

Global CT Overlays Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CT Overlays market size is expected to reach \$ 116 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of CT Overlays reached approximately 7 k units, with an average market price of about USD 12000 per unit, an annual production capacity of roughly 9 k units, and an industry-average gross margin of approximately 40%.

CT Overlays are removable, flat carbon-fiber couch tops that attach to the original curved CT or PET-CT patient table via a dedicated cradle or locking mechanism, creating a flat surface that mimics the radiotherapy treatment couch for CT simulation and accurate patient positioning. Product literature from vendors such as CQ Medical, Diacor and Qfix describes them as "Flat Tabletop / Radiation Therapy Planning Overlays" with carbon-fiber skins and foam cores that provide a homogeneous, radiolucent platform compatible with Varian Exact" style indexing systems and offering indexed attachment points along the entire length for reproducible positioning. These overlays are typically lightweight, high-strength and highly radiolucent, designed for quick installation and removal so that imaging systems can be switched efficiently between diagnostic CT use and radiotherapy planning workflows.

On the upstream side, CT overlays depend on suppliers of carbon-fiber prepregs, foam core materials, resins and adhesives, precision locking hardware and indexing rails, supported by composite fabricators with large-panel molding, CNC machining and finishing capabilities. In the midstream, specialized radiotherapy positioning and imaging-accessory manufacturers handle mechanical design, structural analysis, composite lay-up, assembly and QA, selling under their own brands, via OEM arrangements, or bundled with CT systems from GE, Siemens, Canon and others; CT simulator and radiotherapy tender documents often specify a carbon-fiber flat couch top as part of the required configuration. Downstream, demand is concentrated in radiotherapy centers, oncology departments and advanced imaging facilities, where CT

overlays are purchased as capital equipment during new-build or upgrade projects and then replaced over a typical 7-10-year life cycle, with occasional unplanned replacements due to damage or heavy use. As a result, overall consumption closely tracks the expansion and modernization of global radiotherapy capacity and CT simulation installations rather than day-to-day procedure volume.

The CT Overlays market sits within the broader radiotherapy patient positioning accessories space and is closely tied to the build-out and upgrading of global radiotherapy capacity. Couch tops and overlays are viewed as critical enablers of precise, reproducible positioning for CT simulation, and their demand largely follows new installations and replacements of CT simulators, LINACs, and hybrid imaging-RT workflows. Competition is relatively specialized, with a handful of dedicated radiotherapy accessory vendors and CT OEM-aligned partners offering highly engineered carbon-fiber solutions tailored to specific scanner models and treatment couches. Differentiation focuses on mechanical compatibility, set-up efficiency, imaging and dosimetric performance, and integration with immobilization systems, rather than on commodity pricing. As cancer incidence rises and more centers adopt advanced techniques such as IMRT, VMAT and image-guided therapy, CT overlays are increasingly treated as a standard component of the planning chain, supporting steady, replacement-driven growth rather than explosive volume expansion.

This report studies the global CT Overlays production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CT Overlays and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CT Overlays that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CT Overlays total production and demand, 2021-2032, (K Units)

Global CT Overlays total production value, 2021-2032, (USD Million)

Global CT Overlays production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CT Overlays consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CT Overlays domestic production, consumption, key domestic manufacturers and share

Global CT Overlays production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CT Overlays production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CT Overlays production by Application, production, value, CAGR, 2021-2032,

(USD Million) & (K Units)

This report profiles key players in the global CT Overlays market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CQ Medical, Aktina Medical, Orfit, Diacor, Composiflex, Innovative Technologie V?lp, Klarity Medical, Wuxi Rsn New Material Technology, Jiangsu BOS CARBON FIBER Technology, Suzhou Nuoen Composite Material, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CT Overlays market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CT Overlays Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CT Overlays Market, Segmentation by Type:

Flat Tabletop CT Overlays

Indexed CT Overlays

Global CT Overlays Market, Segmentation by Sales Channels:

Online

Offline

Global CT Overlays Market, Segmentation by Functions:

