

Global Cutting Picks for Mining Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cutting Picks for Mining market size was valued at US\$ 426 million in 2025 and is forecast to a readjusted size of US\$ 560 million by 2032 with a CAGR of 4.0% during review period.

Cutting Picks for Mining serve as the core cutting tools on mining machinery?such as coal shearers and roadheaders?that directly contact and fracture coal and rock formations. Mounted on drums or cutting heads, these picks utilize mechanical rotation or thrust to shear and dislodge layers of coal or rock from the parent body. Given their continuous operation within a high-intensity, high-friction environment, they are classified as typical consumable wear parts.

Upstream raw materials primarily consist of cemented carbide tips, alloy steel bodies, brazing materials, heat treatment auxiliaries, and surface wear-resistant coatings. Among these, the cemented carbide?typically based on tungsten carbide and cobalt?is the critical component that determines the pick's wear resistance and impact toughness. The pick body is predominantly fabricated from high-strength alloy steel; following processes such as forging, machining, brazing, heat treatment, and surface hardening, it is joined to the carbide tip to form a consumable cutting component suitable for use in equipment such as coal shearers, roadheaders, and continuous miners.

In 2025, global sales volume for mining picks is projected to reach approximately 23 million units, with an average unit price of approximately \$18 and a gross profit margin ranging from 24% to 38%.

This report is a detailed and comprehensive analysis for global Cutting Picks for Mining

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cutting Picks for Mining market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cutting Picks for Mining market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cutting Picks for Mining market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cutting Picks for Mining market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cutting Picks for Mining

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cutting Picks for Mining market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kennametal, BETEK, Sandvik, DaltronX, Sollami, Luoyang Golden Egret Geotools, Shandong Qiangtong Mining

Technology, Shandong AID, Shandong Sanqiang Mining Machinery, Henan Huanghe Xingye Mining Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cutting Picks for Mining market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Carbide Cutting Picks

PCD Cutting Picks

Market segment by Shape

Pick-type Cutting Picks

Blade-type Cutting Picks

Market segment by Application

Coal Mining

Non-Coal Mining

Major players covered

Kennametal

BETEK

Sandvik

DaltronX

Sollami

Luoyang Golden Egret Geotools

Shandong Qiangtong Mining Technology

Shandong AID

Shandong Sanqiang Mining Machinery

Henan Huanghe Xingye Mining Machinery

Shandong Techgong

Shandong Ruizuan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cutting Picks for Mining product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cutting Picks for Mining, with price, sales quantity, revenue, and global market share of Cutting Picks for Mining from 2021 to 2026.

Chapter 3, the Cutting Picks for Mining competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cutting Picks for Mining breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cutting Picks for Mining market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cutting Picks for Mining.

Chapter 14 and 15, to describe Cutting Picks for Mining sales channel, distributors, customers, research findings and conclusion.

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