

Global Cu Paste and Powder Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G951F192577CEN.html>

Date: January 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: G951F192577CEN

Abstracts

The global Cu Paste and Powder market size is expected to reach \$ 17384 million by 2032, rising at a market growth of 15.0% CAGR during the forecast period (2026-2032).

Cu paste is a printable or dispensable composite material in which copper powder is dispersed in an organic vehicle (binder + solvent + additives), and in thick-film systems may also include glass frit and functional oxides to promote adhesion and sintering. After printing/dispensing and drying, the paste is cured/fired/sintered to form electrically and/or thermally conductive copper features.

Upstream starts with copper feedstocks (cathode copper or copper salts) and powder production. Copper powder can be produced by atomization, electrolysis, hydrometallurgy, and solid-state reduction, each yielding different particle size, shape, and surface condition. The powder is then classified/milled and often surface-engineered (e.g., passivation or coatings) to mitigate copper oxidation—an important issue for paste stability and low-temperature sintering/printing performance.

Downstream, Cu pastes are widely used to build thick printed copper circuits on ceramic power substrates (e.g., alumina/AlN) via screen printing followed by drying and nitrogen firing, and Cu pastes/powders are also used in sintered die-attach/interconnect for power modules (including SiC devices) to achieve high thermal/electrical performance. In addition, copper powders (often flake-type or surface-treated) are used in printed electronics and in emerging PV metallization routes using screen-printable Cu-based pastes/seed layers.

In 2025, global sales of Cu Paste and Powder reached approximately 11,839 tons, with an average global market price of around US\$ 518/kg. Production capacity varies

significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

This report studies the global Cu Paste and Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cu Paste and Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cu Paste and Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cu Paste and Powder total production and demand, 2021-2032, (Tons)

Global Cu Paste and Powder total production value, 2021-2032, (USD Million)

Global Cu Paste and Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cu Paste and Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cu Paste and Powder domestic production, consumption, key domestic manufacturers and share

Global Cu Paste and Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cu Paste and Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cu Paste and Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cu Paste and Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Heraeus, Kyoto Elex, artience Group, Sumitomo Metal Mining, Mitsuboshi, Henkel, Sun Chemical, NovaCentrix, Applied Nanotech, DKEM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cu Paste and Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cu Paste and Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cu Paste and Powder Market, Segmentation by Type:

Cu Paste

Cu Powder

Global Cu Paste and Powder Market, Segmentation by Powder Manufacturing Method:

Atomized

Electrolytic

Other

Global Cu Paste and Powder Market, Segmentation by Appearance:

Liquid

Solid

Global Cu Paste and Powder Market, Segmentation by Application:

Semiconductors

Photovoltaics

Other

Companies Profiled:

Heraeus

Kyoto Elex

artience Group

Sumitomo Metal Mining

Mitsuboshi

Henkel

Sun Chemical

NovaCentrix

Applied Nanotech

DKEM

Fusion

iSilver Materials

Key Questions Answered:

1. How big is the global Cu Paste and Powder market?
2. What is the demand of the global Cu Paste and Powder market?
3. What is the year over year growth of the global Cu Paste and Powder market?
4. What is the production and production value of the global Cu Paste and Powder market?
5. Who are the key producers in the global Cu Paste and Powder market?
6. What are the growth factors driving the market demand?

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