

Global CTO Distillation Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G71C275470F1EN.html>

Date: January 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: G71C275470F1EN

Abstracts

The global CTO Distillation market size is expected to reach \$ 5075 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032). Crude Tall Oil (CTO) is a by-product of the kraft pulping process used by many paper mills. Tall oil soap is collected at the mills and then acidulated to make crude tall oil. It is a mixture of fatty acids, rosin and Rubber neutral materials and forms water-in-oil emulsions and stabilizes mud systems at high bottom-hole temperatures. The CTO can then be further refined through the fractionation process to separate it into the components of tall oil fatty acid, tall oil rosin, distilled tall oil, pitch and heads. In 2025, global CTO Distillation production reached approximately 1986 K MT, with an average global market price of around US\$ 1404 per MT.

CTO (Crude Tall Oil) distillation refers to the industrial separation and refining of crude tall oil, a bio-based byproduct recovered from the kraft pulping process in the paper industry. CTO is a complex mixture primarily made up of fatty acids, rosin acids, sterols, and other neutral compounds, and distillation upgrades it into higher-value fractions such as Tall Oil Fatty Acid (TOFA), Tall Oil Rosin (TOR), and Distilled Tall Oil (DTO)/pitch depending on plant configuration and target markets. Commercial CTO distillation units rely on vacuum distillation and careful thermal management because the feed can be heat-sensitive and variable, and product quality is strongly affected by feedstock composition, operating conditions, and contamination levels (e.g., sulfur compounds or ash). The overall purpose of CTO distillation is to transform a low-to-mid value residue stream into consistent renewable chemical building blocks for downstream industries.

Market drivers for CTO distillation are closely tied to the growing demand for bio-based and renewable raw materials in fuels, chemicals, and performance materials. Rising interest in low-carbon inputs supports long-term demand for TOFA in applications such as alkyd resins, adhesives, lubricants, metalworking fluids, surfactants, and polymer

additives, while TOR feeds into inks, adhesives/tackifiers, rubber compounding, and paper sizing. Another driver is the strong economic incentive for pulp and paper operators and chemical refiners to maximize byproduct monetization, especially as traditional paper markets evolve and mills seek more diversified revenue streams. CTO distillation also benefits from increasing corporate and regulatory emphasis on traceable renewable content, which helps these pine-derived fractions compete as "drop-in" replacements for selected petroleum- or palm-derived inputs in certain formulations. Key trends in CTO distillation include a shift toward higher-value product slates and tighter product specifications, as customers demand improved consistency in acid profiles, color, odor, and impurity levels. Producers are investing in process optimization and debottlenecking—better vacuum systems, improved heat integration, corrosion management, and real-time quality monitoring—to handle variable CTO feedstocks while reducing energy intensity and downtime. Another major trend is stronger integration with renewable fuels and advanced bioeconomy value chains, where certain CTO-derived streams may be upgraded into renewable diesel feedstocks, specialty esters, or high-performance additives, depending on regional economics and policy incentives. Overall, the industry is moving from simple fractionation toward more flexible, efficiency-driven refining that can respond quickly to changing demand between fuels, resins, and specialty chemical markets.

This report studies the global CTO Distillation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CTO Distillation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CTO Distillation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CTO Distillation total production and demand, 2021-2032, (K MT)

Global CTO Distillation total production value, 2021-2032, (USD Million)

Global CTO Distillation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global CTO Distillation consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: CTO Distillation domestic production, consumption, key domestic manufacturers and share

Global CTO Distillation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global CTO Distillation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global CTO Distillation production by Application, production, value, CAGR, 2021-2032,

(USD Million) & (K MT)

This report profiles key players in the global CTO Distillation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kraton, Westrock, Forchem, Georgia-Pacific, Eastman, Harima, OOO Torgoviy Dom Lesokhimik, Lascaray, Segezha Group, IOP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CTO Distillation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CTO Distillation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CTO Distillation Market, Segmentation by Type:

