

# Global Curbside Management Tools Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Curbside Management Tools market size is expected to reach \$ 2743 million by 2032, rising at a market growth of 12.0% CAGR during the forecast period (2026-2032).

Curbside Management Tools are a category of digital urban space management platforms that integrate IoT sensing, AI-powered visual recognition, cloud computing, and big data analytics technologies. The product is primarily delivered as a Software-as-a-Service (SaaS) platform, with some solutions incorporating complementary hardware including roadside sensors and cameras. The system typically comprises four architectural layers: the perception layer, the data transmission layer, the platform processing layer, and the application and interaction layer. Curbside Management Tools can be classified into: digital curb inventory and regulation digitization systems, smart loading zone management and reservation systems, dynamic parking pricing and enforcement systems, and curb usage analytics and planning tools. The core technical principle involves transforming physical curb spaces into computable, schedulable, and chargeable digital assets through high-precision mapping and machine-readable curb regulations. By integrating real-time sensor data and AI vision analytics, the system enables precise perception and dynamic allocation of curb occupancy status. Through mobile payments, digital permits, and reservation mechanisms, the solution optimizes the allocation efficiency of curb resources in high-density urban areas.

The market opportunity for curbside management tools is driven by the transition from static parking administration to dynamic curb-right operations. Ride-hailing, instant delivery, parcel logistics, shared micromobility, EV charging, and accessible mobility are competing for the same curb space, while traditional signs and manual enforcement cannot support granular governance. Digital curb inventories, real-time occupancy

sensing, dynamic pricing, electronic permitting, and open APIs allow governments to treat curb space as a measurable asset, while airports, campuses, and commercial districts can improve flow efficiency, fee compliance, and user experience.

The main challenges are immature business models and complex data governance. Many cities still lack complete, accurate, and continuously updated curb inventories, while legacy traffic signs, parking rules, temporary restrictions, and enforcement systems are fragmented across departments. Cameras and LPR raise privacy, retention, and algorithmic-bias concerns; dynamic pricing can trigger equity disputes; and hardware deployment creates lifecycle maintenance costs. For suppliers, long municipal procurement cycles, high customization, and difficult system integration slow down scalability compared with ordinary SaaS markets.

Downstream demand is shifting from single-purpose parking payment and enforcement toward integrated curb operations involving multiple users, rules, and data sources. Cities increasingly focus on delivery loading, bus priority, pedestrian and cycling safety, carbon reduction, and congestion management. Airports and transport hubs focus on taxis, TNCs, shuttles, pick-up zones, staging lots, and fee compliance. Logistics and fleet customers need reservable loading space, real-time availability, fewer violations, and higher last-mile efficiency. Future demand will depend more on open data standards, machine-learning prediction, sensorless data fusion, digital traffic orders, and cross-platform APIs.

This report studies the global Curbside Management Tools demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Curbside Management Tools, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Curbside Management Tools that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Curbside Management Tools total market, 2021-2032, (USD Million)  
Global Curbside Management Tools total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Curbside Management Tools total market, key domestic companies, and share, (USD Million)

Global Curbside Management Tools revenue by player, revenue and market share 2021-2026, (USD Million)

Global Curbside Management Tools total market by Type, CAGR, 2021-2032, (USD Million)

Global Curbside Management Tools total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Curbside Management Tools market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trellint, Arcadis, IPS Group, Passport, Automotus, INRIX, Vianova, Flowbird, Verra Mobility, Clevercity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Curbside Management Tools market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Curbside Management Tools Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Curbside Management Tools Market, Segmentation by Type:

Taxi dispatch

Holding lot management valet

Commercial ground transportation management

Others

#### Global Curbside Management Tools Market, Segmentation by Deployment Mode:

Cloud-based Systems

On-premises Systems

Hybrid Systems

#### Global Curbside Management Tools Market, Segmentation by Technology Architecture:

AI Vision & LPR-based Systems

IoT Sensor-based Systems

Digital Twin & GIS Platforms

Mobile & API-based Platforms

#### Global Curbside Management Tools Market, Segmentation by Application:

On-Street Parking Management

Commercial Loading and Urban Delivery Management

Passenger Pick-up and Drop-off Management

Public Transit and Shared Mobility Curb Operations

Flexible and Dynamic Curb Zone Management

#### Companies Profiled:

Trellint

Arcadis

IPS Group

Passport

Automotus

INRIX

Vianova

Flowbird

Verra Mobility

Cleverciti

TagMaster North America

UTWiz Technologies

ABM

SP Plus

PTV Group

Stantec

Fehr and Peers

Teralytics

AppyWay

Grid Smarter Cities

American Association of Airport Executives

AICT

#### Key Questions Answered

1. How big is the global Curbside Management Tools market?
2. What is the demand of the global Curbside Management Tools market?
3. What is the year over year growth of the global Curbside Management Tools market?
4. What is the total value of the global Curbside Management Tools market?
5. Who are the Major Players in the global Curbside Management Tools market?
6. What are the growth factors driving the market demand?

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