General Use

Customized Use

Global CT Overlays Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

CQ Medical

Aktina Medical

Orfit

Diacor

Composiflex

Innovative Technologie V?lp

Klarity Medical

Wuxi Rsn New Material Technology

Jiangsu BOS CARBON FIBER Technology

Suzhou Nuoen Composite Material

Shandong Itl Advanced Materials

Wuxi Zhishang New Material

Xincai Taike (Tianjin) Composite Material

Dongguan Hexing Carbon Fiber

Dongguan Juli Composite Materials

Foshan Zihui Junzhang New Materials

Key Questions Answered:

1. How big is the global CT Overlays market?
2. What is the demand of the global CT Overlays market?
3. What is the year over year growth of the global CT Overlays market?
4. What is the production and production value of the global CT Overlays market?
5. Who are the key producers in the global CT Overlays market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 CT Overlays Introduction
- 1.2 World CT Overlays Supply & Forecast
 - 1.2.1 World CT Overlays Production Value (2021 & 2025 & 2032)
 - 1.2.2 World CT Overlays Production (2021-2032)
 - 1.2.3 World CT Overlays Pricing Trends (2021-2032)
- 1.3 World CT Overlays Production by Region (Based on Production Site)
 - 1.3.1 World CT Overlays Production Value by Region (2021-2032)
 - 1.3.2 World CT Overlays Production by Region (2021-2032)
 - 1.3.3 World CT Overlays Average Price by Region (2021-2032)
 - 1.3.4 North America CT Overlays Production (2021-2032)
 - 1.3.5 Europe CT Overlays Production (2021-2032)
 - 1.3.6 China CT Overlays Production (2021-2032)
 - 1.3.7 Japan CT Overlays Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 CT Overlays Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 CT Overlays Major Market Trends

2 DEMAND SUMMARY

- 2.1 World CT Overlays Demand (2021-2032)
- 2.2 World CT Overlays Consumption by Region
 - 2.2.1 World CT Overlays Consumption by Region (2021-2026)
 - 2.2.2 World CT Overlays Consumption Forecast by Region (2027-2032)
- 2.3 United States CT Overlays Consumption (2021-2032)
- 2.4 China CT Overlays Consumption (2021-2032)
- 2.5 Europe CT Overlays Consumption (2021-2032)
- 2.6 Japan CT Overlays Consumption (2021-2032)
- 2.7 South Korea CT Overlays Consumption (2021-2032)
- 2.8 ASEAN CT Overlays Consumption (2021-2032)
- 2.9 India CT Overlays Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World CT Overlays Production Value by Manufacturer (2021-2026)

- 3.2 World CT Overlays Production by Manufacturer (2021-2026)
- 3.3 World CT Overlays Average Price by Manufacturer (2021-2026)
- 3.4 CT Overlays Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global CT Overlays Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for CT Overlays in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for CT Overlays in 2025
- 3.6 CT Overlays Market: Overall Company Footprint Analysis
 - 3.6.1 CT Overlays Market: Region Footprint
 - 3.6.2 CT Overlays Market: Company Product Type Footprint
 - 3.6.3 CT Overlays Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: CT Overlays Production Value Comparison
 - 4.1.1 United States VS China: CT Overlays Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: CT Overlays Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: CT Overlays Production Comparison
 - 4.2.1 United States VS China: CT Overlays Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: CT Overlays Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: CT Overlays Consumption Comparison
 - 4.3.1 United States VS China: CT Overlays Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: CT Overlays Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based CT Overlays Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based CT Overlays Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers CT Overlays Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers CT Overlays Production (2021-2026)
- 4.5 China Based CT Overlays Manufacturers and Market Share
 - 4.5.1 China Based CT Overlays Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers CT Overlays Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers CT Overlays Production (2021-2026)
- 4.6 Rest of World Based CT Overlays Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based CT Overlays Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers CT Overlays Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers CT Overlays Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World CT Overlays Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Flat Tabletop CT Overlays
 - 5.2.2 Indexed CT Overlays
- 5.3 Market Segment by Type
 - 5.3.1 World CT Overlays Production by Type (2021-2032)
 - 5.3.2 World CT Overlays Production Value by Type (2021-2032)
 - 5.3.3 World CT Overlays Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SALES CHANNELS

