

# Global Cured-In-Place Pipe (CIPP) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G78E79A852BEN.html>

Date: January 2025

Pages: 115

Price: US\$ 3,480.00 (Single User License)

ID: G78E79A852BEN

## Abstracts

According to our (Global Info Research) latest study, the global Cured-In-Place Pipe (CIPP) market size was valued at US\$ 2394 million in 2024 and is forecast to a readjusted size of USD 3204 million by 2031 with a CAGR of 4.3% during review period.

CIPP, is one of several pipe rehabilitation methods referred to as Trenchless Technologies. It is an approved method and preferred method to rehabilitating cracked, broken and failed sanitary or storm sewer pipes. Lining is less expensive and more efficient than traditional open cut replacement methods, normally installed with little or no surface disruption. CIPP lining process can be used to rehabilitate virtually any type of pipe including; Clay, Cast Iron, Orangeburg, PVC, ABS, HDPE, Concrete Pipe or Corrugated Metal Pipe.

Global Cured-In-Place Pipe (CIPP) key players include Aegion Corporation, Granite Construction, Inland Pipe Rehabilitation (IPR), Norditube Technologies, Perma-Liner Industries, etc. Global top five manufacturers hold a share about 47%. Americas is the largest market, with a share about 60%, followed by Asia Pacific and Europe, have a share over 37 percent. In terms of Production, Inversion Type is the largest segment, with a share over 71%. And in terms of Application, the largest application is Municipalities and Utilities, followed by Industrial, etc.

The global Cured-In-Place Pipe (CIPP) market is expanding rapidly, driven by the growing need for efficient and cost-effective rehabilitation of aging infrastructure, particularly in the water and sewage sectors. CIPP technology, which involves inserting a resin-coated liner into an existing pipeline and curing it in place to create a new pipe within the old one, has gained popularity due to its minimally invasive nature. This

trenchless method reduces the need for extensive excavation, leading to lower costs, shorter project timelines, and minimized disruption to the public. As urbanization and industrialization increase, particularly in emerging economies, the demand for CIPP solutions is expected to rise, driven by the necessity to upgrade deteriorating underground pipelines without disrupting essential services.

Moreover, environmental concerns and stringent regulations regarding water quality and wastewater management are further propelling the CIPP market. Governments and municipalities are increasingly focused on sustainable infrastructure solutions that minimize environmental impact while ensuring long-term durability and reliability. CIPP technology aligns with these goals by extending the lifespan of pipelines with reduced carbon footprints compared to traditional methods. Innovations in resin technology and curing methods are also enhancing the performance and applicability of CIPP in various pipeline conditions, including high-pressure environments and large-diameter pipes. These factors, combined with the rising awareness of the benefits of trenchless technologies, are expected to drive the continued growth of the CIPP market globally.

This report is a detailed and comprehensive analysis for global Cured-In-Place Pipe (CIPP) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Cured-In-Place Pipe (CIPP) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilometer), and average selling prices (K US\$/Kilometer), 2020-2031

Global Cured-In-Place Pipe (CIPP) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilometer), and average selling prices (K US\$/Kilometer), 2020-2031

Global Cured-In-Place Pipe (CIPP) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilometer), and average selling prices (K US\$/Kilometer), 2020-2031

Global Cured-In-Place Pipe (CIPP) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilometer), and ASP (K US\$/Kilometer), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cured-In-Place Pipe (CIPP)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cured-In-Place Pipe (CIPP) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aegion Corporation, Granite Construction, Inland Pipe Rehabilitation (IPR), Norditube Technologies, Perma-Liner Industries, Ashimori Industry, IMPREG, LMK Technologies, Reline Group, SAERTEX MultiCom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Cured-In-Place Pipe (CIPP) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Inversion Type

Pull-in Type

### Market segment by Application

Municipalities and Utilities

Industrial

Others

#### Major players covered

Aegion Corporation

Granite Construction

Inland Pipe Rehabilitation (IPR)

Norditube Technologies

Perma-Liner Industries

Ashimori Industry

IMPREG

LMK Technologies

Reline Group

SAERTEX MultiCom

Sekisui Americas SPR

CIPP Corporation

PMPS Liner Technology

Rainer Kiel Kanalsanierung

Trelleborg

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cured-In-Place Pipe (CIPP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cured-In-Place Pipe (CIPP), with price, sales quantity, revenue, and global market share of Cured-In-Place Pipe (CIPP) from 2020 to 2025.