Tall Oil Rosin (TOR)

Tall Oil Pitch (TOP)

Distilled Tall Oil (DTO)

Tall Oil Fatty Acids (TOFA)

Global CTO Distillation Market, Segmentation by Channel:

Online Sales

Offline Sales

Global CTO Distillation Market, Segmentation by Content:

99% Content

98% Content

Other

Global CTO Distillation Market, Segmentation by Application:

Fuel and Additives

Adhesives & Sealants

Mining and Oilfield Chemicals

Coating and Inks

Rubber

Surfactant

Others

Companies Profiled:

Kraton

Westrock

Forchem

Georgia-Pacific

Eastman

Harima

OOO Torgoviy Dom Lesokhimik

Lascaray

Segezha Group

IOP

DRT

Key Questions Answered:

1. How big is the global CTO Distillation market?
2. What is the demand of the global CTO Distillation market?
3. What is the year over year growth of the global CTO Distillation market?
4. What is the production and production value of the global CTO Distillation market?
5. Who are the key producers in the global CTO Distillation market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 CTO Distillation Introduction
- 1.2 World CTO Distillation Supply & Forecast
 - 1.2.1 World CTO Distillation Production Value (2021 & 2025 & 2032)
 - 1.2.2 World CTO Distillation Production (2021-2032)
 - 1.2.3 World CTO Distillation Pricing Trends (2021-2032)
- 1.3 World CTO Distillation Production by Region (Based on Production Site)
 - 1.3.1 World CTO Distillation Production Value by Region (2021-2032)
 - 1.3.2 World CTO Distillation Production by Region (2021-2032)
 - 1.3.3 World CTO Distillation Average Price by Region (2021-2032)
 - 1.3.4 North America CTO Distillation Production (2021-2032)
 - 1.3.5 Europe CTO Distillation Production (2021-2032)
 - 1.3.6 Mid East & Africa CTO Distillation Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 CTO Distillation Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 CTO Distillation Major Market Trends

2 DEMAND SUMMARY

- 2.1 World CTO Distillation Demand (2021-2032)
- 2.2 World CTO Distillation Consumption by Region
 - 2.2.1 World CTO Distillation Consumption by Region (2021-2026)
 - 2.2.2 World CTO Distillation Consumption Forecast by Region (2027-2032)
- 2.3 United States CTO Distillation Consumption (2021-2032)
- 2.4 China CTO Distillation Consumption (2021-2032)
- 2.5 Europe CTO Distillation Consumption (2021-2032)
- 2.6 Japan CTO Distillation Consumption (2021-2032)
- 2.7 South Korea CTO Distillation Consumption (2021-2032)
- 2.8 ASEAN CTO Distillation Consumption (2021-2032)
- 2.9 India CTO Distillation Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World CTO Distillation Production Value by Manufacturer (2021-2026)
- 3.2 World CTO Distillation Production by Manufacturer (2021-2026)

- 3.3 World CTO Distillation Average Price by Manufacturer (2021-2026)
- 3.4 CTO Distillation Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global CTO Distillation Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for CTO Distillation in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for CTO Distillation in 2025
- 3.6 CTO Distillation Market: Overall Company Footprint Analysis
 - 3.6.1 CTO Distillation Market: Region Footprint
 - 3.6.2 CTO Distillation Market: Company Product Type Footprint
 - 3.6.3 CTO Distillation Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: CTO Distillation Production Value Comparison
 - 4.1.1 United States VS China: CTO Distillation Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: CTO Distillation Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: CTO Distillation Production Comparison
 - 4.2.1 United States VS China: CTO Distillation Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: CTO Distillation Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: CTO Distillation Consumption Comparison
 - 4.3.1 United States VS China: CTO Distillation Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: CTO Distillation Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based CTO Distillation Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based CTO Distillation Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers CTO Distillation Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers CTO Distillation Production (2021-2026)
- 4.5 China Based CTO Distillation Manufacturers and Market Share
 - 4.5.1 China Based CTO Distillation Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers CTO Distillation Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers CTO Distillation Production (2021-2026)
- 4.6 Rest of World Based CTO Distillation Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based CTO Distillation Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers CTO Distillation Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers CTO Distillation Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World CTO Distillation Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Tall Oil Rosin (TOR)
 - 5.2.2 Tall Oil Pitch (TOP)
 - 5.2.3 Distilled Tall Oil (DTO)
 - 5.2.4 Tall Oil Fatty Acids (TOFA)
- 5.3 Market Segment by Type
 - 5.3.1 World CTO Distillation Production by Type (2021-2032)
 - 5.3.2 World CTO Distillation Production Value by Type (2021-2032)
 - 5.3.3 World CTO Distillation Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CHANNEL

