

Global Cubic Phase Cerium Dioxide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cubic Phase Cerium Dioxide market size is expected to reach \$ 531 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global Cubic Phase Cerium Dioxide production reached approximately 17,778 tons, with an average global market price of around USD 18,000 per ton.

The gross profit margin of major companies in the industry is between 28%-45%.

In 2025, the global production capacity of Cubic Phase Cerium Dioxide was approximately 23,000 tons.

Cubic Phase Cerium Dioxide is a ceria material with a stable cubic fluorite crystal structure, supplied as powder, nanopowder, slurry precursor, or high-purity oxide. It is valued for oxygen storage, polishing performance, catalytic activity, UV absorption, and chemical stability. It is used in catalysts, CMP polishing, fuel cells, sensors, coatings, ceramics, and advanced materials. The product boundary excludes mixed rare earth oxides, ordinary polishing slurry, and non-cubic cerium compounds.

The industry chain includes upstream cerium concentrates, rare earth separation products, cerium salts, precipitants, solvents, calcination equipment, milling systems, and purity testing. Midstream producers conduct precipitation, calcination, phase control, grinding, classification, surface treatment, dispersion, inspection, and packaging. Downstream demand comes from catalyst makers, semiconductor materials, polishing suppliers, fuel cell producers, sensor manufacturers, coating formulators, and ceramic material users.

Cubic phase cerium dioxide acts as polishing powder, catalytic additive and UV shielding material for semiconductors, auto exhaust catalysts and cosmetics, with stable crystal structure. New energy and semiconductor manufacturing drive market demand. R&D targets high purity and uniform particle size control.

This report studies the global Cubic Phase Cerium Dioxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cubic Phase Cerium Dioxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cubic Phase Cerium Dioxide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cubic Phase Cerium Dioxide total production and demand, 2021-2032, (Kilotons)

Global Cubic Phase Cerium Dioxide total production value, 2021-2032, (USD Million)

Global Cubic Phase Cerium Dioxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cubic Phase Cerium Dioxide consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cubic Phase Cerium Dioxide domestic production, consumption, key domestic manufacturers and share

Global Cubic Phase Cerium Dioxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cubic Phase Cerium Dioxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cubic Phase Cerium Dioxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cubic Phase Cerium Dioxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solvay (Rhodia), Treibacher Industrie AG, Fujimi Incorporated, Neo Performance Materials, NYACOL Nano Technologies Inc., American Elements, Strem Chemicals, Inc., Nanophase Technologies Corporation, Advanced

Nano Products Co., Ltd., Cerion, LLC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cubic Phase Cerium Dioxide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cubic Phase Cerium Dioxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cubic Phase Cerium Dioxide Market, Segmentation by Type:

Dry Powder

Aqueous Dispersion

Solvent Dispersion

Global Cubic Phase Cerium Dioxide Market, Segmentation by Synthesis Method:

Precipitation-derived Cerium Dioxide

Hydrothermal Cerium Dioxide

Sol-gel Cerium Dioxide

Global Cubic Phase Cerium Dioxide Market, Segmentation by Particle Size:

Nano Type??50 nm?

Submicron Type??50-500 nm?

Micron Type??500 nm?

Global Cubic Phase Cerium Dioxide Market, Segmentation by Application:

Polishing

Catalysis

Glass Additives

Others

Companies Profiled:

Solvay (Rhodia)

Treibacher Industrie AG

Fujimi Incorporated

Neo Performance Materials

NYACOL Nano Technologies Inc.

American Elements

Strem Chemicals, Inc.

Nanophase Technologies Corporation

Advanced Nano Products Co., Ltd.

Cerion, LLC

China Northern Rare Earth (Group) High-Tech Co., Ltd.

China Rare Earth Group Co., Ltd.

Xiamen Tungsten Co., Ltd.

Guangsheng Nonferrous Metals Co., Ltd.

Grirem Advanced Materials Co., Ltd.

Guilin Nanfang Rare Earth Co., Ltd.

Key Questions Answered:

1. How big is the global Cubic Phase Cerium Dioxide market?
2. What is the demand of the global Cubic Phase Cerium Dioxide market?
3. What is the year over year growth of the global Cubic Phase Cerium Dioxide market?
4. What is the production and production value of the global Cubic Phase Cerium Dioxide market?
5. Who are the key producers in the global Cubic Phase Cerium Dioxide market?
6. What are the growth factors driving the market demand?

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