

# Global Cryotherapy Spray Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cryotherapy Spray market size was valued at US\$ 461 million in 2025 and is forecast to a readjusted size of US\$ 721 million by 2032 with a CAGR of 6.6% during review period.

Cryotherapy spray is a physical treatment method that utilizes liquid nitrogen (or another cryogenic medium) to directly spray lesional skin via a specialized applicator. It causes the pathological tissue to freeze instantly, leading to cellular necrosis and thrombosis; the tissue subsequently sloughs off, thereby achieving the therapeutic objective. This method is primarily used to treat benign growths—such as warts, corns, and seborrheic keratoses (age spots)—or superficial skin cancers, and is characterized by minimal trauma and rapid recovery.

In 2025, the global production volume of cryotherapy sprays is projected to reach 23.7 million units, with an average price of \$18.9 per unit and an average gross margin of 43.8%.

From a supply perspective, the market consists of three main groups. The first group includes professional cryosurgery-device specialists such as Brymill, Cortex, H&O Equipments, CryoIQ, Cryoswiss and CryoSurgery Inc., whose products are sold mainly to dermatology, podiatry, general practice, gynecology/urology, veterinary and aesthetic clinics. The second group includes portable aerosol cryosurgical-system suppliers such as CryoConcepts and Gebauer, whose products are built around packaged cryogen canisters, applicators, cones or disposable devices. The third group includes OTC wart-freezing and self-care brands such as Compound W, Dr. Scholl's, Wartner, Royal Uterm?hlen/HeltiQ and Oystershell-backed products, which are sold through

pharmacies, e-commerce and retail channels. Oystershell's own materials describe a model of developing product innovations, licensing intellectual property and supplying finished products to healthcare partners, which helps explain why OTC cryotherapy sprays often involve both brand owners and specialized product developers.

Demand growth is supported by primary-care dermatology, podiatry clinics, general practitioners, aesthetic clinics and home-use wart removal. Professional users value freezing temperature, spray precision, number of treatments per canister, indication range and controlled application. Home users value safety, simplicity, price, skin protection and convenience for common and plantar warts. Clinical evidence on wart cryotherapy devices indicates that nitrous oxide-based home-use devices can be safe and user-friendly, which supports the product direction toward easier-to-use and more standardized self-care cryotherapy devices. However, the category remains sensitive to indication boundaries, user error and the risk of burns or scarring when cold energy is applied incorrectly.

From a technology perspective, the industry is moving from simple freezing toward more precise, safer and more standardized delivery. Liquid nitrogen offers very low temperature and broad professional-use flexibility, but it requires cryogen supply, storage and trained users. DME/propane aerosol products are cost-effective, shelf-ready and well suited to OTC wart treatment, but offer less depth and temperature control. Nitrous oxide microjet systems improve portability and precision without liquid nitrogen storage, and can be supplied as reusable devices with cartridges or disposable pen-like systems. CryoConcepts CryOmega uses liquid nitrous oxide direct spray at -89°, CryoIQ offers liquid spray freezing models such as PRO Liquid, and Cryoalfa positions its mobile devices for warts, skin tags, fibromas, keratoses and other common skin lesions.

This report is a detailed and comprehensive analysis for global Cryotherapy Spray market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Cryogen and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cryotherapy Spray market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cryotherapy Spray market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cryotherapy Spray market size and forecasts, by Cryogen and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cryotherapy Spray market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cryotherapy Spray

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cryotherapy Spray market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brymill Cryogenic Systems, Cortex Technology ApS, CryoConcepts LP, Gebauer Company, H&O Equipments SA, CryoIQ global AB, Cryoswiss GmbH, CryoSurgery Inc., Prestige Consumer Healthcare Inc., Dr. Scholl's Wellness Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cryotherapy Spray market is split by Cryogen and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Cryogen, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Cryogen

Liquid Nitrogen

Nitrous Oxide

Dimethyl Ether/Propane

Mixed Hydrocarbon

Other

#### Market segment by Temperature Range

Below -150?

-150? to -90?

-89? to -70?

-69? to -50?

Above -50?

#### Market segment by Sales Channel

Hospital and Clinic Direct Sales

Pharmacy Retail

E-commerce Retail

## Market segment by Application

Dermatology Clinic

Podiatry Clinic

Aesthetic Clinic

Home-use Self-care

Veterinary Clinic

Other

## Major players covered

Brymill Cryogenic Systems

Cortex Technology ApS

CryoConcepts LP

Gebauer Company

H&O Equipments SA

CryoIQ global AB

Cryoswiss GmbH

CryoSurgery Inc.

Prestige Consumer Healthcare Inc.

Dr. Scholl's Wellness Company

Wartner

Royal Uterm?hlen NV

Oystershell Laboratories

The Boots Company PLC

Thornton & Ross Ltd.

Verrukill

Shenzhen Medomics Medical Technology Co.,Ltd.

Xinxiang LN Special Equipment Co.,Ltd.

Skirilix Global

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cryotherapy Spray product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cryotherapy Spray, with price, sales quantity, revenue, and global market share of Cryotherapy Spray from 2021 to 2026.

Chapter 3, the Cryotherapy Spray competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cryotherapy Spray breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Cryogen and by Application, with sales market share and growth rate by Cryogen, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cryotherapy Spray market forecast, by regions, by Cryogen, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cryotherapy Spray.

Chapter 14 and 15, to describe Cryotherapy Spray sales channel, distributors, customers, research findings and conclusion.

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