- 6.1 World CTO Distillation Market Size Overview by Channel: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Channel
 - 6.2.1 Online Sales
 - 6.2.2 Offline Sales
- 6.3 Market Segment by Channel
 - 6.3.1 World CTO Distillation Production by Channel (2021-2032)
 - 6.3.2 World CTO Distillation Production Value by Channel (2021-2032)
 - 6.3.3 World CTO Distillation Average Price by Channel (2021-2032)

7 MARKET ANALYSIS BY CONTENT

7.1 World CTO Distillation Market Size Overview by Content: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Content

7.2.1 99% Content

7.2.2 98% Content

7.2.3 Other

7.3 Market Segment by Content

7.3.1 World CTO Distillation Production by Content (2021-2032)

7.3.2 World CTO Distillation Production Value by Content (2021-2032)

7.3.3 World CTO Distillation Average Price by Content (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World CTO Distillation Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Fuel and Additives

8.2.2 Adhesives & Sealants

8.2.3 Mining and Oilfield Chemicals

8.2.4 Coating and Inks

8.2.5 Rubber

8.2.6 Surfactant

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World CTO Distillation Production by Application (2021-2032)

8.3.2 World CTO Distillation Production Value by Application (2021-2032)

8.3.3 World CTO Distillation Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Kraton

9.1.1 Kraton Details

9.1.2 Kraton Major Business

9.1.3 Kraton CTO Distillation Product and Services

9.1.4 Kraton CTO Distillation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Kraton Recent Developments/Updates

9.1.6 Kraton Competitive Strengths & Weaknesses

9.2 Westrock

9.2.1 Westrock Details

- 9.2.2 Westrock Major Business
- 9.2.3 Westrock CTO Distillation Product and Services
- 9.2.4 Westrock CTO Distillation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Westrock Recent Developments/Updates
- 9.2.6 Westrock Competitive Strengths & Weaknesses
- 9.3 Forchem
 - 9.3.1 Forchem Details
 - 9.3.2 Forchem Major Business
 - 9.3.3 Forchem CTO Distillation Product and Services
 - 9.3.4 Forchem CTO Distillation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Forchem Recent Developments/Updates
 - 9.3.6 Forchem Competitive Strengths & Weaknesses
- 9.4 Georgia-Pacific
 - 9.4.1 Georgia-Pacific Details
 - 9.4.2 Georgia-Pacific Major Business
 - 9.4.3 Georgia-Pacific CTO Distillation Product and Services
 - 9.4.4 Georgia-Pacific CTO Distillation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Georgia-Pacific Recent Developments/Updates
 - 9.4.6 Georgia-Pacific Competitive Strengths & Weaknesses
- 9.5 Eastman
 - 9.5.1 Eastman Details
 - 9.5.2 Eastman Major Business
 - 9.5.3 Eastman CTO Distillation Product and Services
 - 9.5.4 Eastman CTO Distillation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Eastman Recent Developments/Updates
 - 9.5.6 Eastman Competitive Strengths & Weaknesses
- 9.6 Harima
 - 9.6.1 Harima Details
 - 9.6.2 Harima Major Business
 - 9.6.3 Harima CTO Distillation Product and Services
 - 9.6.4 Harima CTO Distillation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Harima Recent Developments/Updates
 - 9.6.6 Harima Competitive Strengths & Weaknesses
- 9.7 OOO Torgoviy Dom Lesokhimik

