

Global CVD & ALD Thin Film Precursors Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global CVD & ALD Thin Film Precursors market size was valued at USD 1638.8 million in 2023 and is forecast to a readjusted size of USD 3250.5 million by 2030 with a CAGR of 10.3% during review period.

Semiconductor precursors are the core manufacturing materials for semiconductor thin film deposition processes, with high barriers and high growth. They are used in semiconductor manufacturing processes to carry target elements, gaseous or volatile liquid, chemically and thermally stable, and have corresponding reactivity or physical properties. In the semiconductor manufacturing process including thin film, lithography, interconnection, doping technology, etc., the precursor is mainly used in vapor deposition (including physical deposition PVD, chemical vapor deposition CVD and atomic vapor deposition ALD), to form various film layers which meet the semiconductor manufacturing requirements. In addition, the precursor can also be used for semiconductor epitaxial growth, etching, ion implantation doping and cleaning, etc., and is one of the core materials for semiconductor manufacturing.

CR5 is the world's largest producer of CVD & ALD thin film precursors with over 80% of the market share, other players include Merck, Air Liquide, SK Materials, etc. Asia-Pacific is the largest market, which has a share about 82%, followed by North America and Europe, with around 12% and 4% market share respectively. In terms of product type, High-k precursors are the largest segment with a share of 34%, and integrated circuits have a share of 71% approximately, which is the largest segment in terms of application.

The Global Info Research report includes an overview of the development of the CVD & ALD Thin Film Precursors industry chain, the market status of Integrated Circuits (Silicon Precursors, Metal Precursors), Flat Panel Display (Silicon Precursors, Metal Precursors), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of CVD & ALD Thin Film Precursors.

Regionally, the report analyzes the CVD & ALD Thin Film Precursors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global CVD & ALD Thin Film Precursors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the CVD & ALD Thin Film Precursors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the CVD & ALD Thin Film Precursors industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Silicon Precursors, Metal Precursors).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the CVD & ALD Thin Film Precursors market.

Regional Analysis: The report involves examining the CVD & ALD Thin Film Precursors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the CVD & ALD Thin Film Precursors market. This may

include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to CVD & ALD Thin Film Precursors:

Company Analysis: Report covers individual CVD & ALD Thin Film Precursors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards CVD & ALD Thin Film Precursors. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Integrated Circuits, Flat Panel Display).

Technology Analysis: Report covers specific technologies relevant to CVD & ALD Thin Film Precursors. It assesses the current state, advancements, and potential future developments in CVD & ALD Thin Film Precursors areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the CVD & ALD Thin Film Precursors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

CVD & ALD Thin Film Precursors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Silicon Precursors

Metal Precursors

High-k Precursors

Low-k Precursors

Market segment by Application

Integrated Circuits

Flat Panel Display

PV Industry

Other

Major players covered

Merck

Air Liquide

SK Materials

Engtegris

DNF

UP Chemical (Yoke Technology)

Soulbrain

Hansol Chemical

Mecaro

ADEKA

DuPont

Nanmat Technology

Anhui Botai Electronic Materials

TANAKA PRECIOUS METALS

Strem Chemicals

Nata Opto-electronic Material

Gelest

EpiValence

ADchem Semi-Tech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CVD & ALD Thin Film Precursors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CVD & ALD Thin Film Precursors, with

price, sales, revenue and global market share of CVD & ALD Thin Film Precursors from 2019 to 2024.

Chapter 3, the CVD & ALD Thin Film Precursors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CVD & ALD Thin Film Precursors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and CVD & ALD Thin Film Precursors market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CVD & ALD Thin Film Precursors.

Chapter 14 and 15, to describe CVD & ALD Thin Film Precursors sales channel, distributors, customers, research findings and conclusion.

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