

Global Crystalline Lanthanum Chloride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Crystalline Lanthanum Chloride market size is expected to reach \$ 35.02 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Crystalline Lanthanum Chloride production reached approximately 15 k tons, with an average global market price of around US\$1,659 per ton. Crystalline Lanthanum Chloride is a white, highly water-soluble inorganic salt used primarily as a catalyst in organic chemistry, a precursor to lanthanum-based materials, and a high-performance scintillator in radiation detection. It is commonly found as a hydrate, such as Lanthanum Chloride Heptahydrate $\text{LaCl}_3 \cdot 7\text{H}_2\text{O}$, which is a white, moisture-absorbing (hygroscopic) crystal.

Crystalline lanthanum chloride, as an important intermediate product in the light rare earth industry chain, exhibits a significantly regionally concentrated global market pattern, with production mainly concentrated in regions with abundant light rare earth resources and complete smelting and separation capabilities. Market demand mainly comes from traditional fields such as petrochemical catalysis, optical material manufacturing, water treatment environmental protection, and metallurgical industry, while gradually expanding application space in new energy-related materials and high-end electronic component preparation. The continuous improvement of global environmental standards drives the demand growth for functions such as phosphorus removal in the water treatment field, and technological upgrading in the petrochemical industry also puts forward higher requirements for catalyst performance, which together constitute the core supporting force for market demand. The upstream rare earth resource mining and smelting links are affected by the continuously strengthened policy supervision in various countries, with environmental compliance costs rising steadily,

and the sustainability requirements of resource development also have a profound impact on the industry's production model. Market competition mainly revolves around product purity control, production process optimization, and supply chain stability. High-purity crystalline lanthanum chloride products have relatively high technical barriers, and enterprises that can meet the needs of downstream high-end applications occupy a more favorable position in the market. Changes in the global trade environment have a certain impact on cross-border supply chains, prompting all links in the industrial chain to pay more attention to regional layout and the construction of local supply capabilities, and the industry as a whole presents a trend of steady development and structural adjustment in parallel.

This report studies the global Crystalline Lanthanum Chloride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Crystalline Lanthanum Chloride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Crystalline Lanthanum Chloride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Crystalline Lanthanum Chloride total production and demand, 2021-2032, (Tons)

Global Crystalline Lanthanum Chloride total production value, 2021-2032, (USD Million)

Global Crystalline Lanthanum Chloride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Crystalline Lanthanum Chloride consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Crystalline Lanthanum Chloride domestic production, consumption, key domestic manufacturers and share

Global Crystalline Lanthanum Chloride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Crystalline Lanthanum Chloride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Crystalline Lanthanum Chloride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Crystalline Lanthanum Chloride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Neo Performance Materials, Zibo Baosteel Lingzhi Rare Earth Hi-tech, Yiyang Hongyuan Rare Earth, Yongzhou Xiangjiang Rare Earth, Baotou Jingrui New Materials, Jining Tianyi New Materials, Treibacher Industrie, PIDC, EdgeTech Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Crystalline Lanthanum Chloride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Crystalline Lanthanum Chloride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Crystalline Lanthanum Chloride Market, Segmentation by Type:

Anhydrous Lanthanum Chloride

Hydrated Lanthanum Chloride

Global Crystalline Lanthanum Chloride Market, Segmentation by Shape:

Powdered

Granular / Lumpy

Global Crystalline Lanthanum Chloride Market, Segmentation by Purity:

Purity >99%

Purity >99.9%

Global Crystalline Lanthanum Chloride Market, Segmentation by Application:

Petroleum Cracking Catalyst

Rare Earth Salt Raw Materials

Others

Companies Profiled:

Neo Performance Materials

Zibo Baosteel Lingzhi Rare Earth Hi-tech

Yiyang Hongyuan Rare Earth

Yongzhou Xiangjiang Rare Earth

Baotou Jingrui New Materials

Jining Tianyi New Materials

Treibacher Industrie

PIDC

EdgeTech Industries

Key Questions Answered:

1. How big is the global Crystalline Lanthanum Chloride market?
2. What is the demand of the global Crystalline Lanthanum Chloride market?
3. What is the year over year growth of the global Crystalline Lanthanum Chloride market?
4. What is the production and production value of the global Crystalline Lanthanum Chloride market?
5. Who are the key producers in the global Crystalline Lanthanum Chloride market?
6. What are the growth factors driving the market demand?

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