- 9.7.1 OOO Torgoviy Dom Lesokhimik Details
- 9.7.2 OOO Torgoviy Dom Lesokhimik Major Business
- 9.7.3 OOO Torgoviy Dom Lesokhimik CTO Distillation Product and Services
- 9.7.4 OOO Torgoviy Dom Lesokhimik CTO Distillation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 OOO Torgoviy Dom Lesokhimik Recent Developments/Updates
- 9.7.6 OOO Torgoviy Dom Lesokhimik Competitive Strengths & Weaknesses
- 9.8 Lascaray
 - 9.8.1 Lascaray Details
 - 9.8.2 Lascaray Major Business
 - 9.8.3 Lascaray CTO Distillation Product and Services
 - 9.8.4 Lascaray CTO Distillation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Lascaray Recent Developments/Updates
 - 9.8.6 Lascaray Competitive Strengths & Weaknesses
- 9.9 Segezha Group
 - 9.9.1 Segezha Group Details
 - 9.9.2 Segezha Group Major Business
 - 9.9.3 Segezha Group CTO Distillation Product and Services
 - 9.9.4 Segezha Group CTO Distillation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Segezha Group Recent Developments/Updates
 - 9.9.6 Segezha Group Competitive Strengths & Weaknesses
- 9.10 IOP
 - 9.10.1 IOP Details
 - 9.10.2 IOP Major Business
 - 9.10.3 IOP CTO Distillation Product and Services
 - 9.10.4 IOP CTO Distillation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 IOP Recent Developments/Updates
 - 9.10.6 IOP Competitive Strengths & Weaknesses
- 9.11 DRT
 - 9.11.1 DRT Details
 - 9.11.2 DRT Major Business
 - 9.11.3 DRT CTO Distillation Product and Services
 - 9.11.4 DRT CTO Distillation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 DRT Recent Developments/Updates
 - 9.11.6 DRT Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 CTO Distillation Industry Chain

10.2 CTO Distillation Upstream Analysis

10.2.1 CTO Distillation Core Raw Materials

10.2.2 Main Manufacturers of CTO Distillation Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 CTO Distillation Production Mode

10.6 CTO Distillation Procurement Model

10.7 CTO Distillation Industry Sales Model and Sales Channels

10.7.1 CTO Distillation Sales Model

10.7.2 CTO Distillation Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World CTO Distillation Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World CTO Distillation Production Value by Region (2021-2026) & (USD Million)

Table 3. World CTO Distillation Production Value by Region (2027-2032) & (USD Million)

Table 4. World CTO Distillation Production Value Market Share by Region (2021-2026)

Table 5. World CTO Distillation Production Value Market Share by Region (2027-2032)

Table 6. World CTO Distillation Production by Region (2021-2026) & (K MT)

Table 7. World CTO Distillation Production by Region (2027-2032) & (K MT)

Table 8. World CTO Distillation Production Market Share by Region (2021-2026)

Table 9. World CTO Distillation Production Market Share by Region (2027-2032)

Table 10. World CTO Distillation Average Price by Region (2021-2026) & (USD/MT)

Table 11. World CTO Distillation Average Price by Region (2027-2032) & (USD/MT)

Table 12. CTO Distillation Major Market Trends

Table 13. World CTO Distillation Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World CTO Distillation Consumption by Region (2021-2026) & (K MT)

Table 15. World CTO Distillation Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World CTO Distillation Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key CTO Distillation Producers in 2025

Table 18. World CTO Distillation Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key CTO Distillation Producers in 2025

Table 20. World CTO Distillation Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global CTO Distillation Company Evaluation Quadrant

