

Global CVD SiC-Coated Graphite Susceptor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CVD SiC-Coated Graphite Susceptor market size was valued at US\$ 293 million in 2025 and is forecast to a readjusted size of US\$ 591 million by 2032 with a CAGR of 10.4% during review period.

CVD SiC-coated graphite susceptor are high temperature functional components manufactured by depositing dense silicon carbide protective layers onto high purity isostatic graphite substrates through chemical vapor deposition processes. These products are primarily used for wafer support, thermal field control, temperature uniformity optimization, and particle contamination reduction in semiconductor and compound semiconductor manufacturing environments. The products generally feature high purity, high thermal conductivity, low thermal expansion coefficient, excellent corrosion resistance, plasma environment stability, and long cycle operational durability under harsh high temperature hydrogen and halogen deposition conditions. Key specifications include compatibility with 4 inch to 12 inch wafers, silicon carbide coating thickness uniformity, surface roughness control, particle management capability, and high temperature deformation stability. These components are widely used in silicon epitaxy, silicon carbide epitaxy, gallium nitride epitaxy, MOCVD, and other high temperature semiconductor deposition processes. In 2025, the global CVD silicon carbide coated graphite susceptor industry maintained an average gross margin of approximately 35% to 45%, while the average product selling price ranged from approximately USD 4,000 to USD 15,000 per unit.

The global CVD SiC-coated graphite susceptor industry is transitioning from traditional LED and silicon epitaxy driven demand toward growth increasingly supported by third

generation semiconductors, high voltage power devices, and advanced compound semiconductor applications. Rapid expansion of electric vehicles, renewable energy systems, AI server power infrastructure, industrial automation, and high frequency communication equipment continues to accelerate demand for silicon carbide and gallium nitride devices, further stimulating investment in epitaxy equipment and high temperature semiconductor consumables. As the industry shifts from 6 inch toward 8 inch silicon carbide platforms, requirements for thermal uniformity, coating durability, particle contamination control, and high temperature operational stability are rising significantly, driving continuous upgrades toward higher purity, denser coating structures, and longer lifecycle performance. Since these components directly affect epitaxy yield, defect density, and reactor stability, the industry maintains relatively high technical barriers, lengthy customer qualification cycles, and strong supplier certification requirements, supporting the high value added nature of the market.

From the supply chain perspective, upstream segments mainly include high purity isostatic graphite, silicon precursors, chlorosilane gases, high temperature deposition systems, and ultra high purity processing materials. Midstream manufacturing focuses on precision graphite machining, CVD silicon carbide coating deposition, semiconductor grade cleaning, and contamination control technologies, while downstream demand is concentrated in silicon epitaxy, silicon carbide epitaxy, gallium nitride epitaxy, MOCVD, and advanced compound semiconductor manufacturing processes. The high end global market remains primarily concentrated among suppliers in Japan, Europe, and the United States due to long term process accumulation and customer qualification advantages, although Chinese manufacturers are rapidly expanding semiconductor grade coating capabilities and increasingly entering localized supply chains for power semiconductor and third generation semiconductor applications. At the same time, semiconductor supply chain regionalization, fab localization strategies, and ongoing global capacity expansion programs continue to support strong capital expenditure activity and sustained growth in high end coated thermal field component demand.

Over the next several years, industry development is expected to focus on larger wafer compatibility, enhanced thermal stability, lower particle contamination, and ultra long operational lifetime. Emerging ultra high temperature applications are also encouraging development of tantalum carbide and other advanced coating technologies, although CVD silicon carbide coatings are expected to remain the dominant mainstream solution in the near and medium term. As power semiconductor devices continue evolving toward higher voltage, higher frequency, and greater reliability requirements, epitaxy processes will demand increasingly precise thermal field management and contamination control capability. Competitive dynamics are therefore gradually shifting

away from basic graphite processing capacity toward advanced coating uniformity, lifecycle stability, defect reduction capability, and collaborative customer development expertise. Supported by global third generation semiconductor expansion, energy transition investment, and increasing demand for advanced power electronics, the industry is expected to maintain strong long term growth potential despite rising qualification standards and increasingly demanding process integration requirements.

This report is a detailed and comprehensive analysis for global CVD SiC-Coated Graphite Susceptor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CVD SiC-Coated Graphite Susceptor market size and forecasts, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (US\$/Unit), 2021-2032

Global CVD SiC-Coated Graphite Susceptor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (US\$/Unit), 2021-2032

Global CVD SiC-Coated Graphite Susceptor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (US\$/Unit), 2021-2032

Global CVD SiC-Coated Graphite Susceptor market shares of main players, shipments in revenue (\$ Million), sales quantity (Unit), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CVD SiC-Coated Graphite Susceptor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CVD SiC-Coated Graphite Susceptor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schunk Xycarb Technology B.V., TOYO TANSO Co., Ltd., SGL Carbon SE, Bay Carbon Inc., WuYi TianYao Advanced Material Tech.Co.,Ltd. (VeTek), Semixlab Technology Co., Ltd., Semicorex Advanced Material Technology Co.,Ltd, Semicera Semiconductor, Mersen, CoorsTek, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CVD SiC-Coated Graphite Susceptor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wafer Susceptor

Planetary Susceptor

Barrel Susceptor

Showerhead Integrated Base

Customized Thermal Field Parts

Others

Market segment by Wafer Size Compatibility

4 Inch

6 Inch

8 Inch

12 Inch

Others

Market segment by Thickness

Thin Coating (20-50 μ m)

Standard Coating (50-100 μ m)

Thick Coating (100-200 μ m)

Ultra-thick Coating (>200 μ m)

Market segment by Application

Power Semiconductor

LED

RF Device

Advanced Logic & Memory

Other

Major players covered

Schunk Xycarb Technology B.V.

TOYO TANSO Co., Ltd.

SGL Carbon SE

Bay Carbon Inc.

WuYi TianYao Advanced Material Tech.Co.,Ltd. (VeTek)

Semixlab Technology Co., Ltd.

Semicorex Advanced Material Technology Co.,Ltd

Semicera Semiconductor

Mersen

CoorsTek, Inc.

Ibiden Co., Ltd.

Morgan Advanced Materials plc

Ferrotec Holdings Corporation

Tokai Carbon Co., Ltd.

Ningbo Hiper Vacuum Technology Co., Ltd.

Zhejiang Jingsheng Mechanical & Electrical Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CVD SiC-Coated Graphite Susceptor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CVD SiC-Coated Graphite Susceptor, with price, sales quantity, revenue, and global market share of CVD SiC-Coated Graphite Susceptor from 2021 to 2026.

Chapter 3, the CVD SiC-Coated Graphite Susceptor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CVD SiC-Coated Graphite Susceptor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CVD SiC-Coated Graphite Susceptor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CVD SiC-Coated Graphite Susceptor.

Chapter 14 and 15, to describe CVD SiC-Coated Graphite Susceptor sales channel, distributors, customers, research findings and conclusion.

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