Chapter 3, the Cured-In-Place Pipe (CIPP) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cured-In-Place Pipe (CIPP) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Cured-In-Place Pipe (CIPP) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cured-In-Place Pipe (CIPP).

Chapter 14 and 15, to describe Cured-In-Place Pipe (CIPP) sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Cured-In-Place Pipe (CIPP) Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Inversion Type

1.3.3 Pull-in Type

1.4 Market Analysis by Application

1.4.1 Overview: Global Cured-In-Place Pipe (CIPP) Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Municipalities and Utilities

1.4.3 Industrial

1.4.4 Others

1.5 Global Cured-In-Place Pipe (CIPP) Market Size & Forecast

1.5.1 Global Cured-In-Place Pipe (CIPP) Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Cured-In-Place Pipe (CIPP) Sales Quantity (2020-2031)

1.5.3 Global Cured-In-Place Pipe (CIPP) Average Price (2020-2031)

### 2 MANUFACTURERS PROFILES

2.1 Aegion Corporation

2.1.1 Aegion Corporation Details

2.1.2 Aegion Corporation Major Business

2.1.3 Aegion Corporation Cured-In-Place Pipe (CIPP) Product and Services

2.1.4 Aegion Corporation Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Aegion Corporation Recent Developments/Updates

2.2 Granite Construction

2.2.1 Granite Construction Details

2.2.2 Granite Construction Major Business

2.2.3 Granite Construction Cured-In-Place Pipe (CIPP) Product and Services

2.2.4 Granite Construction Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Granite Construction Recent Developments/Updates

2.3 Inland Pipe Rehabilitation (IPR)

- 2.3.1 Inland Pipe Rehabilitation (IPR) Details
- 2.3.2 Inland Pipe Rehabilitation (IPR) Major Business
- 2.3.3 Inland Pipe Rehabilitation (IPR) Cured-In-Place Pipe (CIPP) Product and Services
- 2.3.4 Inland Pipe Rehabilitation (IPR) Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.3.5 Inland Pipe Rehabilitation (IPR) Recent Developments/Updates
- 2.4 Norditube Technologies
  - 2.4.1 Norditube Technologies Details
  - 2.4.2 Norditube Technologies Major Business
  - 2.4.3 Norditube Technologies Cured-In-Place Pipe (CIPP) Product and Services
  - 2.4.4 Norditube Technologies Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.4.5 Norditube Technologies Recent Developments/Updates
- 2.5 Perma-Liner Industries
  - 2.5.1 Perma-Liner Industries Details
  - 2.5.2 Perma-Liner Industries Major Business
  - 2.5.3 Perma-Liner Industries Cured-In-Place Pipe (CIPP) Product and Services
  - 2.5.4 Perma-Liner Industries Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.5.5 Perma-Liner Industries Recent Developments/Updates
- 2.6 Ashimori Industry
  - 2.6.1 Ashimori Industry Details
  - 2.6.2 Ashimori Industry Major Business
  - 2.6.3 Ashimori Industry Cured-In-Place Pipe (CIPP) Product and Services
  - 2.6.4 Ashimori Industry Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.6.5 Ashimori Industry Recent Developments/Updates
- 2.7 IMPREG
  - 2.7.1 IMPREG Details
  - 2.7.2 IMPREG Major Business
  - 2.7.3 IMPREG Cured-In-Place Pipe (CIPP) Product and Services
  - 2.7.4 IMPREG Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.7.5 IMPREG Recent Developments/Updates
- 2.8 LMK Technologies
  - 2.8.1 LMK Technologies Details
  - 2.8.2 LMK Technologies Major Business
  - 2.8.3 LMK Technologies Cured-In-Place Pipe (CIPP) Product and Services



