

# Global Cured-In-Place Pipe (CIPP) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cured-In-Place Pipe (CIPP) market size is expected to reach \$ 3463 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

CIPP, is one of several pipe rehabilitation methods referred to as Trenchless Technologies. It is an approved method and preferred method to rehabilitating cracked, broken and failed sanitary or storm sewer pipes. Lining is less expensive and more efficient than traditional open cut replacement methods, normally installed with little or no surface disruption. CIPP lining process can be used to rehabilitate virtually any type of pipe including; Clay, Cast Iron, Orangeburg, PVC, ABS, HDPE, Concrete Pipe or Corrugated Metal Pipe.

Global Cured-In-Place Pipe (CIPP) key players include Aegion Corporation, Granite Construction, Inland Pipe Rehabilitation (IPR), Norditube Technologies, Perma-Liner Industries, etc. Global top five manufacturers hold a share about 47%. Americas is the largest market, with a share about 60%, followed by Asia Pacific and Europe, have a share over 37 percent. In terms of Production, Inversion Type is the largest segment, with a share over 71%. And in terms of Application, the largest application is Municipalities and Utilities, followed by Industrial, etc.

The global Cured-In-Place Pipe (CIPP) market is expanding rapidly, driven by the growing need for efficient and cost-effective rehabilitation of aging infrastructure, particularly in the water and sewage sectors. CIPP technology, which involves inserting a resin-coated liner into an existing pipeline and curing it in place to create a new pipe within the old one, has gained popularity due to its minimally invasive nature. This trenchless method reduces the need for extensive excavation, leading to lower costs,

shorter project timelines, and minimized disruption to the public. As urbanization and industrialization increase, particularly in emerging economies, the demand for CIPP solutions is expected to rise, driven by the necessity to upgrade deteriorating underground pipelines without disrupting essential services.

Moreover, environmental concerns and stringent regulations regarding water quality and wastewater management are further propelling the CIPP market. Governments and municipalities are increasingly focused on sustainable infrastructure solutions that minimize environmental impact while ensuring long-term durability and reliability. CIPP technology aligns with these goals by extending the lifespan of pipelines with reduced carbon footprints compared to traditional methods. Innovations in resin technology and curing methods are also enhancing the performance and applicability of CIPP in various pipeline conditions, including high-pressure environments and large-diameter pipes. These factors, combined with the rising awareness of the benefits of trenchless technologies, are expected to drive the continued growth of the CIPP market globally.

This report studies the global Cured-In-Place Pipe (CIPP) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cured-In-Place Pipe (CIPP) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cured-In-Place Pipe (CIPP) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cured-In-Place Pipe (CIPP) total production and demand, 2021-2032, (Kilometer)

Global Cured-In-Place Pipe (CIPP) total production value, 2021-2032, (USD Million)

Global Cured-In-Place Pipe (CIPP) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilometer), (based on production site)

Global Cured-In-Place Pipe (CIPP) consumption by region & country, CAGR, 2021-2032 & (Kilometer)

U.S. VS China: Cured-In-Place Pipe (CIPP) domestic production, consumption, key domestic manufacturers and share

Global Cured-In-Place Pipe (CIPP) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilometer)

Global Cured-In-Place Pipe (CIPP) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilometer)

Global Cured-In-Place Pipe (CIPP) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilometer)

This report profiles key players in the global Cured-In-Place Pipe (CIPP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aegion Corporation, Granite Construction, Inland Pipe Rehabilitation (IPR), Norditube Technologies, Perma-Liner Industries, Ashimori Industry, IMPREG, LMK Technologies, Reline Group, SAERTEX MultiCom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cured-In-Place Pipe (CIPP) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilometer) and average price (K US\$/Kilometer) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cured-In-Place Pipe (CIPP) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Cured-In-Place Pipe (CIPP) Market, Segmentation by Type:

Inversion Type

Pull-in Type

#### Global Cured-In-Place Pipe (CIPP) Market, Segmentation by Application:

Municipalities and Utilities

Industrial

Others

#### Companies Profiled:

Aegion Corporation

Granite Construction

Inland Pipe Rehabilitation (IPR)

