

Global Curbside Management Tools Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Curbside Management Tools market size was valued at US\$ 1235 million in 2025 and is forecast to a readjusted size of US\$ 2743 million by 2032 with a CAGR of 12.0% during review period.

Curbside Management Tools are a category of digital urban space management platforms that integrate IoT sensing, AI-powered visual recognition, cloud computing, and big data analytics technologies. The product is primarily delivered as a Software-as-a-Service (SaaS) platform, with some solutions incorporating complementary hardware including roadside sensors and cameras. The system typically comprises four architectural layers: the perception layer, the data transmission layer, the platform processing layer, and the application and interaction layer. Curbside Management Tools can be classified into: digital curb inventory and regulation digitization systems, smart loading zone management and reservation systems, dynamic parking pricing and enforcement systems, and curb usage analytics and planning tools. The core technical principle involves transforming physical curb spaces into computable, schedulable, and chargeable digital assets through high-precision mapping and machine-readable curb regulations. By integrating real-time sensor data and AI vision analytics, the system enables precise perception and dynamic allocation of curb occupancy status. Through mobile payments, digital permits, and reservation mechanisms, the solution optimizes the allocation efficiency of curb resources in high-density urban areas.

The market opportunity for curbside management tools is driven by the transition from static parking administration to dynamic curb-right operations. Ride-hailing, instant delivery, parcel logistics, shared micromobility, EV charging, and accessible mobility are

competing for the same curb space, while traditional signs and manual enforcement cannot support granular governance. Digital curb inventories, real-time occupancy sensing, dynamic pricing, electronic permitting, and open APIs allow governments to treat curb space as a measurable asset, while airports, campuses, and commercial districts can improve flow efficiency, fee compliance, and user experience.

The main challenges are immature business models and complex data governance. Many cities still lack complete, accurate, and continuously updated curb inventories, while legacy traffic signs, parking rules, temporary restrictions, and enforcement systems are fragmented across departments. Cameras and LPR raise privacy, retention, and algorithmic-bias concerns; dynamic pricing can trigger equity disputes; and hardware deployment creates lifecycle maintenance costs. For suppliers, long municipal procurement cycles, high customization, and difficult system integration slow down scalability compared with ordinary SaaS markets.

Downstream demand is shifting from single-purpose parking payment and enforcement toward integrated curb operations involving multiple users, rules, and data sources. Cities increasingly focus on delivery loading, bus priority, pedestrian and cycling safety, carbon reduction, and congestion management. Airports and transport hubs focus on taxis, TNCs, shuttles, pick-up zones, staging lots, and fee compliance. Logistics and fleet customers need reservable loading space, real-time availability, fewer violations, and higher last-mile efficiency. Future demand will depend more on open data standards, machine-learning prediction, sensorless data fusion, digital traffic orders, and cross-platform APIs.

This report is a detailed and comprehensive analysis for global Curbside Management Tools market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Curbside Management Tools market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Curbside Management Tools market size and forecasts by region and country, in

consumption value (\$ Million), 2021-2032

Global Curbside Management Tools market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Curbside Management Tools market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Curbside Management Tools

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Curbside Management Tools market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trellint, Arcadis, IPS Group, Passport, Automotus, INRIX, Vianova, Flowbird, Verra Mobility, Cleverciti, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Curbside Management Tools market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Taxi dispatch

Holding lot management valet

Commercial ground transportation management

Others

Market segment by Deployment Mode

Cloud-based Systems

On-premises Systems

Hybrid Systems

Market segment by Technology Architecture

AI Vision & LPR-based Systems

IoT Sensor-based Systems

Digital Twin & GIS Platforms

Mobile & API-based Platforms

Market segment by Application

On-Street Parking Management

Commercial Loading and Urban Delivery Management

Passenger Pick-up and Drop-off Management

Public Transit and Shared Mobility Curb Operations

Flexible and Dynamic Curb Zone Management

Market segment by players, this report covers

Trellint

Arcadis

IPS Group

Passport

Automotus

INRIX

Vianova

Flowbird

Verra Mobility

Cleverciti

TagMaster North America

UTWiz Technologies

ABM

SP Plus

PTV Group

Stantec

Fehr and Peers

Teralytics

AppyWay

Grid Smarter Cities

American Association of Airport Executives

AICT

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Curbside Management Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Curbside Management Tools, with revenue, gross margin, and global market share of Curbside Management Tools from 2021 to 2026.

Chapter 3, the Curbside Management Tools competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Curbside Management Tools market forecast, by regions, by Type and by Application,

with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Curbside Management Tools.

Chapter 13, to describe Curbside Management Tools research findings and conclusion.

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