

Global CVD Diamond Coated Drills Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CVD Diamond Coated Drills market size was valued at US\$ 43.46 million in 2025 and is forecast to a readjusted size of US\$ 86.32 million by 2032 with a CAGR of 10.4% during review period.

CVD diamond coated drills are high-performance precision cutting tools manufactured by depositing a layer of microcrystalline diamond (MCD), nanocrystalline diamond (NCD), or composite diamond film onto an ultra-fine-grained cemented carbide (tungsten carbide) substrate using the Chemical Vapor Deposition (CVD) process. Characterized by extreme hardness, excellent wear resistance, a low coefficient of friction, high thermal conductivity, and superior chemical stability, these diamond coatings significantly reduce wear and cutting temperatures during the drilling process, improve hole wall quality, dimensional accuracy, and machining consistency, and substantially extend the service life of the drill bits.

The industry chain comprises three main segments: upstream raw materials and core equipment; midstream drill bit manufacturing and diamond coating processing; and downstream applications in precision micro-hole machining. The upstream segment includes ultra-fine-grained cemented carbide (tungsten carbide, cobalt powder, etc.), CVD diamond deposition precursors (methane, hydrogen, etc.), diamond seed crystals, precision grinding wheels, CVD coating equipment, CNC grinding machines, laser inspection systems, and high-precision measuring instruments; among these, the ultra-fine cemented carbide substrate, CVD diamond deposition technology, and precision grinding equipment are the fundamental factors determining product performance. The midstream segment produces diamond-coated drill bits through processes such as

cemented carbide rod machining, drill tip forming, precision cutting-edge grinding, CVD diamond coating, surface treatment, inspection, and quality control; core competitiveness is reflected in key metrics such as coating adhesion strength, coating uniformity, cutting-edge precision, wear resistance, tool life, and machining consistency. Downstream applications primarily span sectors including PCB manufacturing, advanced semiconductor packaging, consumer electronics, new energy vehicles (NEVs), aerospace, satellite communications, and precision electronics manufacturing.

In 2025, the global sales volume of CVD diamond coated drills is projected to reach 24 million units, with a production capacity of approximately 34 million units; the average selling price is estimated at \$1.76 per unit, and the average gross profit margin ranges from 40% to 50%.

Diamond-coated drill technology continues to evolve toward the use of ultra-fine-grained cemented carbide substrates, nanocrystalline diamond (NCD), microcrystalline diamond (MCD), multilayer composite diamond coatings, and high-adhesion CVD deposition techniques; by optimizing coating thickness, grain size, and interfacial bonding properties, the wear resistance, chipping resistance, and machining stability of these tools are continuously enhanced. Meanwhile, the global semiconductor, advanced packaging, high-end PCB, and aerospace industries continue to benefit from policy support, with nations actively promoting the localization of electronics manufacturing, high-end equipment, and key materials?thereby creating a favorable industrial environment for the market of high-performance diamond-coated tools. Driven by ongoing advancements in glass substrate packaging, advanced electronic materials, and intelligent manufacturing, the technological upgrading and industrialization of diamond-coated drill bits are accelerating further.

This report is a detailed and comprehensive analysis for global CVD Diamond Coated Drills market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CVD Diamond Coated Drills market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CVD Diamond Coated Drills market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CVD Diamond Coated Drills market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global CVD Diamond Coated Drills market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for CVD Diamond Coated Drills

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global CVD Diamond Coated Drills market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Union Tool, Dingtai High-Tech, Jinzhou Precision, Topoint Technology, Mitsubishi Materials, Kyocera, OSG Corporation, Xiazhi Technology, Huilian Electronics, Worldia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CVD Diamond Coated Drills market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Layer Diamond Coated Drill

Composite Diamond Coated Drill

Market segment by Coating Thickness

? 10 ? m

10-20 ? m

?20 ? m

Market segment by Aperture Size

?0.2mm

0.2-0.45mm

?0.45mm

Market segment by Application

PCB Manufacturing

Semiconductors

Medical Equipment

Others

Major players covered

Union Tool

Dingtai High-Tech

Jinzhou Precision

Topoint Technology

Mitsubishi Materials

Kyocera

OSG Corporation

Xiazhi Technology

Huilian Electronics

Worldia

Sifangda

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CVD Diamond Coated Drills product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CVD Diamond Coated Drills, with price, sales quantity, revenue, and global market share of CVD Diamond Coated Drills from 2021 to 2026.

Chapter 3, the CVD Diamond Coated Drills competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CVD Diamond Coated Drills breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CVD Diamond Coated Drills market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CVD Diamond Coated Drills.

Chapter 14 and 15, to describe CVD Diamond Coated Drills sales channel, distributors, customers, research findings and conclusion.

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