

Global Cured-in-Place Pipe (CIPP) Lining Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cured-in-Place Pipe (CIPP) Lining market size is expected to reach \$ 3073 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Cured-in-Place Pipe (CIPP) Lining is a flexible tubular renovation material designed exclusively for trenchless pipeline renewal projects. It is manufactured with high-strength fiber base materials and saturated with special thermosetting resin mixtures in advance. This soft liner can be smoothly dragged or inverted into aging, cracked or leaking underground pipelines, closely fitting the inner wall of original pipes. After adopting ultraviolet light, hot water or steam curing treatment, the liner will undergo stable chemical crosslinking reaction and harden into a rigid integrated new pipe body, which effectively restores structural bearing capacity, anti-leakage performance and smooth conveying function of damaged pipelines without destructive ground excavation.

In 2025, global Cured-in-Place Pipe (CIPP) Lining production reached approximately 16,215 kilometers, with an average global market price of around US\$ 130 per meter.

The upstream supply chain of Cured-in-Place Pipe (CIPP) Lining mainly includes base textile materials, resin systems, reinforcement materials, coating films, curing initiators, additives, packaging materials, and liner impregnation equipment. Common upstream materials include polyester felt, glass fiber, nonwoven fabric, PE/PP/PU coating films, unsaturated polyester resin, vinyl ester resin, epoxy resin, photoinitiators, catalysts, fillers, and stabilizers. These materials are processed into flexible tubular liners, which may be supplied as dry liners or pre-impregnated liners depending on the curing technology and project requirements. The midstream mainly includes liner design, cutting, sewing, coating, resin impregnation, quality testing, storage, transportation, and

technical support. The downstream side includes municipal sewer operators, water utilities, drainage network owners, industrial pipeline operators, trenchless rehabilitation contractors, road and infrastructure maintenance departments, and building pipeline repair service providers.

The cost structure of Cured-in-Place Pipe (CIPP) Lining is mainly composed of raw material cost, resin or impregnation cost, liner manufacturing cost, quality control cost, packaging and cold-chain or storage cost, transportation cost, technical service cost, and project-support cost. Raw materials usually account for the largest share, especially felt or glass-fiber reinforcement, resin systems, coating films, catalysts, photoinitiators, and additives. For UV-CIPP Lining, glass fiber, UV-curable resin, coating film, and light-curing compatibility requirements increase the material and quality-control cost. For felt CIPP Lining, polyester felt, resin absorption performance, liner thickness, diameter, and wall strength are the key cost drivers. Manufacturing costs include cutting, stitching, coating, calibration, resin impregnation, vacuum processing, curing-performance testing, dimensional inspection, and labor. Additional costs come from refrigerated storage for certain pre-impregnated liners, customized diameter or thickness requirements, certification, waste control, technical documentation, and on-site installation support.

This report studies the global Cured-in-Place Pipe (CIPP) Lining production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cured-in-Place Pipe (CIPP) Lining and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cured-in-Place Pipe (CIPP) Lining that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cured-in-Place Pipe (CIPP) Lining total production and demand, 2021-2032, (Kilometers)

Global Cured-in-Place Pipe (CIPP) Lining total production value, 2021-2032, (USD Million)

Global Cured-in-Place Pipe (CIPP) Lining production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilometers), (based on production site)

Global Cured-in-Place Pipe (CIPP) Lining consumption by region & country, CAGR, 2021-2032 & (Kilometers)

U.S. VS China: Cured-in-Place Pipe (CIPP) Lining domestic production, consumption, key domestic manufacturers and share

Global Cured-in-Place Pipe (CIPP) Lining production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilometers)

Global Cured-in-Place Pipe (CIPP) Lining production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilometers)

Global Cured-in-Place Pipe (CIPP) Lining production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilometers)

This report profiles key players in the global Cured-in-Place Pipe (CIPP) Lining market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Azuria Water Solutions, Inland Pipe Rehabilitation (IPR), Norditube Technologies, Perma-Liner Industries, Ashimori Industry, IMPREG, LMK Technologies, Reline Group, SAERTEX multiCom GmbH, Sekisui NordiTube, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cured-in-Place Pipe (CIPP) Lining market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilometers) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cured-in-Place Pipe (CIPP) Lining Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cured-in-Place Pipe (CIPP) Lining Market, Segmentation by Type:

Polyester Felt Lining

Fiberglass Lining

Others

Global Cured-in-Place Pipe (CIPP) Lining Market, Segmentation by Curing Technology:

UV Curing Lining

Hot Water Curing Lining

Other

Global Cured-in-Place Pipe (CIPP) Lining Market, Segmentation by Applicable Pipe Diameter:

Small Diameter (1000mm)

Global Cured-in-Place Pipe (CIPP) Lining Market, Segmentation by Application:

Agricultural Industry

Construction Industry

Chemical Industry

Power Industry

Other

Companies Profiled:

Azuria Water Solutions

Inland Pipe Rehabilitation (IPR)

Norditube Technologies

Perma-Liner Industries

Ashimori Industry

IMPREG

LMK Technologies

Reline Group

SAERTEX multiCom GmbH

Sekisui NordiTube

CIPP Corporation

PMPS Liner Technology

Pro Line

Trelleborg

United Felts

Masterliner

SAK Construction

McAllister Group

Aarsleff Pipe Technologies

Waterline Renewal Technologies

RELINEEUROPE GmbH

Reline America, Inc.

Brandenburger Liner GmbH & Co. KG

Premier Pipe USA

Omega UV Pipe

NuFlow Technologies

Zhangzhou Anyue Advanced Materials Technology Co., Ltd.

Shanghai Zhiyong PipeDetect Technology Co., Ltd.

Daoyunai Energy Saving Technology Limited

Wuhan Zhongyi IoT Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Cured-in-Place Pipe (CIPP) Lining market?
2. What is the demand of the global Cured-in-Place Pipe (CIPP) Lining market?
3. What is the year over year growth of the global Cured-in-Place Pipe (CIPP) Lining market?
4. What is the production and production value of the global Cured-in-Place Pipe (CIPP)

Lining market?

5. Who are the key producers in the global Cured-in-Place Pipe (CIPP) Lining market?

6. What are the growth factors driving the market demand?

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