

Global Cryotherapy Spray Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cryotherapy Spray market size is expected to reach \$ 721 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Cryotherapy spray is a physical treatment method that utilizes liquid nitrogen (or another cryogenic medium) to directly spray lesional skin via a specialized applicator. It causes the pathological tissue to freeze instantly, leading to cellular necrosis and thrombosis; the tissue subsequently sloughs off, thereby achieving the therapeutic objective. This method is primarily used to treat benign growths—such as warts, corns, and seborrheic keratoses (age spots)—or superficial skin cancers, and is characterized by minimal trauma and rapid recovery.

In 2025, the global production volume of cryotherapy sprays is projected to reach 23.7 million units, with an average price of \$18.9 per unit and an average gross margin of 43.8%.

From a supply perspective, the market consists of three main groups. The first group includes professional cryosurgery-device specialists such as Brymill, Cortex, H&O Equipments, CryoIQ, Cryoswiss and CryoSurgery Inc., whose products are sold mainly to dermatology, podiatry, general practice, gynecology/urology, veterinary and aesthetic clinics. The second group includes portable aerosol cryosurgical-system suppliers such as CryoConcepts and Gebauer, whose products are built around packaged cryogen canisters, applicators, cones or disposable devices. The third group includes OTC wart-freezing and self-care brands such as Compound W, Dr. Scholl's, Wartner, Royal Uterm?hlen/HeltiQ and Oystershell-backed products, which are sold through pharmacies, e-commerce and retail channels. Oystershell's own materials describe a model of developing product innovations, licensing intellectual property and supplying

finished products to healthcare partners, which helps explain why OTC cryotherapy sprays often involve both brand owners and specialized product developers.

Demand growth is supported by primary-care dermatology, podiatry clinics, general practitioners, aesthetic clinics and home-use wart removal. Professional users value freezing temperature, spray precision, number of treatments per canister, indication range and controlled application. Home users value safety, simplicity, price, skin protection and convenience for common and plantar warts. Clinical evidence on wart cryotherapy devices indicates that nitrous oxide-based home-use devices can be safe and user-friendly, which supports the product direction toward easier-to-use and more standardized self-care cryotherapy devices. However, the category remains sensitive to indication boundaries, user error and the risk of burns or scarring when cold energy is applied incorrectly.

From a technology perspective, the industry is moving from simple freezing toward more precise, safer and more standardized delivery. Liquid nitrogen offers very low temperature and broad professional-use flexibility, but it requires cryogen supply, storage and trained users. DME/propane aerosol products are cost-effective, shelf-ready and well suited to OTC wart treatment, but offer less depth and temperature control. Nitrous oxide microjet systems improve portability and precision without liquid nitrogen storage, and can be supplied as reusable devices with cartridges or disposable pen-like systems. CryoConcepts CryOmega uses liquid nitrous oxide direct spray at -89°, CryoIQ offers liquid spray freezing models such as PRO Liquid, and Cryoalfa positions its mobile devices for warts, skin tags, fibromas, keratoses and other common skin lesions.

This report studies the global Cryotherapy Spray production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cryotherapy Spray and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cryotherapy Spray that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cryotherapy Spray total production and demand, 2021-2032, (K Units)

Global Cryotherapy Spray total production value, 2021-2032, (USD Million)

Global Cryotherapy Spray production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cryotherapy Spray consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cryotherapy Spray domestic production, consumption, key domestic manufacturers and share

Global Cryotherapy Spray production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cryotherapy Spray production by Cryogen, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cryotherapy Spray production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cryotherapy Spray market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Brymill Cryogenic Systems, Cortex Technology ApS, CryoConcepts LP, Gebauer Company, H&O Equipments SA, CryoIQ global AB, Cryoswiss GmbH, CryoSurgery Inc., Prestige Consumer Healthcare Inc., Dr. Scholl's Wellness Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cryotherapy Spray market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Cryogen, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cryotherapy Spray Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cryotherapy Spray Market, Segmentation by Cryogen:

Liquid Nitrogen

Nitrous Oxide

Dimethyl Ether/Propane

Mixed Hydrocarbon

Other

Global Cryotherapy Spray Market, Segmentation by Temperature Range:

Below -150?

-150? to -90?

-89? to -70?

-69? to -50?

Above -50?

Global Cryotherapy Spray Market, Segmentation by Sales Channel:

Hospital and Clinic Direct Sales

Pharmacy Retail

E-commerce Retail

Global Cryotherapy Spray Market, Segmentation by Application:

Dermatology Clinic

Podiatry Clinic

Aesthetic Clinic

Home-use Self-care

Veterinary Clinic

Other

Companies Profiled:

Brymill Cryogenic Systems

Cortex Technology ApS

CryoConcepts LP

Gebauer Company

H&O Equipments SA

CryoIQ global AB

Cryoswiss GmbH

CryoSurgery Inc.

Prestige Consumer Healthcare Inc.

Dr. Scholl's Wellness Company

Wartner

Royal Uterm?hlen NV

Oystershell Laboratories

The Boots Company PLC

Thornton & Ross Ltd.

Verrukill

Shenzhen Medomics Medical Technology Co.,Ltd.

Xinxiang LN Special Equipment Co.,Ltd.

Skrilix Global

Key Questions Answered:

1. How big is the global Cryotherapy Spray market?
2. What is the demand of the global Cryotherapy Spray market?
3. What is the year over year growth of the global Cryotherapy Spray market?
4. What is the production and production value of the global Cryotherapy Spray market?
5. Who are the key producers in the global Cryotherapy Spray market?
6. What are the growth factors driving the market demand?

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