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Global Cu/Mo Etchant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G73153DD1339EN.html
Date: August 2026
Pages: 97
Price: US$ 3,480.00 (Single User License)
ID: G73153DD1339EN

Abstracts

According to our (Global Info Research) latest study, the global Cu/Mo Etchant market size was valued at US$ 112 million in 2025 and is forecast to a readjusted size of US$ 156 million by 2032 with a CAGR of 5.1% during review period.

Cu/Mo Etchant is a specialized chemical solution designed for the simultaneous or sequential etching of copper (Cu) and molybdenum (Mo) metal materials. Primarily utilized in the field of electronics manufacturing, it precisely removes excess metal through chemical reactions to define intricate conductive wiring patterns.

Upstream raw materials principally comprise basic chemicals?such as hydrogen peroxide, sulfuric acid, nitric acid, phosphoric acid, and acetic acid?as well as complexing agents, etch rate modifiers, hydrogen peroxide stabilizers, and surfactants. Downstream applications are predominantly found in display panel array processing, where the etchant is employed for the patterning of copper interconnects; customers in this sector place a premium on mass production consistency, minimal lateral etching (undercut), low residue levels, and extended bath life.

In 2025, global sales volume is projected to reach approximately 35,000 tons, with a global average market price of approximately US$3,100 per ton; leading manufacturers in the industry are expected to maintain gross margins ranging from 30% to 40%.

This report is a detailed and comprehensive analysis for global Cu/Mo Etchant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

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product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cu/Mo Etchant market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Cu/Mo Etchant market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Cu/Mo Etchant market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Cu/Mo Etchant market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cu/Mo Etchant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cu/Mo Etchant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Soulbrain, ENF Technology, Dongjin Semichem, KANTO-PPC, Suzhou Boyang Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Market Segmentation

Cu/Mo Etchant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hydrogen Peroxide Type

Mixed Acid Type

Other

Market segment by Process

Immersion Type

Spray Type

Other

Market segment by Application

TFT-LCD

OLED

Other

Major players covered

BASF

Soulbrain

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ENF Technology

Dongjin Semichem

KANTO-PPC

Suzhou Boyang Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cu/Mo Etchant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cu/Mo Etchant, with price, sales quantity, revenue, and global market share of Cu/Mo Etchant from 2021 to 2026.

Chapter 3, the Cu/Mo Etchant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cu/Mo Etchant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

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share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Cu/Mo Etchant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cu/Mo Etchant.

Chapter 14 and 15, to describe Cu/Mo Etchant sales channel, distributors, customers, research findings and conclusion.

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