

Global CSST Gas Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CSST Gas Pipe market size is expected to reach \$ 411 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

CSST gas pipe is a pliable fuel-gas piping product manufactured by longitudinally welding thin 304, 304L or 316L austenitic stainless steel strip, continuously forming the tube into corrugations, testing it for gas tightness and applying a yellow polyethylene, flame-resistant or arc-resistant protective jacket. It is normally supplied as a complete system with proprietary brass fittings, seals, valves, manifolds and striker plates. CSST is used for fixed distribution of natural gas, manufactured gas and vapor-phase LPG within buildings and excludes short flexible connectors serving movable gas appliances. Compared with black steel or copper piping, coil-form CSST reduces elbows, threaded joints, field welding and installation time, making it particularly suitable for complex layouts, renovation and modular construction. Key upstream materials include precision stainless steel strip, PE/LDPE jacket compounds, flame-retardant or conductive additives, brass fittings and NBR/HNBR seals. Downstream users include residential buildings, commercial kitchens, hotels, hospitals, schools, factories and prefabricated buildings.

In 2025, global CSST gas pipe production reached approximately 90 million meters, with an average global market price is \$3 per meter.

Market Drivers: The CSST gas pipe market is mainly driven by safety upgrades in residential and commercial gas systems, replacement of aging gas hoses, renovation of urban gas networks and post-meter piping, wider adoption of kitchen gas appliances, standardization of commercial catering gas systems, and higher installation standards required by gas utilities. Compared with standard rubber hoses, plastic hoses, or some

rigid metallic pipes, Corrugated Stainless Steel Tubing offers better flexibility, corrosion resistance, aging resistance, bending durability, connection reliability, installation efficiency, and longer service life. It is suitable for post-meter gas connections, gas stoves, gas water heaters, wall-hung boilers, commercial kitchen equipment, and indoor low-pressure gas branch lines. As users pay greater attention to gas leakage risk, hose aging, rodent damage, and installation standardization, demand continues to increase for metallic, long-life, coated, standardized-fitting, and traceable gas hose products.

Restraint: CSST Gas Pipe is a safety-critical gas delivery product with strict requirements for stainless-steel material, wall thickness, corrugation forming, welding quality, pressure resistance, gas tightness, corrosion resistance, pull-out resistance, joint sealing, and installation practice. If product quality is unstable or installation is not properly controlled, risks may include joint leakage, excessive bending, mechanical damage, outer coating damage, or external impact failure. The market is also affected by gas utility approval, local installation rules, building gas standards, fire-safety requirements, and end-user price sensitivity, which can lengthen promotion and qualification cycles. Compared with standard rubber hoses, CSST gas pipe has a higher unit price; compared with traditional rigid piping, it requires stricter control over fitting compatibility, fixing methods, bending radius, and installation quality, increasing system-level installation and after-sales management costs.

Opportunity: Future opportunities will mainly come from gas safety governance, renovation of old residential communities, metallic replacement of post-meter gas piping, standardization of commercial kitchen gas systems, and upgrades in smart gas terminal systems. Mandatory or recommended replacement of residential gas hoses, safer connections for gas stoves and water heaters, standardized gas piping in catering facilities, wider adoption of smart gas meters, and urban renewal projects will drive demand for coated CSST gas pipes, pre-cut finished hoses, quick-install fitting hoses, corrosion-resistant outer-coated hoses, pull-out-resistant connection assemblies, and traceable gas hose systems. As gas utilities and regulators place greater emphasis on safety, service life, installation consistency, and after-sales maintenance, suppliers with capabilities in stainless-steel strip control, precision corrugation forming, welded sealing, fitting-system development, gas-tightness testing, batch quality traceability, and channel service will be better positioned to enter mid- to high-end gas hose supply systems.

Report Scope

This report studies the global CSST Gas Pipe production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for CSST Gas Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CSST Gas Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CSST Gas Pipe total production and demand, 2021-2032, (K Meter)

Global CSST Gas Pipe total production value, 2021-2032, (USD Million)

Global CSST Gas Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global CSST Gas Pipe consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: CSST Gas Pipe domestic production, consumption, key domestic manufacturers and share

Global CSST Gas Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global CSST Gas Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global CSST Gas Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global CSST Gas Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Omega Flex, Titeflex Corporation, ASC Engineered Solutions, Valencia Pipe Company, Eurotis, KOFULSO, Hangzhou Wanquan Metal Hose, Wuhu Taihe Pipe Industry, Ningbo Tianxin Metal Hose,

Hangzhou Lianfa Pipe Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CSST Gas Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CSST Gas Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CSST Gas Pipe Market, Segmentation by Type:

304/304L Stainless Steel

316L Stainless Steel

Others

Global CSST Gas Pipe Market, Segmentation by Nominal Diameter:

Up to DN20

DN25–DN32

DN40 and Above

Global CSST Gas Pipe Market, Segmentation by Connection Type:

Threaded Connection Type

Welded Connection Type

Flanged Connection Type

Others

Global CSST Gas Pipe Market, Segmentation by Application:

Residential Buildings

Commercial Buildings

Others

Companies Profiled:

Omega Flex

Titeflex Corporation

ASC Engineered Solutions

Valencia Pipe Company

Eurotis

KOFULSO

Hangzhou Wanquan Metal Hose

Wuhu Taihe Pipe Industry

Ningbo Tianxin Metal Hose

Hangzhou Lianfa Pipe Technology

Zhejiang Xinqi Pipe Industry

Zhenlong Energy Equipment Technology

Chengdu Common Tube Group

Shengyu Pipe Industry

TECHNOFLEX Corporation

Gas Flex Systems?GFS?

Emiflex SpA

PSP SRL

Key Questions Answered:

1. How big is the global CSST Gas Pipe market?
2. What is the demand of the global CSST Gas Pipe market?

3. What is the year over year growth of the global CSST Gas Pipe market?
4. What is the production and production value of the global CSST Gas Pipe market?
5. Who are the key producers in the global CSST Gas Pipe market?
6. What are the growth factors driving the market demand?

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