

Global CVT Automatic Motorcycle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CVT Automatic Motorcycle market size is expected to reach \$ 11924 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, the global production of CVT automatic motorcycle reached approximately 2.25 million units, with an average global market price of around US\$3,000 per unit. In the same year, the global total production capacity of CVT automatic motorcycle reached 2.81 million units. The industry average gross profit margin of this product reached 33%. CVT automatic transmission motorcycles refer to two-wheeled motor vehicles that use a continuously variable transmission (CVT). Their core feature is the continuous change of the transmission ratio through a belt and variable-diameter pulley system, replacing the gear-shifting structure of traditional manual transmissions. This allows for continuous power output during starting, acceleration, and cruising without manual shifting. These models are typically scooters, but have gradually expanded to include some motorcycles and light recreational vehicles. Their core advantages lie in simplified operation, smooth driving, high efficiency for urban commuting, and relatively low maintenance costs, thus holding a significant share of the urban commuting market in Asia and Europe.

The upstream of the CVT automatic motorcycle industry chain mainly includes suppliers of engine systems, CVT core components, aluminum alloy die-casting parts, steel and rubber materials, and electronic control systems. The midstream consists of vehicle manufacturers responsible for vehicle design, powertrain integration, assembly, and testing. The downstream includes dealer networks, cross-border export channels, e-commerce platforms, and after-sales service systems. Furthermore, with the development of electrification, some companies have incorporated 'electric drive + CVT-

like structure' into their next-generation powertrains, further extending the industry chain to electronic control systems, battery management systems, and software control algorithms.

CVT automatic transmission motorcycles still have stable growth potential globally, driven primarily by accelerated urbanization, rising demand for low-cost commuter vehicles in emerging Asian and South American markets, and the continued expansion of micromobility in European and American markets. Future growth will also be influenced by the substitution effect of electric scooters, but CVTs still have a long lifecycle in the existing gasoline motorcycle market and the low-to-mid-range commuter market. In terms of technological evolution, future products will develop towards lightweight CVT structures, high-durability belt materials, low-loss transmission efficiency, and hybrid/electric drive integration. Overall, this market segment will gradually shift from 'incremental expansion' to a development stage of 'structural upgrading + regional substitution.'

This report studies the global CVT Automatic Motorcycle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CVT Automatic Motorcycle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CVT Automatic Motorcycle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CVT Automatic Motorcycle total production and demand, 2021-2032, (K Units)

Global CVT Automatic Motorcycle total production value, 2021-2032, (USD Million)

Global CVT Automatic Motorcycle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CVT Automatic Motorcycle consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CVT Automatic Motorcycle domestic production, consumption, key domestic manufacturers and share

Global CVT Automatic Motorcycle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CVT Automatic Motorcycle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CVT Automatic Motorcycle production by Sales Channels, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CVT Automatic Motorcycle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yamaha, Zongshen, Letenmoto, Benda Motorcycles, Honda Motor Co., Ltd., Suzuki Motor Corporation, Piaggio & C. S.p.A., Aprilia, Vespa, Daelim Motor Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CVT Automatic Motorcycle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Sales Channels. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CVT Automatic Motorcycle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CVT Automatic Motorcycle Market, Segmentation by Type:

Inline Engine

Horizontally Opposed Engine

Global CVT Automatic Motorcycle Market, Segmentation by Displacement:

?50cc

50cc-150cc

?150cc

Global CVT Automatic Motorcycle Market, Segmentation by Simulated Gears:

Pure CVT Continuously Variable Transmission

Simulated Gears CVT

Global CVT Automatic Motorcycle Market, Segmentation by Sales Channels:

Online Sales

Offline Sales

Companies Profiled:

Yamaha

Zongshen

Letenmoto

Benda Motorcycles

Honda Motor Co., Ltd.

Suzuki Motor Corporation

Piaggio & C. S.p.A.

Aprilia

Vespa

Daelim Motor Co., Ltd

Key Questions Answered:

1. How big is the global CVT Automatic Motorcycle market?
2. What is the demand of the global CVT Automatic Motorcycle market?
3. What is the year over year growth of the global CVT Automatic Motorcycle market?
4. What is the production and production value of the global CVT Automatic Motorcycle market?
5. Who are the key producers in the global CVT Automatic Motorcycle market?
6. What are the growth factors driving the market demand?

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