- 6.1 World CT Overlays Market Size Overview by Sales Channels: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Sales Channels
 - 6.2.1 Online
 - 6.2.2 Offline
- 6.3 Market Segment by Sales Channels
 - 6.3.1 World CT Overlays Production by Sales Channels (2021-2032)
 - 6.3.2 World CT Overlays Production Value by Sales Channels (2021-2032)
 - 6.3.3 World CT Overlays Average Price by Sales Channels (2021-2032)

7 MARKET ANALYSIS BY FUNCTIONS

- 7.1 World CT Overlays Market Size Overview by Functions: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Functions

7.2.1 General Use

7.2.2 Customized Use

7.3 Market Segment by Functions

7.3.1 World CT Overlays Production by Functions (2021-2032)

7.3.2 World CT Overlays Production Value by Functions (2021-2032)

7.3.3 World CT Overlays Average Price by Functions (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World CT Overlays Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World CT Overlays Production by Application (2021-2032)

8.3.2 World CT Overlays Production Value by Application (2021-2032)

8.3.3 World CT Overlays Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 CQ Medical

9.1.1 CQ Medical Details

9.1.2 CQ Medical Major Business

9.1.3 CQ Medical CT Overlays Product and Services

9.1.4 CQ Medical CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 CQ Medical Recent Developments/Updates

9.1.6 CQ Medical Competitive Strengths & Weaknesses

9.2 Aktina Medical

9.2.1 Aktina Medical Details

9.2.2 Aktina Medical Major Business

9.2.3 Aktina Medical CT Overlays Product and Services

9.2.4 Aktina Medical CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Aktina Medical Recent Developments/Updates

9.2.6 Aktina Medical Competitive Strengths & Weaknesses

9.3 Orfit

9.3.1 Orfit Details

- 9.3.2 Orfit Major Business
- 9.3.3 Orfit CT Overlays Product and Services
- 9.3.4 Orfit CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Orfit Recent Developments/Updates
- 9.3.6 Orfit Competitive Strengths & Weaknesses
- 9.4 Diacor
 - 9.4.1 Diacor Details
 - 9.4.2 Diacor Major Business
 - 9.4.3 Diacor CT Overlays Product and Services
 - 9.4.4 Diacor CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Diacor Recent Developments/Updates
 - 9.4.6 Diacor Competitive Strengths & Weaknesses
- 9.5 Composiflex
 - 9.5.1 Composiflex Details
 - 9.5.2 Composiflex Major Business
 - 9.5.3 Composiflex CT Overlays Product and Services
 - 9.5.4 Composiflex CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Composiflex Recent Developments/Updates
 - 9.5.6 Composiflex Competitive Strengths & Weaknesses
- 9.6 Innovative Technologie V?lp
 - 9.6.1 Innovative Technologie V?lp Details
 - 9.6.2 Innovative Technologie V?lp Major Business
 - 9.6.3 Innovative Technologie V?lp CT Overlays Product and Services
 - 9.6.4 Innovative Technologie V?lp CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Innovative Technologie V?lp Recent Developments/Updates
 - 9.6.6 Innovative Technologie V?lp Competitive Strengths & Weaknesses
- 9.7 Klarity Medical
 - 9.7.1 Klarity Medical Details
 - 9.7.2 Klarity Medical Major Business
 - 9.7.3 Klarity Medical CT Overlays Product and Services
 - 9.7.4 Klarity Medical CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Klarity Medical Recent Developments/Updates
 - 9.7.6 Klarity Medical Competitive Strengths & Weaknesses
- 9.8 Wuxi Rsn New Material Technology

