

Global Cucurbitaceae Vegetable Seeds Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G55BFFA9904BEN.html>

Date: July 2026

Pages: 140

Price: US\$ 3,480.00 (Single User License)

ID: G55BFFA9904BEN

Abstracts

According to our (Global Info Research) latest study, the global Cucurbitaceae Vegetable Seeds market size was valued at US\$ 661 million in 2025 and is forecast to a readjusted size of US\$ 992 million by 2032 with a CAGR of 6.1% during review period.

Cucurbitaceae vegetable seeds belong to a plant family commonly known as the gourd or squash family, which includes a wide range of economically and nutritionally important crops. Key members cultivated from these seeds include cucumber, melon, watermelon, pumpkin, zucchini, squash, and various types of gourds such as bitter gourd and bottle gourd. These seeds may be open-pollinated or hybrid, with hybrids often preferred in commercial farming due to their superior traits like uniform fruiting, early maturity, higher yield, and resistance to pests and diseases.

The Cucurbitaceae vegetable seeds market is a dynamic and essential part of the global seed industry, driven by the widespread cultivation of crops such as cucumber, melon, watermelon, pumpkin, squash, and gourds. These vegetables are key components of diets across many cultures and regions, making their seeds in high demand for both subsistence and commercial farming. The market is propelled by the rising need for high-yield, disease-resistant, and climate-resilient seed varieties, especially hybrids that offer consistent quality, longer shelf life, and better adaptability to diverse growing conditions.

Innovation in breeding techniques, along with the expansion of protected cultivation and drip irrigation practices, is further boosting the use of hybrid Cucurbitaceae seeds. Farmers are increasingly looking for seeds that perform well under stress conditions such as drought, high temperatures, or pest pressure. Additionally, the growing interest

in off-season production and export-quality fruits is shaping seed development and demand. With a strong global footprint and increasing consumption of cucurbit vegetables in both fresh and processed forms, the market for Cucurbitaceae vegetable seeds is poised for sustained growth, supported by advancements in seed technology and changing dietary patterns.

This report is a detailed and comprehensive analysis for global Cucurbitaceae Vegetable Seeds market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cucurbitaceae Vegetable Seeds market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cucurbitaceae Vegetable Seeds market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cucurbitaceae Vegetable Seeds market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Cucurbitaceae Vegetable Seeds market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cucurbitaceae Vegetable Seeds

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cucurbitaceae Vegetable Seeds market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Monsanto, Syngenta(ChemChina), Limagrain, Bayer Crop Science, Bejo, ENZA ZADEN, Rijk Zwaan, Sakata, Takii, Nongwoobio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cucurbitaceae Vegetable Seeds market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cucumber

Pumpkin

Luffa

Bitter Melon

Other

Market segment by Application

Farmland

Greenhouse

Others

Major players covered

Monsanto

Syngenta(ChemChina)

Limagrain

Bayer Crop Science

Bejo

ENZA ZADEN

Rijk Zwaan

Sakata

Takii

Nongwoobio

LONGPING HIGH-TECH

DENGHAI SEEDS

Jing Yan YiNong

Huasheng Seed

Horticulture Seeds

Beijing Zhongshu

Jiangsu Seed

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cucurbitaceae Vegetable Seeds product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cucurbitaceae Vegetable Seeds, with price, sales quantity, revenue, and global market share of Cucurbitaceae Vegetable Seeds from 2021 to 2026.

Chapter 3, the Cucurbitaceae Vegetable Seeds competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cucurbitaceae Vegetable Seeds breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cucurbitaceae Vegetable Seeds market forecast,

by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cucurbitaceae Vegetable Seeds.

Chapter 14 and 15, to describe Cucurbitaceae Vegetable Seeds sales channel, distributors, customers, research findings and conclusion.

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