2.8.4 LMK Technologies Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 LMK Technologies Recent Developments/Updates

2.9 Reline Group

2.9.1 Reline Group Details

2.9.2 Reline Group Major Business

2.9.3 Reline Group Cured-In-Place Pipe (CIPP) Product and Services

2.9.4 Reline Group Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Reline Group Recent Developments/Updates

2.10 SAERTEX MultiCom

2.10.1 SAERTEX MultiCom Details

2.10.2 SAERTEX MultiCom Major Business

2.10.3 SAERTEX MultiCom Cured-In-Place Pipe (CIPP) Product and Services

2.10.4 SAERTEX MultiCom Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 SAERTEX MultiCom Recent Developments/Updates

2.11 Sekisui Americas SPR

2.11.1 Sekisui Americas SPR Details

2.11.2 Sekisui Americas SPR Major Business

2.11.3 Sekisui Americas SPR Cured-In-Place Pipe (CIPP) Product and Services

2.11.4 Sekisui Americas SPR Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 Sekisui Americas SPR Recent Developments/Updates

2.12 CIPP Corporation

2.12.1 CIPP Corporation Details

2.12.2 CIPP Corporation Major Business

2.12.3 CIPP Corporation Cured-In-Place Pipe (CIPP) Product and Services

2.12.4 CIPP Corporation Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 CIPP Corporation Recent Developments/Updates

2.13 PMPS Liner Technology

2.13.1 PMPS Liner Technology Details

2.13.2 PMPS Liner Technology Major Business

2.13.3 PMPS Liner Technology Cured-In-Place Pipe (CIPP) Product and Services

2.13.4 PMPS Liner Technology Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.13.5 PMPS Liner Technology Recent Developments/Updates

2.14 Rainer Kiel Kanalsanierung

- 2.14.1 Rainer Kiel Kanalsanierung Details
- 2.14.2 Rainer Kiel Kanalsanierung Major Business
- 2.14.3 Rainer Kiel Kanalsanierung Cured-In-Place Pipe (CIPP) Product and Services
- 2.14.4 Rainer Kiel Kanalsanierung Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.14.5 Rainer Kiel Kanalsanierung Recent Developments/Updates
- 2.15 Trelleborg
  - 2.15.1 Trelleborg Details
  - 2.15.2 Trelleborg Major Business
  - 2.15.3 Trelleborg Cured-In-Place Pipe (CIPP) Product and Services
  - 2.15.4 Trelleborg Cured-In-Place Pipe (CIPP) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
  - 2.15.5 Trelleborg Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: CURED-IN-PLACE PIPE (CIPP) BY MANUFACTURER**

- 3.1 Global Cured-In-Place Pipe (CIPP) Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Cured-In-Place Pipe (CIPP) Revenue by Manufacturer (2020-2025)
- 3.3 Global Cured-In-Place Pipe (CIPP) Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
  - 3.4.1 Producer Shipments of Cured-In-Place Pipe (CIPP) by Manufacturer Revenue (\$MM) and Market Share (%): 2024
  - 3.4.2 Top 3 Cured-In-Place Pipe (CIPP) Manufacturer Market Share in 2024
  - 3.4.3 Top 6 Cured-In-Place Pipe (CIPP) Manufacturer Market Share in 2024
- 3.5 Cured-In-Place Pipe (CIPP) Market: Overall Company Footprint Analysis
  - 3.5.1 Cured-In-Place Pipe (CIPP) Market: Region Footprint
  - 3.5.2 Cured-In-Place Pipe (CIPP) Market: Company Product Type Footprint
  - 3.5.3 Cured-In-Place Pipe (CIPP) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Cured-In-Place Pipe (CIPP) Market Size by Region
  - 4.1.1 Global Cured-In-Place Pipe (CIPP) Sales Quantity by Region (2020-2031)
  - 4.1.2 Global Cured-In-Place Pipe (CIPP) Consumption Value by Region (2020-2031)
  - 4.1.3 Global Cured-In-Place Pipe (CIPP) Average Price by Region (2020-2031)
- 4.2 North America Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031)

- 4.3 Europe Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031)
- 4.4 Asia-Pacific Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031)
- 4.5 South America Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031)
- 4.6 Middle East & Africa Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Cured-In-Place Pipe (CIPP) Sales Quantity by Type (2020-2031)
- 5.2 Global Cured-In-Place Pipe (CIPP) Consumption Value by Type (2020-2031)
- 5.3 Global Cured-In-Place Pipe (CIPP) Average Price by Type (2020-2031)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2031)
- 6.2 Global Cured-In-Place Pipe (CIPP) Consumption Value by Application (2020-2031)
- 6.3 Global Cured-In-Place Pipe (CIPP) Average Price by Application (2020-2031)