Norditube Technologies

Perma-Liner Industries

Ashimori Industry

IMPREG

LMK Technologies

Reline Group

SAERTEX MultiCom

Sekisui Americas SPR

CIPP Corporation

PMPS Liner Technology

Rainer Kiel Kanalsanierung

Trelleborg

**Key Questions Answered:**

1. How big is the global Cured-In-Place Pipe (CIPP) market?
2. What is the demand of the global Cured-In-Place Pipe (CIPP) market?
3. What is the year over year growth of the global Cured-In-Place Pipe (CIPP) market?
4. What is the production and production value of the global Cured-In-Place Pipe (CIPP) market?
5. Who are the key producers in the global Cured-In-Place Pipe (CIPP) market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
  - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
  - 1.3.3 China Based Company SCADA Revenue (2021-2032)
  - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
  - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
  - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
  - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 SCADA Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
  - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
  - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

### 3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
  - 3.4.1 SCADA Market: Region Footprint
  - 3.4.2 SCADA Market: Company Product Type Footprint
  - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
  - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
  - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
  - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

## 5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

## 5.2 Segment Introduction by Type

### 5.2.1 Hardware

### 5.2.2 Software

### 5.2.3 Services

## 5.3 Market Segment by Type

### 5.3.1 World SCADA Market Size by Type (2021-2026)

### 5.3.2 World SCADA Market Size by Type (2027-2032)

### 5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

## 6 MARKET ANALYSIS BY APPLICATION

## 6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Application

### 6.2.1 Power & Energy

### 6.2.2 Oil & Gas Industry

### 6.2.3 Water & Waste Control

### 6.2.4 Telecommunications

### 6.2.5 Transportation

### 6.2.6 Manufacturing Industry

### 6.2.7 Others

## 6.3 Market Segment by Application

### 6.3.1 World SCADA Market Size by Application (2021-2026)

### 6.3.2 World SCADA Market Size by Application (2027-2032)

### 6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

## 7 COMPANY PROFILES

## 7.1 Schneider Electric SE (France)

### 7.1.1 Schneider Electric SE (France) Details

### 7.1.2 Schneider Electric SE (France) Major Business

### 7.1.3 Schneider Electric SE (France) SCADA Product and Services

### 7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

### 7.1.5 Schneider Electric SE (France) Recent Developments/Updates

### 7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

## 7.2 ABB (Switzerland)

### 7.2.1 ABB (Switzerland) Details

### 7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
  - 7.3.1 Siemens AG (Germany) Details
  - 7.3.2 Siemens AG (Germany) Major Business
  - 7.3.3 Siemens AG (Germany) SCADA Product and Services
  - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
  - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
  - 7.4.1 Emerson (US) Details
  - 7.4.2 Emerson (US) Major Business
  - 7.4.3 Emerson (US) SCADA Product and Services
  - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.4.5 Emerson (US) Recent Developments/Updates
  - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
  - 7.5.1 Rockwell Automation Inc. (US) Details
  - 7.5.2 Rockwell Automation Inc. (US) Major Business
  - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
  - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
  - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
  - 7.6.1 Honeywell International Inc. (US) Details
  - 7.6.2 Honeywell International Inc. (US) Major Business
  - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
  - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
  - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
  - 7.7.1 Mitsubishi Electric (Japan) Details
  - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
  - 7.8.1 Omron Corporation (Japan) Details
  - 7.8.2 Omron Corporation (Japan) Major Business
  - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
  - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
  - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
  - 7.9.1 General Electric Co. (US) Details
  - 7.9.2 General Electric Co. (US) Major Business
  - 7.9.3 General Electric Co. (US) SCADA Product and Services
  - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.9.5 General Electric Co. (US) Recent Developments/Updates
  - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
  - 7.10.1 Yokogawa Electric Corporation (Japan) Details
  - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
  - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
  - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
  - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
  - 7.11.1 Larsen & Toubro (India) Details
  - 7.11.2 Larsen & Toubro (India) Major Business
  - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
  - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
  - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
  - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
  - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Cured-In-Place Pipe (CIPP) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cured-In-Place Pipe (CIPP) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cured-In-Place Pipe (CIPP) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cured-In-Place Pipe (CIPP) Production Value Market Share by Region (2021-2026)

