

Global Cutting Picks for Mining Machinery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cutting Picks for Mining Machinery market size was valued at US\$ 426 million in 2025 and is forecast to a readjusted size of US\$ 560 million by 2032 with a CAGR of 4.0% during review period.

Cutting Picks for Mining Machinery are consumable cutting components installed on the cutting heads, drums, or cutting chains of equipment such as shearers, roadheaders, continuous miners, and surface miners; they are primarily used to cut coal seams, mixed coal-rock formations, soft rock, and some medium-hard rock. Typically composed of an alloy steel body, a cemented carbide tip, a brazing layer, and accessories like retaining rings and sleeves, they facilitate continuous cutting operations by using the carbide tip to break rock while the body withstands impact and torque.

Upstream raw materials for these cutting picks include cemented carbide tips, structural alloy steel, brazing materials, heat treatment auxiliaries, and surface strengthening materials. Cemented carbide tips?typically based on tungsten carbide and cobalt powder?are critical components that determine wear resistance, impact resistance, and rock-breaking capability. The midstream sector encompasses forging, machining, heat treatment, brazing, surface strengthening, and assembly/inspection. The downstream market primarily serves the equipment supply and spare parts replacement sectors for coal mining, metal and non-metal mining, and tunneling operations.

In 2025, global sales volume for mining cutting picks is approximately 23 million units, with an average price of around \$18 per unit and a gross profit margin of approximately 24%?38%.

This report is a detailed and comprehensive analysis for global Cutting Picks for Mining Machinery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cutting Picks for Mining Machinery market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cutting Picks for Mining Machinery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cutting Picks for Mining Machinery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cutting Picks for Mining Machinery market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cutting Picks for Mining Machinery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cutting Picks for Mining Machinery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Kennametal, BETEK, Sandvik, DaltronX, Sollami, Luoyang Golden Egret Geotools, Shandong Qiangtong Mining Technology, Shandong AID, Shandong Sanqiang Mining Machinery, Henan Huanghe Xingye Mining Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cutting Picks for Mining Machinery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pick-Type Cutting Picks

Blade-Type Cutting Picks

Others

Market segment by Tip Material

Cemented Carbide

Diamond

Market segment by Application

Coal Mining Machines

Tunneling Machines

Open-Pit Mining Machines

Others

Major players covered

Kennametal

BETEK

Sandvik

DaltronX

Sollami

Luoyang Golden Egret Geotools

Shandong Qiangtong Mining Technology

Shandong AID

Shandong Sanqiang Mining Machinery

Henan Huanghe Xingye Mining Machinery

Shandong Techgong

Shandong Ruizuan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cutting Picks for Mining Machinery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cutting Picks for Mining Machinery, with price, sales quantity, revenue, and global market share of Cutting Picks for Mining Machinery from 2021 to 2026.

Chapter 3, the Cutting Picks for Mining Machinery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cutting Picks for Mining Machinery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cutting Picks for Mining Machinery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cutting Picks for Mining Machinery.

Chapter 14 and 15, to describe Cutting Picks for Mining Machinery sales channel, distributors, customers, research findings and conclusion.

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