## **7 NORTH AMERICA**

- 7.1 North America Cured-In-Place Pipe (CIPP) Sales Quantity by Type (2020-2031)
- 7.2 North America Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2031)
- 7.3 North America Cured-In-Place Pipe (CIPP) Market Size by Country
  - 7.3.1 North America Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2020-2031)
  - 7.3.2 North America Cured-In-Place Pipe (CIPP) Consumption Value by Country (2020-2031)
  - 7.3.3 United States Market Size and Forecast (2020-2031)
  - 7.3.4 Canada Market Size and Forecast (2020-2031)
  - 7.3.5 Mexico Market Size and Forecast (2020-2031)

## **8 EUROPE**

- 8.1 Europe Cured-In-Place Pipe (CIPP) Sales Quantity by Type (2020-2031)
- 8.2 Europe Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2031)
- 8.3 Europe Cured-In-Place Pipe (CIPP) Market Size by Country
  - 8.3.1 Europe Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2020-2031)
  - 8.3.2 Europe Cured-In-Place Pipe (CIPP) Consumption Value by Country (2020-2031)
  - 8.3.3 Germany Market Size and Forecast (2020-2031)

- 8.3.4 France Market Size and Forecast (2020-2031)
- 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
- 8.3.6 Russia Market Size and Forecast (2020-2031)
- 8.3.7 Italy Market Size and Forecast (2020-2031)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity by Type (2020-2031)
- 9.2 Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2031)
- 9.3 Asia-Pacific Cured-In-Place Pipe (CIPP) Market Size by Region
  - 9.3.1 Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity by Region (2020-2031)
  - 9.3.2 Asia-Pacific Cured-In-Place Pipe (CIPP) Consumption Value by Region (2020-2031)
  - 9.3.3 China Market Size and Forecast (2020-2031)
  - 9.3.4 Japan Market Size and Forecast (2020-2031)
  - 9.3.5 South Korea Market Size and Forecast (2020-2031)
  - 9.3.6 India Market Size and Forecast (2020-2031)
  - 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
  - 9.3.8 Australia Market Size and Forecast (2020-2031)

## **10 SOUTH AMERICA**

- 10.1 South America Cured-In-Place Pipe (CIPP) Sales Quantity by Type (2020-2031)
- 10.2 South America Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2031)
- 10.3 South America Cured-In-Place Pipe (CIPP) Market Size by Country
  - 10.3.1 South America Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2020-2031)
  - 10.3.2 South America Cured-In-Place Pipe (CIPP) Consumption Value by Country (2020-2031)
  - 10.3.3 Brazil Market Size and Forecast (2020-2031)
  - 10.3.4 Argentina Market Size and Forecast (2020-2031)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2031)

### 11.3 Middle East & Africa Cured-In-Place Pipe (CIPP) Market Size by Country

11.3.1 Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa Cured-In-Place Pipe (CIPP) Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

## 12 MARKET DYNAMICS

12.1 Cured-In-Place Pipe (CIPP) Market Drivers

12.2 Cured-In-Place Pipe (CIPP) Market Restraints

12.3 Cured-In-Place Pipe (CIPP) Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## 13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Cured-In-Place Pipe (CIPP) and Key Manufacturers

13.2 Manufacturing Costs Percentage of Cured-In-Place Pipe (CIPP)

13.3 Cured-In-Place Pipe (CIPP) Production Process

13.4 Industry Value Chain Analysis

## 14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Cured-In-Place Pipe (CIPP) Typical Distributors

14.3 Cured-In-Place Pipe (CIPP) Typical Customers

## 15 RESEARCH FINDINGS AND CONCLUSION

## 16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

### LIST OF TABLES

Table 1. Global Cured-In-Place Pipe (CIPP) Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Cured-In-Place Pipe (CIPP) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Aegion Corporation Basic Information, Manufacturing Base and Competitors

Table 4. Aegion Corporation Major Business

Table 5. Aegion Corporation Cured-In-Place Pipe (CIPP) Product and Services

Table 6. Aegion Corporation Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Aegion Corporation Recent Developments/Updates