- 9.8.1 Wuxi Rsn New Material Technology Details
- 9.8.2 Wuxi Rsn New Material Technology Major Business
- 9.8.3 Wuxi Rsn New Material Technology CT Overlays Product and Services
- 9.8.4 Wuxi Rsn New Material Technology CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Wuxi Rsn New Material Technology Recent Developments/Updates
- 9.8.6 Wuxi Rsn New Material Technology Competitive Strengths & Weaknesses
- 9.9 Jiangsu BOS CARBON FIBER Technology
 - 9.9.1 Jiangsu BOS CARBON FIBER Technology Details
 - 9.9.2 Jiangsu BOS CARBON FIBER Technology Major Business
 - 9.9.3 Jiangsu BOS CARBON FIBER Technology CT Overlays Product and Services
 - 9.9.4 Jiangsu BOS CARBON FIBER Technology CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Jiangsu BOS CARBON FIBER Technology Recent Developments/Updates
 - 9.9.6 Jiangsu BOS CARBON FIBER Technology Competitive Strengths & Weaknesses
- 9.10 Suzhou Nuoen Composite Material
 - 9.10.1 Suzhou Nuoen Composite Material Details
 - 9.10.2 Suzhou Nuoen Composite Material Major Business
 - 9.10.3 Suzhou Nuoen Composite Material CT Overlays Product and Services
 - 9.10.4 Suzhou Nuoen Composite Material CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Suzhou Nuoen Composite Material Recent Developments/Updates
 - 9.10.6 Suzhou Nuoen Composite Material Competitive Strengths & Weaknesses
- 9.11 Shandong Itl Advanced Materials
 - 9.11.1 Shandong Itl Advanced Materials Details
 - 9.11.2 Shandong Itl Advanced Materials Major Business
 - 9.11.3 Shandong Itl Advanced Materials CT Overlays Product and Services
 - 9.11.4 Shandong Itl Advanced Materials CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Shandong Itl Advanced Materials Recent Developments/Updates
 - 9.11.6 Shandong Itl Advanced Materials Competitive Strengths & Weaknesses
- 9.12 Wuxi Zhishang New Material
 - 9.12.1 Wuxi Zhishang New Material Details
 - 9.12.2 Wuxi Zhishang New Material Major Business
 - 9.12.3 Wuxi Zhishang New Material CT Overlays Product and Services
 - 9.12.4 Wuxi Zhishang New Material CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Wuxi Zhishang New Material Recent Developments/Updates

- 9.12.6 Wuxi Zhishang New Material Competitive Strengths & Weaknesses
- 9.13 Xincai Taike (Tianjin) Composite Material
 - 9.13.1 Xincai Taike (Tianjin) Composite Material Details
 - 9.13.2 Xincai Taike (Tianjin) Composite Material Major Business
 - 9.13.3 Xincai Taike (Tianjin) Composite Material CT Overlays Product and Services
 - 9.13.4 Xincai Taike (Tianjin) Composite Material CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Xincai Taike (Tianjin) Composite Material Recent Developments/Updates
 - 9.13.6 Xincai Taike (Tianjin) Composite Material Competitive Strengths & Weaknesses
- 9.14 Dongguan Hexing Carbon Fiber
 - 9.14.1 Dongguan Hexing Carbon Fiber Details
 - 9.14.2 Dongguan Hexing Carbon Fiber Major Business
 - 9.14.3 Dongguan Hexing Carbon Fiber CT Overlays Product and Services
 - 9.14.4 Dongguan Hexing Carbon Fiber CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Dongguan Hexing Carbon Fiber Recent Developments/Updates
 - 9.14.6 Dongguan Hexing Carbon Fiber Competitive Strengths & Weaknesses
- 9.15 Dongguan Juli Composite Materials
 - 9.15.1 Dongguan Juli Composite Materials Details
 - 9.15.2 Dongguan Juli Composite Materials Major Business
 - 9.15.3 Dongguan Juli Composite Materials CT Overlays Product and Services
 - 9.15.4 Dongguan Juli Composite Materials CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Dongguan Juli Composite Materials Recent Developments/Updates
 - 9.15.6 Dongguan Juli Composite Materials Competitive Strengths & Weaknesses
- 9.16 Foshan Zihui Junzhang New Materials
 - 9.16.1 Foshan Zihui Junzhang New Materials Details
 - 9.16.2 Foshan Zihui Junzhang New Materials Major Business
 - 9.16.3 Foshan Zihui Junzhang New Materials CT Overlays Product and Services
 - 9.16.4 Foshan Zihui Junzhang New Materials CT Overlays Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Foshan Zihui Junzhang New Materials Recent Developments/Updates
 - 9.16.6 Foshan Zihui Junzhang New Materials Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 CT Overlays Industry Chain
- 10.2 CT Overlays Upstream Analysis
 - 10.2.1 CT Overlays Core Raw Materials

