Cyanide Water Analyzer Market, Segmentation by Application:

Industrial Wastewater Treatment

Municipal Wastewater Treatment

Laboratory

Others

Companies Profiled:

Chemmit

Kenker

HACH

SEAL Analytical

ECD

DKK-TOA

SEPL

KACISE

OI Analytical

Xylem Water Solutions

Focused Photonics (Hangzhou)

LIHERO

SDL

BESCIENT TECHNOLOGIES

ZHENGQI ENVIRONMENT

ZETIAN

WEISHUI

LABSUN

Xiamen Kelungde

Xi'an Erun Environmental Protection Technology

LOYAL ENV-TECH INSTRUMENT JIANGSU

YUNJING TECHNOLOGY

R&R Instrument

Key Questions Answered:

1. How big is the global Cyanide Water Analyzer market?
2. What is the demand of the global Cyanide Water Analyzer market?
3. What is the year over year growth of the global Cyanide Water Analyzer market?
4. What is the production and production value of the global Cyanide Water Analyzer market?
5. Who are the key producers in the global Cyanide Water Analyzer market?
6. What are the growth factors driving the market demand?

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