Table 8. Granite Construction Basic Information, Manufacturing Base and Competitors

Table 9. Granite Construction Major Business

Table 10. Granite Construction Cured-In-Place Pipe (CIPP) Product and Services

Table 11. Granite Construction Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Granite Construction Recent Developments/Updates

Table 13. Inland Pipe Rehabilitation (IPR) Basic Information, Manufacturing Base and Competitors

Table 14. Inland Pipe Rehabilitation (IPR) Major Business

Table 15. Inland Pipe Rehabilitation (IPR) Cured-In-Place Pipe (CIPP) Product and Services

Table 16. Inland Pipe Rehabilitation (IPR) Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Inland Pipe Rehabilitation (IPR) Recent Developments/Updates

Table 18. Norditube Technologies Basic Information, Manufacturing Base and Competitors

Table 19. Norditube Technologies Major Business

Table 20. Norditube Technologies Cured-In-Place Pipe (CIPP) Product and Services

Table 21. NorditubeTechnologies Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. NorditubeTechnologies Recent Developments/Updates

Table 23. Perma-Liner Industries Basic Information, Manufacturing Base and Competitors

Table 24. Perma-Liner Industries Major Business

Table 25. Perma-Liner Industries Cured-In-Place Pipe (CIPP) Product and Services

Table 26. Perma-Liner Industries Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Perma-Liner Industries Recent Developments/Updates

Table 28. Ashimori Industry Basic Information, Manufacturing Base and Competitors

Table 29. Ashimori Industry Major Business

Table 30. Ashimori Industry Cured-In-Place Pipe (CIPP) Product and Services

Table 31. Ashimori Industry Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Ashimori Industry Recent Developments/Updates

Table 33. IMPREG Basic Information, Manufacturing Base and Competitors

Table 34. IMPREG Major Business

Table 35. IMPREG Cured-In-Place Pipe (CIPP) Product and Services

Table 36. IMPREG Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. IMPREG Recent Developments/Updates

Table 38. LMKTechnologies Basic Information, Manufacturing Base and Competitors

Table 39. LMKTechnologies Major Business

Table 40. LMKTechnologies Cured-In-Place Pipe (CIPP) Product and Services

Table 41. LMKTechnologies Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. LMKTechnologies Recent Developments/Updates

Table 43. Reline Group Basic Information, Manufacturing Base and Competitors

Table 44. Reline Group Major Business

Table 45. Reline Group Cured-In-Place Pipe (CIPP) Product and Services

Table 46. Reline Group Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Reline Group Recent Developments/Updates

Table 48. SAERTEX MultiCom Basic Information, Manufacturing Base and Competitors

Table 49. SAERTEX MultiCom Major Business

Table 50. SAERTEX MultiCom Cured-In-Place Pipe (CIPP) Product and Services

Table 51. SAERTEX MultiCom Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. SAERTEX MultiCom Recent Developments/Updates

Table 53. Sekisui Americas SPR Basic Information, Manufacturing Base and Competitors

Table 54. Sekisui Americas SPR Major Business

Table 55. Sekisui Americas SPR Cured-In-Place Pipe (CIPP) Product and Services

Table 56. Sekisui Americas SPR Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. Sekisui Americas SPR Recent Developments/Updates

Table 58. CIPP Corporation Basic Information, Manufacturing Base and Competitors

Table 59. CIPP Corporation Major Business

Table 60. CIPP Corporation Cured-In-Place Pipe (CIPP) Product and Services

Table 61. CIPP Corporation Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. CIPP Corporation Recent Developments/Updates

Table 63. PMPS LinerTechnology Basic Information, Manufacturing Base and Competitors

Table 64. PMPS LinerTechnology Major Business

Table 65. PMPS LinerTechnology Cured-In-Place Pipe (CIPP) Product and Services

Table 66. PMPS LinerTechnology Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. PMPS LinerTechnology Recent Developments/Updates

Table 68. Rainer Kiel Kanalsanierung Basic Information, Manufacturing Base and Competitors

Table 69. Rainer Kiel Kanalsanierung Major Business

Table 70. Rainer Kiel Kanalsanierung Cured-In-Place Pipe (CIPP) Product and Services

Table 71. Rainer Kiel Kanalsanierung Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. Rainer Kiel Kanalsanierung Recent Developments/Updates