- 10.2.2 Main Manufacturers of CT Overlays Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 CT Overlays Production Mode
- 10.6 CT Overlays Procurement Model
- 10.7 CT Overlays Industry Sales Model and Sales Channels
 - 10.7.1 CT Overlays Sales Model
 - 10.7.2 CT Overlays Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World CT Overlays Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World CT Overlays Production Value by Region (2021-2026) & (USD Million)
- Table 3. World CT Overlays Production Value by Region (2027-2032) & (USD Million)
- Table 4. World CT Overlays Production Value Market Share by Region (2021-2026)
- Table 5. World CT Overlays Production Value Market Share by Region (2027-2032)
- Table 6. World CT Overlays Production by Region (2021-2026) & (K Units)
- Table 7. World CT Overlays Production by Region (2027-2032) & (K Units)
- Table 8. World CT Overlays Production Market Share by Region (2021-2026)
- Table 9. World CT Overlays Production Market Share by Region (2027-2032)
- Table 10. World CT Overlays Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World CT Overlays Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. CT Overlays Major Market Trends
- Table 13. World CT Overlays Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World CT Overlays Consumption by Region (2021-2026) & (K Units)
- Table 15. World CT Overlays Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World CT Overlays Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key CT Overlays Producers in 2025
- Table 18. World CT Overlays Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key CT Overlays Producers in 2025
- Table 20. World CT Overlays Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global CT Overlays Company Evaluation Quadrant
- Table 22. World CT Overlays Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and CT Overlays Production Site of Key Manufacturer
- Table 24. CT Overlays Market: Company Product Type Footprint
- Table 25. CT Overlays Market: Company Product Application Footprint
- Table 26. CT Overlays Competitive Factors
- Table 27. CT Overlays New Entrant and Capacity Expansion Plans
- Table 28. CT Overlays Mergers & Acquisitions Activity
- Table 29. United States VS China CT Overlays Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China CT Overlays Production Comparison, (2021 & 2025

& 2032) & (K Units)

Table 31. United States VS China CT Overlays Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based CT Overlays Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers CT Overlays Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers CT Overlays Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers CT Overlays Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers CT Overlays Production Market Share (2021-2026)

Table 37. China Based CT Overlays Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers CT Overlays Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers CT Overlays Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers CT Overlays Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers CT Overlays Production Market Share (2021-2026)

Table 42. Rest of World Based CT Overlays Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers CT Overlays Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers CT Overlays Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers CT Overlays Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers CT Overlays Production Market Share (2021-2026)

Table 47. World CT Overlays Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World CT Overlays Production by Type (2021-2026) & (K Units)

Table 49. World CT Overlays Production by Type (2027-2032) & (K Units)

Table 50. World CT Overlays Production Value by Type (2021-2026) & (USD Million)

Table 51. World CT Overlays Production Value by Type (2027-2032) & (USD Million)

Table 52. World CT Overlays Average Price by Type (2021-2026) & (US\$/Unit)