Table 5. World Cured-In-Place Pipe (CIPP) Production Value Market Share by Region (2027-2032)

Table 6. World Cured-In-Place Pipe (CIPP) Production by Region (2021-2026) & (Kilometer)

Table 7. World Cured-In-Place Pipe (CIPP) Production by Region (2027-2032) & (Kilometer)

Table 8. World Cured-In-Place Pipe (CIPP) Production Market Share by Region (2021-2026)

Table 9. World Cured-In-Place Pipe (CIPP) Production Market Share by Region (2027-2032)

Table 10. World Cured-In-Place Pipe (CIPP) Average Price by Region (2021-2026) & (K US\$/Kilometer)

Table 11. World Cured-In-Place Pipe (CIPP) Average Price by Region (2027-2032) & (K US\$/Kilometer)

Table 12. Cured-In-Place Pipe (CIPP) Major Market Trends

Table 13. World Cured-In-Place Pipe (CIPP) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilometer)

Table 14. World Cured-In-Place Pipe (CIPP) Consumption by Region (2021-2026) & (Kilometer)

Table 15. World Cured-In-Place Pipe (CIPP) Consumption Forecast by Region (2027-2032) & (Kilometer)

Table 16. World Cured-In-Place Pipe (CIPP) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cured-In-Place Pipe (CIPP) Producers in 2025

Table 18. World Cured-In-Place Pipe (CIPP) Production by Manufacturer (2021-2026) & (Kilometer)

Table 19. Production Market Share of Key Cured-In-Place Pipe (CIPP) Producers in 2025

Table 20. World Cured-In-Place Pipe (CIPP) Average Price by Manufacturer (2021-2026) & (K US\$/Kilometer)

Table 21. Global Cured-In-Place Pipe (CIPP) Company Evaluation Quadrant

Table 22. World Cured-In-Place Pipe (CIPP) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Cured-In-Place Pipe (CIPP) Production Site of Key Manufacturer

Table 24. Cured-In-Place Pipe (CIPP) Market: Company Product Type Footprint

Table 25. Cured-In-Place Pipe (CIPP) Market: Company Product Application Footprint

Table 26. Cured-In-Place Pipe (CIPP) Competitive Factors

Table 27. Cured-In-Place Pipe (CIPP) New Entrant and Capacity Expansion Plans

Table 28. Cured-In-Place Pipe (CIPP) Mergers & Acquisitions Activity

Table 29. United States VS China Cured-In-Place Pipe (CIPP) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cured-In-Place Pipe (CIPP) Production Comparison, (2021 & 2025 & 2032) & (Kilometer)

Table 31. United States VS China Cured-In-Place Pipe (CIPP) Consumption Comparison, (2021 & 2025 & 2032) & (Kilometer)

Table 32. United States Based Cured-In-Place Pipe (CIPP) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cured-In-Place Pipe (CIPP) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cured-In-Place Pipe (CIPP) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cured-In-Place Pipe (CIPP) Production (2021-2026) & (Kilometer)

Table 36. United States Based Manufacturers Cured-In-Place Pipe (CIPP) Production Market Share (2021-2026)

Table 37. China Based Cured-In-Place Pipe (CIPP) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cured-In-Place Pipe (CIPP) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cured-In-Place Pipe (CIPP) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cured-In-Place Pipe (CIPP) Production, (2021-2026) & (Kilometer)

Table 41. China Based Manufacturers Cured-In-Place Pipe (CIPP) Production Market

Share (2021-2026)

Table 42. Rest of World Based Cured-In-Place Pipe (CIPP) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cured-In-Place Pipe (CIPP) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cured-In-Place Pipe (CIPP) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cured-In-Place Pipe (CIPP) Production, (2021-2026) & (Kilometer)

