

Global Crystalline Fructose Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Crystalline Fructose market size was valued at US\$ 687 million in 2024 and is forecast to a readjusted size of USD 908 million by 2031 with a CAGR of 4.1% during review period.

Crystalline fructose is a processed sweetener derived from corn that is almost entirely fructose. It can also be made from sucrose by splitting the fructose and glucose molecules. Crystalline fructose consists of at least 98% pure fructose, any remainder being water and trace minerals. It is used as a sweetener in the likes of beverages and yogurts, where it substitutes for high-fructose corn syrup and table sugar. Crystalline fructose is estimated to be about 20 percent sweeter than table sugar, and 5% sweeter than HFCS.

The global crystalline fructose market is experiencing steady growth, driven primarily by the increasing consumer demand for low-calorie, natural sweeteners in food and beverages. Crystalline fructose, a pure form of fructose derived from corn or other sources, is known for its high sweetness level—almost twice that of sucrose—while providing a lower glycemic response, making it a popular choice among health-conscious consumers. The shift towards healthier lifestyles, along with the growing prevalence of diabetes and obesity, has led manufacturers to incorporate crystalline fructose as a sugar substitute in a wide range of products, including beverages, baked goods, cereals, and dairy products. This trend is particularly strong in developed markets like North America and Europe, where consumers are increasingly opting for low-sugar and sugar-free products.

Additionally, the market for crystalline fructose is benefiting from advancements in

production technologies and the ongoing research into the benefits and applications of natural sweeteners. Emerging markets, such as Asia-Pacific and Latin America, are witnessing a rise in demand as disposable incomes increase and consumers become more aware of the benefits of reducing sugar intake. However, the market also faces challenges, such as concerns over the long-term health effects of fructose and competition from other natural sweeteners like stevia and monk fruit extract. Despite these challenges, the demand for crystalline fructose is expected to grow, driven by its versatility, cost-effectiveness, and alignment with the broader trend toward healthier, natural food and beverage ingredients.

This report is a detailed and comprehensive analysis for global Crystalline Fructose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Crystalline Fructose market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Crystalline Fructose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Crystalline Fructose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Crystalline Fructose market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Crystalline Fructose

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Crystalline Fructose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tate & Lyle, ADM, GALAM, DANISCO, Gadot, Xiwang Group, Hebei Huaxu, Spring Young, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Crystalline Fructose market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Starch Hydrolysis

Sucrose Hydrolysis

Market segment by Application

Food

Beverage

Pharmaceutical

Cosmetics

Others

Major players covered

Tate & Lyle

ADM

GALAM

DANISCO

Gadot

Xiwang Group

Hebei Huaxu

Spring Young

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Crystalline Fructose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Crystalline Fructose, with price, sales quantity, revenue, and global market share of Crystalline Fructose from 2020 to 2025.

Chapter 3, the Crystalline Fructose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Crystalline Fructose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Crystalline Fructose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Crystalline Fructose.

Chapter 14 and 15, to describe Crystalline Fructose sales channel, distributors, customers, research findings and conclusion.

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