- Table 53. World CT Overlays Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World CT Overlays Production Value by Sales Channels, (USD Million), 2021 & 2025 & 2032
- Table 55. World CT Overlays Production by Sales Channels (2021-2026) & (K Units)
- Table 56. World CT Overlays Production by Sales Channels (2027-2032) & (K Units)
- Table 57. World CT Overlays Production Value by Sales Channels (2021-2026) & (USD Million)
- Table 58. World CT Overlays Production Value by Sales Channels (2027-2032) & (USD Million)
- Table 59. World CT Overlays Average Price by Sales Channels (2021-2026) & (US\$/Unit)
- Table 60. World CT Overlays Average Price by Sales Channels (2027-2032) & (US\$/Unit)
- Table 61. World CT Overlays Production Value by Functions, (USD Million), 2021 & 2025 & 2032
- Table 62. World CT Overlays Production by Functions (2021-2026) & (K Units)
- Table 63. World CT Overlays Production by Functions (2027-2032) & (K Units)
- Table 64. World CT Overlays Production Value by Functions (2021-2026) & (USD Million)
- Table 65. World CT Overlays Production Value by Functions (2027-2032) & (USD Million)
- Table 66. World CT Overlays Average Price by Functions (2021-2026) & (US\$/Unit)
- Table 67. World CT Overlays Average Price by Functions (2027-2032) & (US\$/Unit)
- Table 68. World CT Overlays Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World CT Overlays Production by Application (2021-2026) & (K Units)
- Table 70. World CT Overlays Production by Application (2027-2032) & (K Units)
- Table 71. World CT Overlays Production Value by Application (2021-2026) & (USD Million)
- Table 72. World CT Overlays Production Value by Application (2027-2032) & (USD Million)
- Table 73. World CT Overlays Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World CT Overlays Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. CQ Medical Basic Information, Manufacturing Base and Competitors
- Table 76. CQ Medical Major Business
- Table 77. CQ Medical CT Overlays Product and Services
- Table 78. CQ Medical CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. CQ Medical Recent Developments/Updates

- Table 80. CQ Medical Competitive Strengths & Weaknesses
- Table 81. Aktina Medical Basic Information, Manufacturing Base and Competitors
- Table 82. Aktina Medical Major Business
- Table 83. Aktina Medical CT Overlays Product and Services
- Table 84. Aktina Medical CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Aktina Medical Recent Developments/Updates
- Table 86. Aktina Medical Competitive Strengths & Weaknesses
- Table 87. Orfit Basic Information, Manufacturing Base and Competitors
- Table 88. Orfit Major Business
- Table 89. Orfit CT Overlays Product and Services
- Table 90. Orfit CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Orfit Recent Developments/Updates
- Table 92. Orfit Competitive Strengths & Weaknesses
- Table 93. Diacor Basic Information, Manufacturing Base and Competitors
- Table 94. Diacor Major Business
- Table 95. Diacor CT Overlays Product and Services
- Table 96. Diacor CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Diacor Recent Developments/Updates
- Table 98. Diacor Competitive Strengths & Weaknesses
- Table 99. Composiflex Basic Information, Manufacturing Base and Competitors
- Table 100. Composiflex Major Business
- Table 101. Composiflex CT Overlays Product and Services
- Table 102. Composiflex CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Composiflex Recent Developments/Updates
- Table 104. Composiflex Competitive Strengths & Weaknesses
- Table 105. Innovative Technologie V?lp Basic Information, Manufacturing Base and Competitors
- Table 106. Innovative Technologie V?lp Major Business
- Table 107. Innovative Technologie V?lp CT Overlays Product and Services
- Table 108. Innovative Technologie V?lp CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Innovative Technologie V?lp Recent Developments/Updates
- Table 110. Innovative Technologie V?lp Competitive Strengths & Weaknesses
- Table 111. Klarity Medical Basic Information, Manufacturing Base and Competitors