Table 22. World CTO Distillation Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and CTO Distillation Production Site of Key Manufacturer

Table 24. CTO Distillation Market: Company Product Type Footprint

Table 25. CTO Distillation Market: Company Product Application Footprint

Table 26. CTO Distillation Competitive Factors

Table 27. CTO Distillation New Entrant and Capacity Expansion Plans

Table 28. CTO Distillation Mergers & Acquisitions Activity

Table 29. United States VS China CTO Distillation Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China CTO Distillation Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China CTO Distillation Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based CTO Distillation Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers CTO Distillation Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers CTO Distillation Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers CTO Distillation Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers CTO Distillation Production Market Share (2021-2026)

Table 37. China Based CTO Distillation Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers CTO Distillation Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers CTO Distillation Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers CTO Distillation Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers CTO Distillation Production Market Share (2021-2026)

Table 42. Rest of World Based CTO Distillation Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers CTO Distillation Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers CTO Distillation Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers CTO Distillation Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers CTO Distillation Production Market Share (2021-2026)

Table 47. World CTO Distillation Production Value by Type, (USD Million), 2021 & 2025 & 2032

- Table 48. World CTO Distillation Production by Type (2021-2026) & (K MT)
- Table 49. World CTO Distillation Production by Type (2027-2032) & (K MT)
- Table 50. World CTO Distillation Production Value by Type (2021-2026) & (USD Million)
- Table 51. World CTO Distillation Production Value by Type (2027-2032) & (USD Million)
- Table 52. World CTO Distillation Average Price by Type (2021-2026) & (USD/MT)
- Table 53. World CTO Distillation Average Price by Type (2027-2032) & (USD/MT)
- Table 54. World CTO Distillation Production Value by Channel, (USD Million), 2021 & 2025 & 2032
- Table 55. World CTO Distillation Production by Channel (2021-2026) & (K MT)
- Table 56. World CTO Distillation Production by Channel (2027-2032) & (K MT)
- Table 57. World CTO Distillation Production Value by Channel (2021-2026) & (USD Million)
- Table 58. World CTO Distillation Production Value by Channel (2027-2032) & (USD Million)
- Table 59. World CTO Distillation Average Price by Channel (2021-2026) & (USD/MT)
- Table 60. World CTO Distillation Average Price by Channel (2027-2032) & (USD/MT)
- Table 61. World CTO Distillation Production Value by Content, (USD Million), 2021 & 2025 & 2032
- Table 62. World CTO Distillation Production by Content (2021-2026) & (K MT)
- Table 63. World CTO Distillation Production by Content (2027-2032) & (K MT)
- Table 64. World CTO Distillation Production Value by Content (2021-2026) & (USD Million)
- Table 65. World CTO Distillation Production Value by Content (2027-2032) & (USD Million)
- Table 66. World CTO Distillation Average Price by Content (2021-2026) & (USD/MT)
- Table 67. World CTO Distillation Average Price by Content (2027-2032) & (USD/MT)
- Table 68. World CTO Distillation Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World CTO Distillation Production by Application (2021-2026) & (K MT)
- Table 70. World CTO Distillation Production by Application (2027-2032) & (K MT)
- Table 71. World CTO Distillation Production Value by Application (2021-2026) & (USD Million)
- Table 72. World CTO Distillation Production Value by Application (2027-2032) & (USD Million)
- Table 73. World CTO Distillation Average Price by Application (2021-2026) & (USD/MT)
- Table 74. World CTO Distillation Average Price by Application (2027-2032) & (USD/MT)
- Table 75. Kraton Basic Information, Manufacturing Base and Competitors
- Table 76. Kraton Major Business
- Table 77. Kraton CTO Distillation Product and Services

Table 78. Kraton CTO Distillation Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Kraton Recent Developments/Updates

