

Global Cutting Picks for Mining Machinery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cutting Picks for Mining Machinery market size is expected to reach \$ 560 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Cutting Picks for Mining Machinery are consumable cutting components installed on the cutting heads, drums, or cutting chains of equipment such as shearers, roadheaders, continuous miners, and surface miners; they are primarily used to cut coal seams, mixed coal-rock formations, soft rock, and some medium-hard rock. Typically composed of an alloy steel body, a cemented carbide tip, a brazing layer, and accessories like retaining rings and sleeves, they facilitate continuous cutting operations by using the carbide tip to break rock while the body withstands impact and torque.

Upstream raw materials for these cutting picks include cemented carbide tips, structural alloy steel, brazing materials, heat treatment auxiliaries, and surface strengthening materials. Cemented carbide tips?typically based on tungsten carbide and cobalt powder?are critical components that determine wear resistance, impact resistance, and rock-breaking capability. The midstream sector encompasses forging, machining, heat treatment, brazing, surface strengthening, and assembly/inspection. The downstream market primarily serves the equipment supply and spare parts replacement sectors for coal mining, metal and non-metal mining, and tunneling operations.

In 2025, global sales volume for mining cutting picks is approximately 23 million units, with an average price of around \$18 per unit and a gross profit margin of approximately 24%?38%.

This report studies the global Cutting Picks for Mining Machinery production, demand,

key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cutting Picks for Mining Machinery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cutting Picks for Mining Machinery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cutting Picks for Mining Machinery total production and demand, 2021-2032, (K Units)

Global Cutting Picks for Mining Machinery total production value, 2021-2032, (USD Million)

Global Cutting Picks for Mining Machinery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cutting Picks for Mining Machinery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cutting Picks for Mining Machinery domestic production, consumption, key domestic manufacturers and share

Global Cutting Picks for Mining Machinery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cutting Picks for Mining Machinery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cutting Picks for Mining Machinery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cutting Picks for Mining Machinery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kennametal, BETEK, Sandvik, DaltronX, Sollami, Luoyang Golden Egret Geotools, Shandong Qiangtong Mining Technology, Shandong AID, Shandong Sanqiang Mining Machinery, Henan Huanghe Xingye Mining Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cutting Picks for Mining Machinery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cutting Picks for Mining Machinery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cutting Picks for Mining Machinery Market, Segmentation by Type:

Pick-Type Cutting Picks

Blade-Type Cutting Picks

Others

Global Cutting Picks for Mining Machinery Market, Segmentation by Tip Material:

Cemented Carbide

Diamond

Global Cutting Picks for Mining Machinery Market, Segmentation by Application:

Coal Mining Machines

Tunneling Machines

Open-Pit Mining Machines

Others

Companies Profiled:

Kennametal

BETEK

Sandvik

DaltronX

Sollami

Luoyang Golden Egret Geotools

Shandong Qiangtong Mining Technology

Shandong AID

Shandong Sanqiang Mining Machinery

Henan Huanghe Xingye Mining Machinery

Shandong Techgong

Shandong Ruizuan

Key Questions Answered:

1. How big is the global Cutting Picks for Mining Machinery market?
2. What is the demand of the global Cutting Picks for Mining Machinery market?
3. What is the year over year growth of the global Cutting Picks for Mining Machinery market?
4. What is the production and production value of the global Cutting Picks for Mining Machinery market?
5. Who are the key producers in the global Cutting Picks for Mining Machinery market?
6. What are the growth factors driving the market demand?

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