- Table 112. Klarity Medical Major Business
- Table 113. Klarity Medical CT Overlays Product and Services
- Table 114. Klarity Medical CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Klarity Medical Recent Developments/Updates
- Table 116. Klarity Medical Competitive Strengths & Weaknesses
- Table 117. Wuxi Rsn New Material Technology Basic Information, Manufacturing Base and Competitors
- Table 118. Wuxi Rsn New Material Technology Major Business
- Table 119. Wuxi Rsn New Material Technology CT Overlays Product and Services
- Table 120. Wuxi Rsn New Material Technology CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Wuxi Rsn New Material Technology Recent Developments/Updates
- Table 122. Wuxi Rsn New Material Technology Competitive Strengths & Weaknesses
- Table 123. Jiangsu BOS CARBON FIBER Technology Basic Information, Manufacturing Base and Competitors
- Table 124. Jiangsu BOS CARBON FIBER Technology Major Business
- Table 125. Jiangsu BOS CARBON FIBER Technology CT Overlays Product and Services
- Table 126. Jiangsu BOS CARBON FIBER Technology CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Jiangsu BOS CARBON FIBER Technology Recent Developments/Updates
- Table 128. Jiangsu BOS CARBON FIBER Technology Competitive Strengths & Weaknesses
- Table 129. Suzhou Nuoen Composite Material Basic Information, Manufacturing Base and Competitors
- Table 130. Suzhou Nuoen Composite Material Major Business
- Table 131. Suzhou Nuoen Composite Material CT Overlays Product and Services
- Table 132. Suzhou Nuoen Composite Material CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Suzhou Nuoen Composite Material Recent Developments/Updates
- Table 134. Suzhou Nuoen Composite Material Competitive Strengths & Weaknesses
- Table 135. Shandong Itl Advanced Materials Basic Information, Manufacturing Base and Competitors
- Table 136. Shandong Itl Advanced Materials Major Business
- Table 137. Shandong Itl Advanced Materials CT Overlays Product and Services

Table 138. Shandong Itl Advanced Materials CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Shandong Itl Advanced Materials Recent Developments/Updates

Table 140. Shandong Itl Advanced Materials Competitive Strengths & Weaknesses

Table 141. Wuxi Zhishang New Material Basic Information, Manufacturing Base and Competitors

Table 142. Wuxi Zhishang New Material Major Business

Table 143. Wuxi Zhishang New Material CT Overlays Product and Services

Table 144. Wuxi Zhishang New Material CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Wuxi Zhishang New Material Recent Developments/Updates

Table 146. Wuxi Zhishang New Material Competitive Strengths & Weaknesses

Table 147. Xincal Taike (Tianjin) Composite Material Basic Information, Manufacturing Base and Competitors

Table 148. Xincal Taike (Tianjin) Composite Material Major Business

Table 149. Xincal Taike (Tianjin) Composite Material CT Overlays Product and Services

Table 150. Xincal Taike (Tianjin) Composite Material CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Xincal Taike (Tianjin) Composite Material Recent Developments/Updates

Table 152. Xincal Taike (Tianjin) Composite Material Competitive Strengths & Weaknesses

Table 153. Dongguan Hexing Carbon Fiber Basic Information, Manufacturing Base and Competitors

Table 154. Dongguan Hexing Carbon Fiber Major Business

Table 155. Dongguan Hexing Carbon Fiber CT Overlays Product and Services

Table 156. Dongguan Hexing Carbon Fiber CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Dongguan Hexing Carbon Fiber Recent Developments/Updates

Table 158. Dongguan Hexing Carbon Fiber Competitive Strengths & Weaknesses

Table 159. Dongguan Juli Composite Materials Basic Information, Manufacturing Base and Competitors

Table 160. Dongguan Juli Composite Materials Major Business

Table 161. Dongguan Juli Composite Materials CT Overlays Product and Services

Table 162. Dongguan Juli Composite Materials CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 163. Dongguan Juli Composite Materials Recent Developments/Updates

Table 164. Dongguan Juli Composite Materials Competitive Strengths & Weaknesses

Table 165. Foshan Zihui Junzhang New Materials Basic Information, Manufacturing Base and Competitors

Table 166. Foshan Zihui Junzhang New Materials Major Business

Table 167. Foshan Zihui Junzhang New Materials CT Overlays Product and Services

Table 168. Foshan Zihui Junzhang New Materials CT Overlays Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Foshan Zihui Junzhang New Materials Recent Developments/Updates