Table 46. Rest of World Based Manufacturers Cured-In-Place Pipe (CIPP) Production Market Share (2021-2026)

Table 47. World Cured-In-Place Pipe (CIPP) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cured-In-Place Pipe (CIPP) Production by Type (2021-2026) & (Kilometer)

Table 49. World Cured-In-Place Pipe (CIPP) Production by Type (2027-2032) & (Kilometer)

Table 50. World Cured-In-Place Pipe (CIPP) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cured-In-Place Pipe (CIPP) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cured-In-Place Pipe (CIPP) Average Price by Type (2021-2026) & (K US\$/Kilometer)

Table 53. World Cured-In-Place Pipe (CIPP) Average Price by Type (2027-2032) & (K US\$/Kilometer)

Table 54. World Cured-In-Place Pipe (CIPP) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Cured-In-Place Pipe (CIPP) Production by Application (2021-2026) & (Kilometer)

Table 56. World Cured-In-Place Pipe (CIPP) Production by Application (2027-2032) & (Kilometer)

Table 57. World Cured-In-Place Pipe (CIPP) Production Value by Application (2021-2026) & (USD Million)

Table 58. World Cured-In-Place Pipe (CIPP) Production Value by Application (2027-2032) & (USD Million)

Table 59. World Cured-In-Place Pipe (CIPP) Average Price by Application (2021-2026) & (K US\$/Kilometer)

Table 60. World Cured-In-Place Pipe (CIPP) Average Price by Application (2027-2032) & (K US\$/Kilometer)

- Table 61. Aegion Corporation Basic Information, Manufacturing Base and Competitors
- Table 62. Aegion Corporation Major Business
- Table 63. Aegion Corporation Cured-In-Place Pipe (CIPP) Product and Services
- Table 64. Aegion Corporation Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Aegion Corporation Recent Developments/Updates
- Table 66. Aegion Corporation Competitive Strengths & Weaknesses
- Table 67. Granite Construction Basic Information, Manufacturing Base and Competitors
- Table 68. Granite Construction Major Business
- Table 69. Granite Construction Cured-In-Place Pipe (CIPP) Product and Services
- Table 70. Granite Construction Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Granite Construction Recent Developments/Updates
- Table 72. Granite Construction Competitive Strengths & Weaknesses
- Table 73. Inland Pipe Rehabilitation (IPR) Basic Information, Manufacturing Base and Competitors
- Table 74. Inland Pipe Rehabilitation (IPR) Major Business
- Table 75. Inland Pipe Rehabilitation (IPR) Cured-In-Place Pipe (CIPP) Product and Services
- Table 76. Inland Pipe Rehabilitation (IPR) Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Inland Pipe Rehabilitation (IPR) Recent Developments/Updates
- Table 78. Inland Pipe Rehabilitation (IPR) Competitive Strengths & Weaknesses
- Table 79. Norditube Technologies Basic Information, Manufacturing Base and Competitors
- Table 80. Norditube Technologies Major Business
- Table 81. Norditube Technologies Cured-In-Place Pipe (CIPP) Product and Services
- Table 82. Norditube Technologies Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Norditube Technologies Recent Developments/Updates
- Table 84. Norditube Technologies Competitive Strengths & Weaknesses
- Table 85. Perma-Liner Industries Basic Information, Manufacturing Base and Competitors
- Table 86. Perma-Liner Industries Major Business
- Table 87. Perma-Liner Industries Cured-In-Place Pipe (CIPP) Product and Services

Table 88. Perma-Liner Industries Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Perma-Liner Industries Recent Developments/Updates

Table 90. Perma-Liner Industries Competitive Strengths & Weaknesses

Table 91. Ashimori Industry Basic Information, Manufacturing Base and Competitors

Table 92. Ashimori Industry Major Business

Table 93. Ashimori Industry Cured-In-Place Pipe (CIPP) Product and Services

Table 94. Ashimori Industry Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Ashimori Industry Recent Developments/Updates