Table 80. Kraton Competitive Strengths & Weaknesses

Table 81. Westrock Basic Information, Manufacturing Base and Competitors

Table 82. Westrock Major Business

Table 83. Westrock CTO Distillation Product and Services

Table 84. Westrock CTO Distillation Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Westrock Recent Developments/Updates

Table 86. Westrock Competitive Strengths & Weaknesses

Table 87. Forchem Basic Information, Manufacturing Base and Competitors

Table 88. Forchem Major Business

Table 89. Forchem CTO Distillation Product and Services

Table 90. Forchem CTO Distillation Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Forchem Recent Developments/Updates

Table 92. Forchem Competitive Strengths & Weaknesses

Table 93. Georgia-Pacific Basic Information, Manufacturing Base and Competitors

Table 94. Georgia-Pacific Major Business

Table 95. Georgia-Pacific CTO Distillation Product and Services

Table 96. Georgia-Pacific CTO Distillation Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Georgia-Pacific Recent Developments/Updates

Table 98. Georgia-Pacific Competitive Strengths & Weaknesses

Table 99. Eastman Basic Information, Manufacturing Base and Competitors

Table 100. Eastman Major Business

Table 101. Eastman CTO Distillation Product and Services

Table 102. Eastman CTO Distillation Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Eastman Recent Developments/Updates

Table 104. Eastman Competitive Strengths & Weaknesses

Table 105. Harima Basic Information, Manufacturing Base and Competitors

Table 106. Harima Major Business

Table 107. Harima CTO Distillation Product and Services

Table 108. Harima CTO Distillation Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Harima Recent Developments/Updates

Table 110. Harima Competitive Strengths & Weaknesses

Table 111. OOO Torgoviy Dom Lesokhimik Basic Information, Manufacturing Base and Competitors

Table 112. OOO Torgoviy Dom Lesokhimik Major Business

Table 113. OOO Torgoviy Dom Lesokhimik CTO Distillation Product and Services

Table 114. OOO Torgoviy Dom Lesokhimik CTO Distillation Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. OOO Torgoviy Dom Lesokhimik Recent Developments/Updates

Table 116. OOO Torgoviy Dom Lesokhimik Competitive Strengths & Weaknesses

Table 117. Lascaray Basic Information, Manufacturing Base and Competitors

Table 118. Lascaray Major Business

Table 119. Lascaray CTO Distillation Product and Services

Table 120. Lascaray CTO Distillation Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Lascaray Recent Developments/Updates

Table 122. Lascaray Competitive Strengths & Weaknesses

Table 123. Segezha Group Basic Information, Manufacturing Base and Competitors

Table 124. Segezha Group Major Business

Table 125. Segezha Group CTO Distillation Product and Services

Table 126. Segezha Group CTO Distillation Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Segezha Group Recent Developments/Updates

Table 128. Segezha Group Competitive Strengths & Weaknesses

Table 129. IOP Basic Information, Manufacturing Base and Competitors

Table 130. IOP Major Business

Table 131. IOP CTO Distillation Product and Services

Table 132. IOP CTO Distillation Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. IOP Recent Developments/Updates

Table 134. IOP Competitive Strengths & Weaknesses

Table 135. DRT Basic Information, Manufacturing Base and Competitors

Table 136. DRT Major Business

Table 137. DRT CTO Distillation Product and Services

Table 138. DRT CTO Distillation Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. DRT Recent Developments/Updates

Table 140. DRT Competitive Strengths & Weaknesses

Table 141. Global Key Players of CTO Distillation Upstream (Raw Materials)

Table 142. Global CTO Distillation Typical Customers

Table 143. CTO Distillation Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. CTO Distillation Picture

Figure 2. World CTO Distillation Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World CTO Distillation Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World CTO Distillation Production (2021-2032) & (K MT)

Figure 5. World CTO Distillation Average Price (2021-2032) & (USD/MT)

Figure 6. World CTO Distillation Production Value Market Share by Region (2021-2032)

Figure 7. World CTO Distillation Production Market Share by Region (2021-2032)

