

# Global Crystalline Lanthanum Chloride Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Crystalline Lanthanum Chloride market size was valued at US\$ 25.62 million in 2025 and is forecast to a readjusted size of US\$ 35.02 million by 2032 with a CAGR of 4.6% during review period.

In 2025, global Crystalline Lanthanum Chloride production reached approximately 15 k tons, with an average global market price of around US\$1,659 per ton. Crystalline Lanthanum Chloride is a white, highly water-soluble inorganic salt used primarily as a catalyst in organic chemistry, a precursor to lanthanum-based materials, and a high-performance scintillator in radiation detection. It is commonly found as a hydrate, such as Lanthanum Chloride Heptahydrate  $\text{LaCl}_3 \cdot 7\text{H}_2\text{O}$ , which is a white, moisture-absorbing (hygroscopic) crystal.

Crystalline lanthanum chloride, as an important intermediate product in the light rare earth industry chain, exhibits a significantly regionally concentrated global market pattern, with production mainly concentrated in regions with abundant light rare earth resources and complete smelting and separation capabilities. Market demand mainly comes from traditional fields such as petrochemical catalysis, optical material manufacturing, water treatment environmental protection, and metallurgical industry, while gradually expanding application space in new energy-related materials and high-end electronic component preparation. The continuous improvement of global environmental standards drives the demand growth for functions such as phosphorus removal in the water treatment field, and technological upgrading in the petrochemical industry also puts forward higher requirements for catalyst performance, which together constitute the core supporting force for market demand. The upstream rare earth

resource mining and smelting links are affected by the continuously strengthened policy supervision in various countries, with environmental compliance costs rising steadily, and the sustainability requirements of resource development also have a profound impact on the industry's production model. Market competition mainly revolves around product purity control, production process optimization, and supply chain stability. High-purity crystalline lanthanum chloride products have relatively high technical barriers, and enterprises that can meet the needs of downstream high-end applications occupy a more favorable position in the market. Changes in the global trade environment have a certain impact on cross-border supply chains, prompting all links in the industrial chain to pay more attention to regional layout and the construction of local supply capabilities, and the industry as a whole presents a trend of steady development and structural adjustment in parallel.

This report is a detailed and comprehensive analysis for global Crystalline Lanthanum Chloride market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Crystalline Lanthanum Chloride market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Crystalline Lanthanum Chloride market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Crystalline Lanthanum Chloride market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Crystalline Lanthanum Chloride market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Crystalline Lanthanum Chloride

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Crystalline Lanthanum Chloride market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neo Performance Materials, Zibo Baosteel Lingzhi Rare Earth Hi-tech, Yiyang Hongyuan Rare Earth, Yongzhou Xiangjiang Rare Earth, Baotou Jingrui New Materials, Jining Tianyi New Materials, Treibacher Industrie, PIDC, EdgeTech Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Crystalline Lanthanum Chloride market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Anhydrous Lanthanum Chloride

Hydrated Lanthanum Chloride

### Market segment by Shape

Powdered

Granular / Lumpy

Market segment by Purity

Purity ≥99%

Purity ≥99.9%

Market segment by Application

Petroleum Cracking Catalyst

Rare Earth Salt Raw Materials

Others

Major players covered

Neo Performance Materials

Zibo Baosteel Lingzhi Rare Earth Hi-tech

Yiyang Hongyuan Rare Earth

Yongzhou Xiangjiang Rare Earth

Baotou Jingrui New Materials

Jining Tianyi New Materials

Treibacher Industrie

PIDC

EdgeTech Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Crystalline Lanthanum Chloride product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Crystalline Lanthanum Chloride, with price, sales quantity, revenue, and global market share of Crystalline Lanthanum Chloride from 2021 to 2026.

Chapter 3, the Crystalline Lanthanum Chloride competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Crystalline Lanthanum Chloride breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Crystalline Lanthanum Chloride market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Crystalline Lanthanum Chloride.

Chapter 14 and 15, to describe Crystalline Lanthanum Chloride sales channel, distributors, customers, research findings and conclusion.

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