Table 96. Ashimori Industry Competitive Strengths & Weaknesses

Table 97. IMPREG Basic Information, Manufacturing Base and Competitors

Table 98. IMPREG Major Business

Table 99. IMPREG Cured-In-Place Pipe (CIPP) Product and Services

Table 100. IMPREG Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. IMPREG Recent Developments/Updates

Table 102. IMPREG Competitive Strengths & Weaknesses

Table 103. LMK Technologies Basic Information, Manufacturing Base and Competitors

Table 104. LMK Technologies Major Business

Table 105. LMK Technologies Cured-In-Place Pipe (CIPP) Product and Services

Table 106. LMK Technologies Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. LMK Technologies Recent Developments/Updates

Table 108. LMK Technologies Competitive Strengths & Weaknesses

Table 109. Reline Group Basic Information, Manufacturing Base and Competitors

Table 110. Reline Group Major Business

Table 111. Reline Group Cured-In-Place Pipe (CIPP) Product and Services

Table 112. Reline Group Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Reline Group Recent Developments/Updates

Table 114. Reline Group Competitive Strengths & Weaknesses

Table 115. SAERTEX MultiCom Basic Information, Manufacturing Base and Competitors

Table 116. SAERTEX MultiCom Major Business

Table 117. SAERTEX MultiCom Cured-In-Place Pipe (CIPP) Product and Services

Table 118. SAERTEX MultiCom Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. SAERTEX MultiCom Recent Developments/Updates

Table 120. SAERTEX MultiCom Competitive Strengths & Weaknesses

Table 121. Sekisui Americas SPR Basic Information, Manufacturing Base and Competitors

Table 122. Sekisui Americas SPR Major Business

Table 123. Sekisui Americas SPR Cured-In-Place Pipe (CIPP) Product and Services

Table 124. Sekisui Americas SPR Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Sekisui Americas SPR Recent Developments/Updates

Table 126. Sekisui Americas SPR Competitive Strengths & Weaknesses

Table 127. CIPP Corporation Basic Information, Manufacturing Base and Competitors

Table 128. CIPP Corporation Major Business

Table 129. CIPP Corporation Cured-In-Place Pipe (CIPP) Product and Services

Table 130. CIPP Corporation Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. CIPP Corporation Recent Developments/Updates

Table 132. CIPP Corporation Competitive Strengths & Weaknesses

Table 133. PMPS Liner Technology Basic Information, Manufacturing Base and Competitors

Table 134. PMPS Liner Technology Major Business

Table 135. PMPS Liner Technology Cured-In-Place Pipe (CIPP) Product and Services

Table 136. PMPS Liner Technology Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. PMPS Liner Technology Recent Developments/Updates

Table 138. PMPS Liner Technology Competitive Strengths & Weaknesses

Table 139. Rainer Kiel Kanalsanierung Basic Information, Manufacturing Base and Competitors

Table 140. Rainer Kiel Kanalsanierung Major Business

Table 141. Rainer Kiel Kanalsanierung Cured-In-Place Pipe (CIPP) Product and Services

Table 142. Rainer Kiel Kanalsanierung Cured-In-Place Pipe (CIPP) Production

(Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Rainer Kiel Kanalsanierung Recent Developments/Updates

Table 144. Rainer Kiel Kanalsanierung Competitive Strengths & Weaknesses

Table 145. Trelleborg Basic Information, Manufacturing Base and Competitors

Table 146. Trelleborg Major Business

Table 147. Trelleborg Cured-In-Place Pipe (CIPP) Product and Services

Table 148. Trelleborg Cured-In-Place Pipe (CIPP) Production (Kilometer), Price (K US\$/Kilometer), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Trelleborg Recent Developments/Updates

Table 150. Trelleborg Competitive Strengths & Weaknesses

Table 151. Global Key Players of Cured-In-Place Pipe (CIPP) Upstream (Raw Materials)

Table 152. Global Cured-In-Place Pipe (CIPP) Typical Customers

Table 153. Cured-In-Place Pipe (CIPP) Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Cured-In-Place Pipe (CIPP) Picture

