

# Global CTO Distillation Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global CTO Distillation market size was valued at USD 2457.5 million in 2023 and is forecast to a readjusted size of USD 4067.8 million by 2030 with a CAGR of 7.5% during review period.

Crude Tall Oil (CTO) is a by-product of the kraft pulping process used by many paper mills. Tall oil soap is collected at the mills and then acidulated to make crude tall oil. It is a mixture of fatty acids, rosin and Rubber neutral materials and forms water-in-oil emulsions and stabilizes mud systems at high bottom-hole temperatures. The CTO can then be further refined through the fractionation process to separate it into the components of tall oil fatty acid, tall oil rosin, distilled tall oil, pitch and heads. (GP-CTO),

The major players in global CTO Distillation market include Kraton, Westrock (Ingevity), etc. The top 2 players hold over 50% of global shares. North America and Europe are main markets, they occupy about 70% of the global market. Tall Oil Rosin (TOR) and Tall Oil Pitch (TOP) are two main types, with a share over 60% altogether. Three key applications include Fuel and Additives, Adhesives & Sealants, Mining and Oilfield Chemicals, with a share about 70%.

The Global Info Research report includes an overview of the development of the CTO Distillation industry chain, the market status of Fuel and Additives (Tall Oil Rosin (TOR), Tall Oil Pitch (TOP)), Adhesives & Sealants (Tall Oil Rosin (TOR), Tall Oil Pitch (TOP)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of CTO Distillation.

Regionally, the report analyzes the CTO Distillation markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global CTO Distillation market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the CTO Distillation market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the CTO Distillation industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Tall Oil Rosin (TOR), Tall Oil Pitch (TOP)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the CTO Distillation market.

**Regional Analysis:** The report involves examining the CTO Distillation market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the CTO Distillation market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to CTO Distillation:

**Company Analysis:** Report covers individual CTO Distillation manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards CTO Distillation This may involve surveys, interviews, and analysis of

consumer reviews and feedback from different by Application (Fuel and Additives, Adhesives & Sealants).

**Technology Analysis:** Report covers specific technologies relevant to CTO Distillation. It assesses the current state, advancements, and potential future developments in CTO Distillation areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the CTO Distillation market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

CTO Distillation market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Tall Oil Rosin (TOR)

Tall Oil Pitch (TOP)

Distilled Tall Oil (DTO)

Tall Oil Fatty Acids (TOFA)

### Market segment by Application

Fuel and Additives

Adhesives & Sealants

Mining and Oilfield Chemicals

Coating and Inks

Rubber

Surfactant

Others

#### Major players covered

Kraton

Westrock

Forchem

Georgia-Pacific

Eastman

Harima

OOO Torgoviy Dom Lesokhimik

Lascaray

Segezha Group

IOP

DRT

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CTO Distillation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CTO Distillation, with price, sales, revenue and global market share of CTO Distillation from 2019 to 2024.

Chapter 3, the CTO Distillation competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CTO Distillation breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and CTO Distillation market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CTO Distillation.

Chapter 14 and 15, to describe CTO Distillation sales channel, distributors, customers,

research findings and conclusion.

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