

# Global Custom Metal Forging Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Custom Metal Forging Services market size is expected to reach \$ 14971 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Custom Metal Forging Services create unique, high-strength metal parts by shaping heated or cold metal with compressive forces (hammering, pressing) to specific client designs, resulting in superior density, durability, and performance for critical components in aerospace, automotive, and heavy industry, often finishing with machining for precision.

The upstream of the customized metal forging service industry chain mainly consists of steel and alloy materials, aluminum and titanium alloy raw materials, die steel, and lubricating materials. The core of the upstream lies in the stability of material performance and supply security; fluctuations in metal prices and energy costs significantly impact costs. The downstream is the link with the highest concentration of demand and added value, widely used in the automotive and commercial vehicle sectors for key components in engines and transmission systems, chassis, and safety structures, emphasizing strength consistency, batch stability, and cost control; in aerospace for load-bearing structures and critical connectors, requiring extremely high standards of material traceability, process certification, and reliability; in engineering machinery and heavy equipment for shafts, gears, and high-load components, focusing on fatigue resistance and delivery capability; in energy and power equipment for wind power, nuclear power, and oil and gas equipment components, emphasizing long-term reliability and compliance; and in rail transportation and marine sectors for critical load-bearing components, prioritizing lifespan and safety redundancy. Downstream customers are mostly large manufacturing enterprises, with both project-based and long-term supply models. Quality certification, joint die development, and delivery cycles are key to cooperation, and leading customers have strong bargaining power.

Industry trends are characterized by increased applications of high-performance alloys and near-net-shape forming, improved yield and consistency through numerical simulation and automated forging, and a shift towards lightweight and integrated structures. Driving factors primarily stem from automotive lightweighting and new energy transformation, increased investment in aerospace and high-end equipment, and rising demands for domestic substitution and supply chain security. Hindering factors include fluctuations in raw material and energy prices, high upfront investment in molds and equipment, long technology and certification cycles, and price competition resulting from overcapacity in low-end products.

This report studies the global Custom Metal Forging Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Custom Metal Forging Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Custom Metal Forging Services that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Custom Metal Forging Services total market, 2021-2032, (USD Million)

Global Custom Metal Forging Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Custom Metal Forging Services total market, key domestic companies, and share, (USD Million)

Global Custom Metal Forging Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Custom Metal Forging Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Custom Metal Forging Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Custom Metal Forging Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Precision Castparts Corp, Howmet Aerospace Inc., Allegheny Technologies Incorporated (ATI), ThyssenKrupp, Bharat Forge, American Axle & Manufacturing (AAM), VSMPO?AVISMA Corporation, Aichi Steel Corporation, Aubert & Duval, Scot Forge, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Custom Metal Forging Services market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Custom Metal Forging Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Custom Metal Forging Services Market, Segmentation by Type:

Hot Forging

Cold Forging

Warm Forging

Isothermal Forging

Multi-Directional Forging

Others

### Global Custom Metal Forging Services Market, Segmentation by Forming Method:

Free Forging

Open Die Forging

Closed Die Forging

Ring Rolling Forging

Roll Forging

### Global Custom Metal Forging Services Market, Segmentation by Precision:

?0.5-2mm

?0.1-0.5mm

?0.01-0.1mm

Others

### Global Custom Metal Forging Services Market, Segmentation by Raw Materials:

Carbon Steel

Alloy Steel

Stainless Steel

Aluminum Alloy

Magnesium Alloy

Titanium Alloy

Copper/Copper Alloy

Others

Global Custom Metal Forging Services Market, Segmentation by Application:

Aerospace

Automotive Manufacturing

Energy Equipment

Construction Machinery

Others

**Companies Profiled:**

Precision Castparts Corp

Howmet Aerospace Inc.

Allegheny Technologies Incorporated (ATI)

ThyssenKrupp

Bharat Forge

American Axle & Manufacturing (AAM)

VSMPO?AVISMA Corporation

Aichi Steel Corporation

Aubert & Duval

Scot Forge

FRISA

Farinia Group

Wanxiang Qianchao

Pacific Precision Forging

Jinma Industrial Group

Mahindra Forgings

CITIC Heavy Industries

Dongfeng Forging

Wuxi Paike New Material Technology

Brück GmbH

SIFCO Industries

Ramkrishna Forgings

ISGEC Heavy Engineering

Kalyani Group

#### Key Questions Answered

1. How big is the global Custom Metal Forging Services market?
2. What is the demand of the global Custom Metal Forging Services market?
3. What is the year over year growth of the global Custom Metal Forging Services market?
4. What is the total value of the global Custom Metal Forging Services market?
5. Who are the Major Players in the global Custom Metal Forging Services market?
6. What are the growth factors driving the market demand?

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