Table 73. Trelleborg Basic Information, Manufacturing Base and Competitors

Table 74. Trelleborg Major Business

Table 75. Trelleborg Cured-In-Place Pipe (CIPP) Product and Services

Table 76. Trelleborg Cured-In-Place Pipe (CIPP) Sales Quantity (Kilometer), Average Price (K US\$/Kilometer), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. Trelleborg Recent Developments/Updates

Table 78. Global Cured-In-Place Pipe (CIPP) Sales Quantity by Manufacturer (2020-2025) & (Kilometer)

Table 79. Global Cured-In-Place Pipe (CIPP) Revenue by Manufacturer (2020-2025) & (USD Million)

Table 80. Global Cured-In-Place Pipe (CIPP) Average Price by Manufacturer (2020-2025) & (K US\$/Kilometer)

Table 81. Market Position of Manufacturers in Cured-In-Place Pipe (CIPP), (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 82. Head Office and Cured-In-Place Pipe (CIPP) Production Site of Key Manufacturer

Table 83. Cured-In-Place Pipe (CIPP) Market: Company Product Type Footprint

Table 84. Cured-In-Place Pipe (CIPP) Market: Company Product Application Footprint

Table 85. Cured-In-Place Pipe (CIPP) New Market Entrants and Barriers to Market Entry

Table 86. Cured-In-Place Pipe (CIPP) Mergers, Acquisition, Agreements, and Collaborations

Table 87. Global Cured-In-Place Pipe (CIPP) Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 88. Global Cured-In-Place Pipe (CIPP) Sales Quantity by Region (2020-2025) & (Kilometer)

Table 89. Global Cured-In-Place Pipe (CIPP) Sales Quantity by Region (2026-2031) & (Kilometer)

Table 90. Global Cured-In-Place Pipe (CIPP) Consumption Value by Region (2020-2025) & (USD Million)

Table 91. Global Cured-In-Place Pipe (CIPP) Consumption Value by Region (2026-2031) & (USD Million)

Table 92. Global Cured-In-Place Pipe (CIPP) Average Price by Region (2020-2025) & (K US\$/Kilometer)

Table 93. Global Cured-In-Place Pipe (CIPP) Average Price by Region (2026-2031) & (K US\$/Kilometer)

Table 94. Global Cured-In-Place Pipe (CIPP) Sales Quantity by Type (2020-2025) & (Kilometer)

Table 95. Global Cured-In-Place Pipe (CIPP) Sales Quantity byType (2026-2031) & (Kilometer)

Table 96. Global Cured-In-Place Pipe (CIPP) Consumption Value byType (2020-2025) & (USD Million)

Table 97. Global Cured-In-Place Pipe (CIPP) Consumption Value byType (2026-2031) & (USD Million)

Table 98. Global Cured-In-Place Pipe (CIPP) Average Price byType (2020-2025) & (K US\$/Kilometer)

Table 99. Global Cured-In-Place Pipe (CIPP) Average Price byType (2026-2031) & (K US\$/Kilometer)

Table 100. Global Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2025) & (Kilometer)

Table 101. Global Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2026-2031) & (Kilometer)

Table 102. Global Cured-In-Place Pipe (CIPP) Consumption Value by Application (2020-2025) & (USD Million)

Table 103. Global Cured-In-Place Pipe (CIPP) Consumption Value by Application (2026-2031) & (USD Million)

Table 104. Global Cured-In-Place Pipe (CIPP) Average Price by Application (2020-2025) & (K US\$/Kilometer)

Table 105. Global Cured-In-Place Pipe (CIPP) Average Price by Application (2026-2031) & (K US\$/Kilometer)

Table 106. North America Cured-In-Place Pipe (CIPP) Sales Quantity byType (2020-2025) & (Kilometer)

Table 107. North America Cured-In-Place Pipe (CIPP) Sales Quantity byType (2026-2031) & (Kilometer)

Table 108. North America Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2025) & (Kilometer)

Table 109. North America Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2026-2031) & (Kilometer)

Table 110. North America Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2020-2025) & (Kilometer)

Table 111. North America Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2026-2031) & (Kilometer)

Table 112. North America Cured-In-Place Pipe (CIPP) Consumption Value by Country (2020-2025) & (USD Million)

