

Global Currency Sorting Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Currency Sorting Equipment market size is expected to reach \$ 2305 million by 2032, rising at a market growth of 2.4% CAGR during the forecast period (2026-2032).

A currency sorting equipment is a financial device used to automatically classify, count, authenticate, identify denominations, assess circulation/damage levels, and sort large quantities of banknotes or coins according to pre-defined rules. It typically integrates a high-speed conveyor mechanism, optical/magnetic/infrared/UV sensors, image recognition modules, and software algorithms. It can complete the entire process of 'counting + sorting + authentication + bundling/packing' in a short time, significantly reducing manual labor intensity and error rates. Some high-end machines also support banknote serial number collection, damage level classification, circulation level determination, and interconnection with back-end cash management systems, adapting to the operational needs of central banks, commercial bank vaults, cash centers, and large cash-intensive scenarios. The average price of this product is approximately US\$13,000 per unit, with global sales of approximately 145,000 units.

The entire currency sorting equipment industry chain exhibits a pattern of both technology-driven growth and demand differentiation from upstream to downstream: Upstream, it comprises core components such as sensors, optical elements, cameras, magnetic heads, motors, conveying mechanisms, and embedded processors. Performance focuses on image resolution, spectral coverage, banknote throughput speed, jamming rate, motor lifespan and energy consumption, as well as the computing power and storage capacity required for the algorithms. Midstream equipment manufacturers differentiate themselves by relying on algorithms for counterfeit detection, denomination recognition, and damage assessment, as well as module integration, stability, and ease of maintenance. Key indicators include processing speed, number of sorting slots, number of denominations that can be recognized,

MTBF, error rate, and counterfeit currency miss rate. Downstream customers, such as central banks, commercial banks, retail outlets, and casinos, increasingly emphasize end-to-end cash management, requiring equipment to deeply integrate with back-end sorting centers, ATM/CRS networks, and cash management systems. In the future, the industry will evolve towards image + AI counterfeit detection, intelligent damage assessment, flexible multi-currency configuration, low-noise and low-energy-consumption design, and higher maintainability. Although the proportion of cash is declining in some countries, emerging markets and high-cash industries will continue to support stable demand.

This report studies the global Currency Sorting Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Currency Sorting Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Currency Sorting Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Currency Sorting Equipment total production and demand, 2021-2032, (K Units)

Global Currency Sorting Equipment total production value, 2021-2032, (USD Million)

Global Currency Sorting Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Currency Sorting Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Currency Sorting Equipment domestic production, consumption, key domestic manufacturers and share

Global Currency Sorting Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Currency Sorting Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Currency Sorting Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Currency Sorting Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Giesecke & Devrient, Glory, Laurel, De La Rue, Toshiba, Kisan Electronics, Julong, Cummins Allison, Cassida USA, Xinda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Currency Sorting Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Currency Sorting Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Currency Sorting Equipment Market, Segmentation by Type:

Small Size

Middle Size

Large Size

Global Currency Sorting Equipment Market, Segmentation by Speed:

Low-Speed Machine

Medium-High Speed Machine

Global Currency Sorting Equipment Market, Segmentation by Application Location:

Counter

Back-Of-House

Global Currency Sorting Equipment Market, Segmentation by Application:

Banknote Sorter

Coin Sorter

Companies Profiled:

Giesecke & Devrient

Glory

Laurel

De La Rue

Toshiba

Kisan Electronics

Julong

Cummins Allison

Cassida USA

Xinda

GRG Banking

Shanghai GUAO Electronic Technology

Key Questions Answered:

1. How big is the global Currency Sorting Equipment market?
2. What is the demand of the global Currency Sorting Equipment market?
3. What is the year over year growth of the global Currency Sorting Equipment market?
4. What is the production and production value of the global Currency Sorting Equipment market?
5. Who are the key producers in the global Currency Sorting Equipment market?
6. What are the growth factors driving the market demand?

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