

Global CTBN Modified Epoxy Resins Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CTBN Modified Epoxy Resins market size was valued at US\$ 100 million in 2025 and is forecast to a readjusted size of US\$ 141 million by 2032 with a CAGR of 5.3% during review period.

CTBN-modified epoxy resin refers to a polymer composite material in which carboxyl-terminated butadiene-acrylonitrile rubber (CTBN) is utilized as a toughening agent. By undergoing chemical reactions or blending with epoxy resin, it overcomes the inherent 'brittleness' drawback of pure epoxy resin after curing, thereby significantly enhancing its toughness, impact resistance, and peel strength.

The upstream segment of the CTBN-modified epoxy resin industry primarily comprises basic epoxy resins, CTBN, Bisphenol A/Bisphenol F epoxy resins, epoxy diluents, curing agents, accelerators, and similar materials. Among these, the acrylonitrile content, molecular weight, carboxyl content, and compatibility with the epoxy resin?specifically regarding the CTBN component?directly influence the toughening efficiency, phase separation morphology, and ultimate mechanical properties of the final product. The midstream segment consists of manufacturers producing the modified epoxy resins or the formulated resin systems.

In 2025, the global sales volume of CTBN-modified epoxy resins is projected to reach approximately 11,000 tons, with an average market price of approximately \$8,800 per ton; meanwhile, the gross profit margins for major industry manufacturers are expected to range between 25% and 40%.

Industry demand for CTBN-modified epoxy resins stems primarily from the continuous

requirement across high-performance adhesives, composite materials, electronic packaging, and functional coatings to enhance the toughness of epoxy systems. While traditional epoxy resins possess excellent adhesive strength, chemical resistance, dimensional stability, and thermal properties, they tend to be brittle once cured; consequently, they are prone to crack propagation or interfacial failure under conditions involving impact, peeling, fatigue, thermal cycling, or low temperatures. CTBN modification enables the formation of a reactive rubber-toughening phase within the epoxy matrix, thereby improving fracture toughness, impact resistance, peel strength, and crack resistance. As a result, these modified resins hold established value in applications such as automotive structural adhesives, aerospace composites, electronic potting compounds, industrial anti-corrosion coatings, and repair and reinforcement materials. Industry growth is driven mainly by factors such as lightweight bonding in new energy vehicles, structural fixation of battery packs, increased utilization of wind turbine blades and aerospace composites, and heightened reliability requirements for electronic components under thermal cycling. At the same time, the product faces constraints related to formulation performance trade-offs and the emergence of alternative toughening technologies. Consequently, future corporate competition will focus primarily on the design of CTBN content, control of compatibility, optimization of viscosity and curing windows, balancing thermal resistance with toughness, and the capability to validate formulations for downstream customers.

This report is a detailed and comprehensive analysis for global CTBN Modified Epoxy Resins market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CTBN Modified Epoxy Resins market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global CTBN Modified Epoxy Resins market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global CTBN Modified Epoxy Resins market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global CTBN Modified Epoxy Resins market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CTBN Modified Epoxy Resins

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CTBN Modified Epoxy Resins market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, Westlake Epoxy, Struktol, ADEKA, Kukdo Chemical, HC Polymer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CTBN Modified Epoxy Resins market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bisphenol A Epoxy Resin

Bisphenol F Epoxy Resin

Others

Market segment by CTBN Content

?20%

20%-40%

?40%

Market segment by Modification Process

Copolymerization Type

Blending Type

Market segment by Application

Coatings

Adhesives

Electronic Encapsulation

Composite Materials

Others

Major players covered

Huntsman

Westlake Epoxy

Struktol

ADEKA

Kukdo Chemical

HC Polymer

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CTBN Modified Epoxy Resins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CTBN Modified Epoxy Resins, with price, sales quantity, revenue, and global market share of CTBN Modified Epoxy Resins from 2021 to 2026.

Chapter 3, the CTBN Modified Epoxy Resins competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CTBN Modified Epoxy Resins breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CTBN Modified Epoxy Resins market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CTBN Modified Epoxy Resins.

Chapter 14 and 15, to describe CTBN Modified Epoxy Resins sales channel, distributors, customers, research findings and conclusion.

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