

Global CTBN Modified Epoxy Resins Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CTBN Modified Epoxy Resins market size is expected to reach \$ 141 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

CTBN-modified epoxy resin refers to a polymer composite material in which carboxyl-terminated butadiene-acrylonitrile rubber (CTBN) is utilized as a toughening agent. By undergoing chemical reactions or blending with epoxy resin, it overcomes the inherent brittleness drawback of pure epoxy resin after curing, thereby significantly enhancing its toughness, impact resistance, and peel strength.

The upstream segment of the CTBN-modified epoxy resin industry primarily comprises basic epoxy resins, CTBN, Bisphenol A/Bisphenol F epoxy resins, epoxy diluents, curing agents, accelerators, and similar materials. Among these, the acrylonitrile content, molecular weight, carboxyl content, and compatibility with the epoxy resin specifically regarding the CTBN component directly influence the toughening efficiency, phase separation morphology, and ultimate mechanical properties of the final product. The midstream segment consists of manufacturers producing the modified epoxy resins or the formulated resin systems.

In 2025, the global sales volume of CTBN-modified epoxy resins is projected to reach approximately 11,000 tons, with an average market price of approximately \$8,800 per ton; meanwhile, the gross profit margins for major industry manufacturers are expected to range between 25% and 40%.

Industry demand for CTBN-modified epoxy resins stems primarily from the continuous requirement across high-performance adhesives, composite materials, electronic

packaging, and functional coatings to enhance the toughness of epoxy systems. While traditional epoxy resins possess excellent adhesive strength, chemical resistance, dimensional stability, and thermal properties, they tend to be brittle once cured; consequently, they are prone to crack propagation or interfacial failure under conditions involving impact, peeling, fatigue, thermal cycling, or low temperatures. CTBN modification enables the formation of a reactive rubber-toughening phase within the epoxy matrix, thereby improving fracture toughness, impact resistance, peel strength, and crack resistance. As a result, these modified resins hold established value in applications such as automotive structural adhesives, aerospace composites, electronic potting compounds, industrial anti-corrosion coatings, and repair and reinforcement materials. Industry growth is driven mainly by factors such as lightweight bonding in new energy vehicles, structural fixation of battery packs, increased utilization of wind turbine blades and aerospace composites, and heightened reliability requirements for electronic components under thermal cycling. At the same time, the product faces constraints related to formulation performance trade-offs and the emergence of alternative toughening technologies. Consequently, future corporate competition will focus primarily on the design of CTBN content, control of compatibility, optimization of viscosity and curing windows, balancing thermal resistance with toughness, and the capability to validate formulations for downstream customers.

This report studies the global CTBN Modified Epoxy Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CTBN Modified Epoxy Resins and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CTBN Modified Epoxy Resins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CTBN Modified Epoxy Resins total production and demand, 2021-2032, (Tons)
Global CTBN Modified Epoxy Resins total production value, 2021-2032, (USD Million)
Global CTBN Modified Epoxy Resins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global CTBN Modified Epoxy Resins consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: CTBN Modified Epoxy Resins domestic production, consumption, key domestic manufacturers and share

Global CTBN Modified Epoxy Resins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global CTBN Modified Epoxy Resins production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global CTBN Modified Epoxy Resins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global CTBN Modified Epoxy Resins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, Westlake Epoxy, Struktol, ADEKA, Kukdo Chemical, HC Polymer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CTBN Modified Epoxy Resins market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CTBN Modified Epoxy Resins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CTBN Modified Epoxy Resins Market, Segmentation by Type:

Bisphenol A Epoxy Resin

Bisphenol F Epoxy Resin

Others

Global CTBN Modified Epoxy Resins Market, Segmentation by CTBN Content:

?20%

20%-40%

?40%

Global CTBN Modified Epoxy Resins Market, Segmentation by Modification Process:

Copolymerization Type

Blending Type

Global CTBN Modified Epoxy Resins Market, Segmentation by Application:

Coatings

Adhesives

Electronic Encapsulation

Composite Materials

Others

Companies Profiled:

Huntsman

Westlake Epoxy

Struktol

ADEKA

Kukdo Chemical

HC Polymer

Key Questions Answered:

1. How big is the global CTBN Modified Epoxy Resins market?
2. What is the demand of the global CTBN Modified Epoxy Resins market?
3. What is the year over year growth of the global CTBN Modified Epoxy Resins market?
4. What is the production and production value of the global CTBN Modified Epoxy Resins market?
5. Who are the key producers in the global CTBN Modified Epoxy Resins market?
6. What are the growth factors driving the market demand?

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