Table 113. North America Cured-In-Place Pipe (CIPP) Consumption Value by Country (2026-2031) & (USD Million)

Table 114. Europe Cured-In-Place Pipe (CIPP) Sales Quantity byType (2020-2025) &

(Kilometer)

Table 115. Europe Cured-In-Place Pipe (CIPP) Sales Quantity byType (2026-2031) & (Kilometer)

Table 116. Europe Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2025) & (Kilometer)

Table 117. Europe Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2026-2031) & (Kilometer)

Table 118. Europe Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2020-2025) & (Kilometer)

Table 119. Europe Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2026-2031) & (Kilometer)

Table 120. Europe Cured-In-Place Pipe (CIPP) Consumption Value by Country (2020-2025) & (USD Million)

Table 121. Europe Cured-In-Place Pipe (CIPP) Consumption Value by Country (2026-2031) & (USD Million)

Table 122. Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity byType (2020-2025) & (Kilometer)

Table 123. Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity byType (2026-2031) & (Kilometer)

Table 124. Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2025) & (Kilometer)

Table 125. Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2026-2031) & (Kilometer)

Table 126. Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity by Region (2020-2025) & (Kilometer)

Table 127. Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity by Region (2026-2031) & (Kilometer)

Table 128. Asia-Pacific Cured-In-Place Pipe (CIPP) Consumption Value by Region (2020-2025) & (USD Million)

Table 129. Asia-Pacific Cured-In-Place Pipe (CIPP) Consumption Value by Region (2026-2031) & (USD Million)

Table 130. South America Cured-In-Place Pipe (CIPP) Sales Quantity byType (2020-2025) & (Kilometer)

Table 131. South America Cured-In-Place Pipe (CIPP) Sales Quantity byType (2026-2031) & (Kilometer)

Table 132. South America Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2025) & (Kilometer)

Table 133. South America Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2026-2031) & (Kilometer)

Table 134. South America Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2020-2025) & (Kilometer)

Table 135. South America Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2026-2031) & (Kilometer)

Table 136. South America Cured-In-Place Pipe (CIPP) Consumption Value by Country (2020-2025) & (USD Million)

Table 137. South America Cured-In-Place Pipe (CIPP) Consumption Value by Country (2026-2031) & (USD Million)

Table 138. Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity by Type (2020-2025) & (Kilometer)

Table 139. Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity by Type (2026-2031) & (Kilometer)

Table 140. Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2020-2025) & (Kilometer)

Table 141. Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity by Application (2026-2031) & (Kilometer)

Table 142. Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2020-2025) & (Kilometer)

Table 143. Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity by Country (2026-2031) & (Kilometer)

Table 144. Middle East & Africa Cured-In-Place Pipe (CIPP) Consumption Value by Country (2020-2025) & (USD Million)

Table 145. Middle East & Africa Cured-In-Place Pipe (CIPP) Consumption Value by Country (2026-2031) & (USD Million)

Table 146. Cured-In-Place Pipe (CIPP) Raw Material

Table 147. Key Manufacturers of Cured-In-Place Pipe (CIPP) Raw Materials

Table 148. Cured-In-Place Pipe (CIPP) Typical Distributors

Table 149. Cured-In-Place Pipe (CIPP) Typical Customers

## **LIST OFFIGURES**

Figure 1. Cured-In-Place Pipe (CIPP) Picture

Figure 2. Global Cured-In-Place Pipe (CIPP) Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Cured-In-Place Pipe (CIPP) Revenue Market Share by Type in 2024

Figure 4. Inversion Type Examples

Figure 5. Pull-in Type Examples

Figure 6. Global Cured-In-Place Pipe (CIPP) Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 7. Global Cured-In-Place Pipe (CIPP) Revenue Market Share by Application in 2024

Figure 8. Municipalities and Utilities Examples

Figure 9. Industrial Examples

Figure 10. Others Examples

Figure 11. Global Cured-In-Place Pipe (CIPP) Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 12. Global Cured-In-Place Pipe (CIPP) Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 13. Global Cured-In-Place Pipe (CIPP) Sales Quantity (2020-2031) & (Kilometer)

Figure 14. Global Cured-In-Place Pipe (CIPP) Price (2020-2031) & (K US\$/Kilometer)