Figure 2. World Cured-In-Place Pipe (CIPP) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Cured-In-Place Pipe (CIPP) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Cured-In-Place Pipe (CIPP) Production (2021-2032) & (Kilometer)

Figure 5. World Cured-In-Place Pipe (CIPP) Average Price (2021-2032) & (K US\$/Kilometer)

Figure 6. World Cured-In-Place Pipe (CIPP) Production Value Market Share by Region (2021-2032)

Figure 7. World Cured-In-Place Pipe (CIPP) Production Market Share by Region (2021-2032)

Figure 8. North America Cured-In-Place Pipe (CIPP) Production (2021-2032) & (Kilometer)

Figure 9. Europe Cured-In-Place Pipe (CIPP) Production (2021-2032) & (Kilometer)

Figure 10. China Cured-In-Place Pipe (CIPP) Production (2021-2032) & (Kilometer)

Figure 11. Japan Cured-In-Place Pipe (CIPP) Production (2021-2032) & (Kilometer)

Figure 12. Cured-In-Place Pipe (CIPP) Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Cured-In-Place Pipe (CIPP) Consumption (2021-2032) & (Kilometer)

Figure 15. World Cured-In-Place Pipe (CIPP) Consumption Market Share by Region (2021-2032)

Figure 16. United States Cured-In-Place Pipe (CIPP) Consumption (2021-2032) & (Kilometer)

Figure 17. China Cured-In-Place Pipe (CIPP) Consumption (2021-2032) & (Kilometer)

Figure 18. Europe Cured-In-Place Pipe (CIPP) Consumption (2021-2032) & (Kilometer)

Figure 19. Japan Cured-In-Place Pipe (CIPP) Consumption (2021-2032) & (Kilometer)

Figure 20. South Korea Cured-In-Place Pipe (CIPP) Consumption (2021-2032) & (Kilometer)

Figure 21. ASEAN Cured-In-Place Pipe (CIPP) Consumption (2021-2032) & (Kilometer)

Figure 22. India Cured-In-Place Pipe (CIPP) Consumption (2021-2032) & (Kilometer)

Figure 23. Producer Shipments of Cured-In-Place Pipe (CIPP) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Cured-In-Place Pipe (CIPP) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Cured-In-Place Pipe (CIPP) Markets in 2025

Figure 26. United States VS China: Cured-In-Place Pipe (CIPP) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cured-In-Place Pipe (CIPP) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cured-In-Place Pipe (CIPP) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Cured-In-Place Pipe (CIPP) Production Market Share 2025

Figure 30. China Based Manufacturers Cured-In-Place Pipe (CIPP) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Cured-In-Place Pipe (CIPP) Production Market Share 2025

Figure 32. World Cured-In-Place Pipe (CIPP) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Cured-In-Place Pipe (CIPP) Production Value Market Share by Type in 2025

Figure 34. Inversion Type

Figure 35. Pull-in Type

Figure 36. World Cured-In-Place Pipe (CIPP) Production Market Share by Type (2021-2032)

Figure 37. World Cured-In-Place Pipe (CIPP) Production Value Market Share by Type (2021-2032)

Figure 38. World Cured-In-Place Pipe (CIPP) Average Price by Type (2021-2032) & (K US\$/Kilometer)

Figure 39. World Cured-In-Place Pipe (CIPP) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Cured-In-Place Pipe (CIPP) Production Value Market Share by Application in 2025

Figure 41. Municipalities and Utilities

Figure 42. Industrial

Figure 43. Others

Figure 44. World Cured-In-Place Pipe (CIPP) Production Market Share by Application (2021-2032)

Figure 45. World Cured-In-Place Pipe (CIPP) Production Value Market Share by Application (2021-2032)

Figure 46. World Cured-In-Place Pipe (CIPP) Average Price by Application (2021-2032) & (K US\$/Kilometer)

Figure 47. Cured-In-Place Pipe (CIPP) Industry Chain

Figure 48. Cured-In-Place Pipe (CIPP) Procurement Model

Figure 49. Cured-In-Place Pipe (CIPP) Sales Model

Figure 50. Cured-In-Place Pipe (CIPP) Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

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