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Global Currency Sorters Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G050AA228804EN.html
Date: September 2026
Pages: 143
Price: US$ 4,480.00 (Single User License)
ID: G050AA228804EN

Abstracts

The global Currency Sorters market size is expected to reach $ 1818 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Currency Sorters, also known as Banknote Sorters or Banknote Processing Machines, are automated cash processing devices designed to count, authenticate, classify, and organize banknotes or coins based on currency type, denomination, fitness level, and other characteristics.

These machines integrate high-speed feeding mechanisms, optical sensors, magnetic sensors, infrared/ultraviolet detection technologies, image recognition systems, and intelligent algorithms to identify counterfeit currency, separate different denominations, classify fit and unfit notes, and improve the efficiency and accuracy of cash handling operations.

Currency Sorters are widely used in central banks, national banks, commercial bank branches, cash centers, cash-in-transit (CIT) companies, retail businesses, casinos, and government institutions for large-scale cash processing and management.

In 2025, global Currency Sorters sales reached approximately 160 k units , with an average global market price of around US$ 8,500 per unit.

The global Currency Sorters market is evolving toward higher automation, intelligence, and processing efficiency as financial institutions continue to modernize cash management systems. Although the increasing adoption of digital payments has reduced cash usage in some developed markets, cash remains an important payment method in many regions, including Asia, Latin America, the Middle East, and Africa,

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supporting continuous demand for cash processing equipment upgrades. Market growth is mainly driven by replacement demand from central banks and cash centers, automation upgrades in commercial banks, the adoption of AI-based image recognition and advanced sensing technologies for counterfeit detection and banknote fitness classification, and the expansion of cash recycling systems. In the coming years, manufacturers are expected to focus on higher-speed sorting systems, improved recognition accuracy, multi-currency capabilities, connected cash management platforms, and unmanned cash processing solutions, with high-end banknote processing systems maintaining steady growth.

Report Scope

This report studies the global Currency Sorters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Currency Sorters and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Currency Sorters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Currency Sorters total production and demand, 2021-2032, (K Units)

Global Currency Sorters total production value, 2021-2032, (USD Million)

Global Currency Sorters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Currency Sorters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Currency Sorters domestic production, consumption, key domestic manufacturers and share

Global Currency Sorters production by manufacturer, production, price, value

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and market share 2021-2026, (USD Million) & (K Units)

Global Currency Sorters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Currency Sorters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Currency Sorters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Giesecke & Devrient, Glory, Laurel, Delarue, Toshiba, Kisan Electronics, Hitachi, Magner, Julong, Xinda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Currency Sorters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Currency Sorters Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Currency Sorters Market, Segmentation by Type:

Banknote Sorters (<900 Pcs/min)

Banknote Sorters (900–1,200 Pcs/min)

Banknote Sorters (>1,200 Pcs/min)

Coin Sorters (<300 Pcs/min)

Coin Sorters (300–800 Pcs/min)

Coin Sorters (>800 Pcs/min)

Global Currency Sorters Market, Segmentation by Application:

Central Banks/National Banks

Cash Centers/Cash-in-Transit (CIT) Companies

Commercial Bank Branches

Retail & Commercial Enterprises

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Casinos & Gaming Industry

Government & Public Institutions

Others

Companies Profiled:

Giesecke & Devrient

Glory

Laurel

Delarue

Toshiba

Kisan Electronics

Hitachi

Magner

Julong

Xinda

GRG Banking Equipment

Shanghai Guao Electronic

Weirong Technology

Ribao Technology

Zhejiang Hengli

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Guangzhou KANGYI Electronic

Beiliang Technology

Key Questions Answered:

1. How big is the global Currency Sorters market?

2. What is the demand of the global Currency Sorters market?

3. What is the year over year growth of the global Currency Sorters market?

4. What is the production and production value of the global Currency Sorters market?

5. Who are the key producers in the global Currency Sorters market?

6. What are the growth factors driving the market demand?

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