Figure 15. Global Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Manufacturer in 2024

Figure 16. Global Cured-In-Place Pipe (CIPP) Revenue Market Share by Manufacturer in 2024

Figure 17. Producer Shipments of Cured-In-Place Pipe (CIPP) by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 18. Top 3 Cured-In-Place Pipe (CIPP) Manufacturer (Revenue) Market Share in 2024

Figure 19. Top 6 Cured-In-Place Pipe (CIPP) Manufacturer (Revenue) Market Share in 2024

Figure 20. Global Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Region (2020-2031)

Figure 21. Global Cured-In-Place Pipe (CIPP) Consumption Value Market Share by Region (2020-2031)

Figure 22. North America Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 23. Europe Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 24. Asia-Pacific Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 25. South America Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 26. Middle East & Africa Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 27. Global Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Type (2020-2031)

Figure 28. Global Cured-In-Place Pipe (CIPP) Consumption Value Market Share byType (2020-2031)

Figure 29. Global Cured-In-Place Pipe (CIPP) Average Price byType (2020-2031) & (K US\$/Kilometer)

Figure 30. Global Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Application (2020-2031)

Figure 31. Global Cured-In-Place Pipe (CIPP) Revenue Market Share by Application (2020-2031)

Figure 32. Global Cured-In-Place Pipe (CIPP) Average Price by Application (2020-2031) & (K US\$/Kilometer)

Figure 33. North America Cured-In-Place Pipe (CIPP) Sales Quantity Market Share byType (2020-2031)

Figure 34. North America Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Application (2020-2031)

Figure 35. North America Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Country (2020-2031)

Figure 36. North America Cured-In-Place Pipe (CIPP) Consumption Value Market Share by Country (2020-2031)

Figure 37. United States Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 38. Canada Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 39. Mexico Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 40. Europe Cured-In-Place Pipe (CIPP) Sales Quantity Market Share byType (2020-2031)

Figure 41. Europe Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Application (2020-2031)

Figure 42. Europe Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Country (2020-2031)

Figure 43. Europe Cured-In-Place Pipe (CIPP) Consumption Value Market Share by Country (2020-2031)

Figure 44. Germany Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 45. France Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 46. United Kingdom Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 47. Russia Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD

Million)

Figure 48. Italy Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 49. Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity Market Share byType (2020-2031)

Figure 50. Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Application (2020-2031)

Figure 51. Asia-Pacific Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Region (2020-2031)

Figure 52. Asia-Pacific Cured-In-Place Pipe (CIPP) Consumption Value Market Share by Region (2020-2031)

Figure 53. China Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 54. Japan Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 55. South Korea Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 56. India Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 57. Southeast Asia Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 58. Australia Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 59. South America Cured-In-Place Pipe (CIPP) Sales Quantity Market Share byType (2020-2031)

Figure 60. South America Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Application (2020-2031)

Figure 61. South America Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Country (2020-2031)

Figure 62. South America Cured-In-Place Pipe (CIPP) Consumption Value Market Share by Country (2020-2031)

Figure 63. Brazil Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 64. Argentina Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 65. Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity Market Share byType (2020-2031)

Figure 66. Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Application (2020-2031)

Figure 67. Middle East & Africa Cured-In-Place Pipe (CIPP) Sales Quantity Market Share by Country (2020-2031)

Figure 68. Middle East & Africa Cured-In-Place Pipe (CIPP) Consumption Value Market Share by Country (2020-2031)

Figure 69. Turkey Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 70. Egypt Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 71. Saudi Arabia Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 72. South Africa Cured-In-Place Pipe (CIPP) Consumption Value (2020-2031) & (USD Million)

Figure 73. Cured-In-Place Pipe (CIPP) Market Drivers

Figure 74. Cured-In-Place Pipe (CIPP) Market Restraints

Figure 75. Cured-In-Place Pipe (CIPP) Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Cured-In-Place Pipe (CIPP) in 2024

Figure 78. Manufacturing Process Analysis of Cured-In-Place Pipe (CIPP)

Figure 79. Cured-In-Place Pipe (CIPP) Industrial Chain

Figure 80. Sales Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source



## I would like to order

Product name: Global Cured-In-Place Pipe (CIPP) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

Product link: <https://marketpublishers.com/r/G78E79A852BEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G78E79A852BEN.html>