Table 170. Foshan Zihui Junzhang New Materials Competitive Strengths & Weaknesses

Table 171. Global Key Players of CT Overlays Upstream (Raw Materials)

Table 172. Global CT Overlays Typical Customers

Table 173. CT Overlays Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. CT Overlays Picture

Figure 2. World CT Overlays Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World CT Overlays Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World CT Overlays Production (2021-2032) & (K Units)

Figure 5. World CT Overlays Average Price (2021-2032) & (US\$/Unit)

Figure 6. World CT Overlays Production Value Market Share by Region (2021-2032)

Figure 7. World CT Overlays Production Market Share by Region (2021-2032)

Figure 8. North America CT Overlays Production (2021-2032) & (K Units)

Figure 9. Europe CT Overlays Production (2021-2032) & (K Units)

Figure 10. China CT Overlays Production (2021-2032) & (K Units)

Figure 11. Japan CT Overlays Production (2021-2032) & (K Units)

Figure 12. CT Overlays Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World CT Overlays Consumption (2021-2032) & (K Units)

Figure 15. World CT Overlays Consumption Market Share by Region (2021-2032)

Figure 16. United States CT Overlays Consumption (2021-2032) & (K Units)

Figure 17. China CT Overlays Consumption (2021-2032) & (K Units)

Figure 18. Europe CT Overlays Consumption (2021-2032) & (K Units)

Figure 19. Japan CT Overlays Consumption (2021-2032) & (K Units)

Figure 20. South Korea CT Overlays Consumption (2021-2032) & (K Units)

Figure 21. ASEAN CT Overlays Consumption (2021-2032) & (K Units)

Figure 22. India CT Overlays Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of CT Overlays by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for CT Overlays Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for CT Overlays Markets in 2025

Figure 26. United States VS China: CT Overlays Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: CT Overlays Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: CT Overlays Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers CT Overlays Production Market Share 2025

Figure 30. China Based Manufacturers CT Overlays Production Market Share 2025

Figure 31. Rest of World Based Manufacturers CT Overlays Production Market Share 2025

Figure 32. World CT Overlays Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World CT Overlays Production Value Market Share by Type in 2025

Figure 34. FlatTabletop CT Overlays

Figure 35. Indexed CT Overlays

Figure 36. World CT Overlays Production Market Share by Type (2021-2032)

Figure 37. World CT Overlays Production Value Market Share by Type (2021-2032)

Figure 38. World CT Overlays Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World CT Overlays Production Value by Sales Channels, (USD Million), 2021 & 2025 & 2032

Figure 40. World CT Overlays Production Value Market Share by Sales Channels in 2025

Figure 41. Online

Figure 42. Offline

Figure 43. World CT Overlays Production Market Share by Sales Channels (2021-2032)

Figure 44. World CT Overlays Production Value Market Share by Sales Channels (2021-2032)

Figure 45. World CT Overlays Average Price by Sales Channels (2021-2032) & (US\$/Unit)

Figure 46. World CT Overlays Production Value by Functions, (USD Million), 2021 & 2025 & 2032

Figure 47. World CT Overlays Production Value Market Share by Functions in 2025

Figure 48. General Use

Figure 49. Customized Use

Figure 50. World CT Overlays Production Market Share by Functions (2021-2032)

Figure 51. World CT Overlays Production Value Market Share by Functions (2021-2032)

Figure 52. World CT Overlays Average Price by Functions (2021-2032) & (US\$/Unit)

Figure 53. World CT Overlays Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World CT Overlays Production Value Market Share by Application in 2025

Figure 55. Hospital

Figure 56. Clinic

Figure 57. Others

Figure 58. World CT Overlays Production Market Share by Application (2021-2032)

Figure 59. World CT Overlays Production Value Market Share by Application (2021-2032)

Figure 60. World CT Overlays Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. CT Overlays Industry Chain

Figure 62. CT Overlays Procurement Model

Figure 63. CT Overlays Sales Model

Figure 64. CT Overlays Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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