Figure 8. North America CTO Distillation Production (2021-2032) & (K MT)

Figure 9. Europe CTO Distillation Production (2021-2032) & (K MT)

Figure 10. Mid East & Africa CTO Distillation Production (2021-2032) & (K MT)

Figure 11. CTO Distillation Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World CTO Distillation Consumption (2021-2032) & (K MT)

Figure 14. World CTO Distillation Consumption Market Share by Region (2021-2032)

Figure 15. United States CTO Distillation Consumption (2021-2032) & (K MT)

Figure 16. China CTO Distillation Consumption (2021-2032) & (K MT)

Figure 17. Europe CTO Distillation Consumption (2021-2032) & (K MT)

Figure 18. Japan CTO Distillation Consumption (2021-2032) & (K MT)

Figure 19. South Korea CTO Distillation Consumption (2021-2032) & (K MT)

Figure 20. ASEAN CTO Distillation Consumption (2021-2032) & (K MT)

Figure 21. India CTO Distillation Consumption (2021-2032) & (K MT)

Figure 22. Producer Shipments of CTO Distillation by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for CTO Distillation Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for CTO Distillation Markets in 2025

Figure 25. United States VS China: CTO Distillation Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: CTO Distillation Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: CTO Distillation Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers CTO Distillation Production Market

Share 2025

Figure 29. China Based Manufacturers CTO Distillation Production Market Share 2025

Figure 30. Rest of World Based Manufacturers CTO Distillation Production Market Share 2025

Figure 31. World CTO Distillation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World CTO Distillation Production Value Market Share by Type in 2025

Figure 33. Tall Oil Rosin (TOR)

Figure 34. Tall Oil Pitch (TOP)

Figure 35. Distilled Tall Oil (DTO)

Figure 36. Tall Oil Fatty Acids (TOFA)

Figure 37. World CTO Distillation Production Market Share by Type (2021-2032)

Figure 38. World CTO Distillation Production Value Market Share by Type (2021-2032)

Figure 39. World CTO Distillation Average Price by Type (2021-2032) & (USD/MT)

Figure 40. World CTO Distillation Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 41. World CTO Distillation Production Value Market Share by Channel in 2025

Figure 42. Online Sales

Figure 43. Offline Sales

Figure 44. World CTO Distillation Production Market Share by Channel (2021-2032)

Figure 45. World CTO Distillation Production Value Market Share by Channel (2021-2032)

Figure 46. World CTO Distillation Average Price by Channel (2021-2032) & (USD/MT)

Figure 47. World CTO Distillation Production Value by Content, (USD Million), 2021 & 2025 & 2032

Figure 48. World CTO Distillation Production Value Market Share by Content in 2025

Figure 49. 99% Content

Figure 50. 98% Content

Figure 51. Other

Figure 52. World CTO Distillation Production Market Share by Content (2021-2032)

Figure 53. World CTO Distillation Production Value Market Share by Content (2021-2032)

Figure 54. World CTO Distillation Average Price by Content (2021-2032) & (USD/MT)

Figure 55. World CTO Distillation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World CTO Distillation Production Value Market Share by Application in 2025

Figure 57. Fuel and Additives

Figure 58. Adhesives & Sealants

Figure 59. Mining and Oilfield Chemicals

Figure 60. Coating and Inks

Figure 61. Rubber

Figure 62. Surfactant

Figure 63. Others

Figure 64. World CTO Distillation Production Market Share by Application (2021-2032)

Figure 65. World CTO Distillation Production Value Market Share by Application (2021-2032)

Figure 66. World CTO Distillation Average Price by Application (2021-2032) & (USD/MT)

Figure 67. CTO Distillation Industry Chain

Figure 68. CTO Distillation Procurement Model

Figure 69. CTO Distillation Sales Model

Figure 70. CTO Distillation Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

I would like to order

Product name: Global CTO Distillation Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G71C275470F1EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G71C275470F1EN.html>