

Global Cryotherapy Devices for Pain Relief Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cryotherapy Devices for Pain Relief market size is expected to reach \$ 1600 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Cryotherapy Devices for Pain Relief are medical systems that apply controlled low temperatures to localized tissues, joints or selected peripheral nerves to temporarily reduce nerve conduction, tissue metabolism and local inflammatory responses, thereby relieving pain, swelling and postoperative discomfort. Major formats include cold-air therapy units, circulating-water cooling systems, combined cold-compression devices and cryoanalgesia systems that act directly on targeted nerves. A typical product incorporates a refrigeration module, temperature and pressure controls, circulation pumps, treatment tubing, anatomical wraps or disposable treatment tips. These devices are primarily used in orthopedic recovery, sports injuries, arthritis, chronic musculoskeletal pain and rehabilitation. Conventional ice packs, cooling patches, tumor cryoablation systems and cosmetic cryotherapy equipment are excluded. FDA documentation indicates that medical cold and cold-compression systems are commonly intended to reduce pain, edema and swelling associated with postoperative and acute injuries. In 2025, global Cryotherapy Devices for Pain Relief production reached approximately 220 k units.

Population aging, the increasing burden of joint disorders, frequent sports injuries and demand for accelerated recovery after orthopedic procedures are supporting sustained market development. Compared with systemic medication, localized cryotherapy is non-invasive, repeatable and adaptable to hospital rehabilitation, outpatient treatment, sports medicine and home recovery. Major orthopedic-rehabilitation companies already include hot and cold therapy within broader product portfolios covering prevention,

postoperative care and at-home rehabilitation. At the same time, increasing emphasis on reducing opioid exposure is strengthening interest in non-pharmacological pain-management technologies. The transition from basic cooling toward controlled temperature, intermittent compression and digitally managed therapy will further increase the clinical and commercial value of these systems.

Clinical outcomes depend heavily on temperature, treatment duration, pressure and patient condition. Excessive cold exposure may cause skin injury, frostbite, nerve damage or impaired local circulation, particularly in patients with diabetes, sensory impairment or peripheral vascular disease. The FDA has warned that improperly used water-circulating hot and cold therapy devices can cause cold-related injuries, making reliable temperature limits, alarms, timers and pressure controls essential. Clinical evidence and approved indications also vary across product categories, while the effectiveness and safety of whole-body cryotherapy remain less established. Reimbursement, equipment utilization and the availability of trained personnel may further affect institutional adoption.

Demand is shifting from simple ice-water circulation and local cooling toward integrated rehabilitation systems combining precise cryotherapy, dynamic compression and treatment-data management. Orthopedic hospitals and ambulatory surgical centers increasingly evaluate whether systems can support standardized recovery pathways following joint replacement, ligament repair and sports-medicine procedures. Rehabilitation providers emphasize multi-site accessories, workflow efficiency and durability, while home users prioritize compact design, low noise, safety controls and ease of use. Cryoneurolysis systems are also expanding beyond knee pain and perioperative joint-replacement management toward lower-back and other peripheral-nerve pain applications. Closer integration between institutional platforms and portable home-recovery products is expected to shape future demand.

This report studies the global Cryotherapy Devices for Pain Relief production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cryotherapy Devices for Pain Relief and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cryotherapy Devices for Pain Relief that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cryotherapy Devices for Pain Relief total production and demand, 2021-2032, (K Units)

Global Cryotherapy Devices for Pain Relief total production value, 2021-2032, (USD Million)

Global Cryotherapy Devices for Pain Relief production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cryotherapy Devices for Pain Relief consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cryotherapy Devices for Pain Relief domestic production, consumption, key domestic manufacturers and share

Global Cryotherapy Devices for Pain Relief production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cryotherapy Devices for Pain Relief production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cryotherapy Devices for Pain Relief production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cryotherapy Devices for Pain Relief market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zimmer MedizinSysteme, DJO Enovis, Mectronic Medicale, Cryo Innovations, Cryomed, MECOTEC, Xiangyu Medical, Guangzhou Longzhijie, Tianjin Shunbo Medical, Henan Yubo Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cryotherapy Devices for Pain Relief market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cryotherapy Devices for Pain Relief Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cryotherapy Devices for Pain Relief Market, Segmentation by Type:

Liquid CO₂ Cryogenic Shock Analgesia Device

Compressor-based Cold Air Therapy Device

Others

Global Cryotherapy Devices for Pain Relief Market, Segmentation by Pain Treatment Area:

Musculoskeletal Pain

Postoperative Pain

Sports Injury

Rehabilitation Pain

Other

Global Cryotherapy Devices for Pain Relief Market, Segmentation by Device Form:

Portable Device

Cart-based Device

Tabletop Device

Cabin-type Device

Other

Global Cryotherapy Devices for Pain Relief Market, Segmentation by Application:

Hospitals

Rehabilitation Facilities

Others

Companies Profiled:

Zimmer MedizinSysteme

DJO Enovis

Mectronic Medicales

Cryo Innovations

Cryomed

MECOTEC

Xiangyu Medical

Guangzhou Longzhijie

Tianjin Shunbo Medical

Henan Yubo Medical

Ningxia Beiyi Medical

Key Questions Answered:

1. How big is the global Cryotherapy Devices for Pain Relief market?
2. What is the demand of the global Cryotherapy Devices for Pain Relief market?
3. What is the year over year growth of the global Cryotherapy Devices for Pain Relief market?
4. What is the production and production value of the global Cryotherapy Devices for Pain Relief market?
5. Who are the key producers in the global Cryotherapy Devices for Pain Relief market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Cryotherapy Devices for Pain Relief Introduction
- 1.2 World Cryotherapy Devices for Pain Relief Supply & Forecast
 - 1.2.1 World Cryotherapy Devices for Pain Relief Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Cryotherapy Devices for Pain Relief Production (2021-2032)
 - 1.2.3 World Cryotherapy Devices for Pain Relief Pricing Trends (2021-2032)
- 1.3 World Cryotherapy Devices for Pain Relief Production by Region (Based on Production Site)
 - 1.3.1 World Cryotherapy Devices for Pain Relief Production Value by Region (2021-2032)
 - 1.3.2 World Cryotherapy Devices for Pain Relief Production by Region (2021-2032)
 - 1.3.3 World Cryotherapy Devices for Pain Relief Average Price by Region (2021-2032)
 - 1.3.4 North America Cryotherapy Devices for Pain Relief Production (2021-2032)
 - 1.3.5 Europe Cryotherapy Devices for Pain Relief Production (2021-2032)
 - 1.3.6 China Cryotherapy Devices for Pain Relief Production (2021-2032)
 - 1.3.7 Japan Cryotherapy Devices for Pain Relief Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Cryotherapy Devices for Pain Relief Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Cryotherapy Devices for Pain Relief Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Cryotherapy Devices for Pain Relief Demand (2021-2032)
- 2.2 World Cryotherapy Devices for Pain Relief Consumption by Region
 - 2.2.1 World Cryotherapy Devices for Pain Relief Consumption by Region (2021-2026)
 - 2.2.2 World Cryotherapy Devices for Pain Relief Consumption Forecast by Region (2027-2032)
- 2.3 United States Cryotherapy Devices for Pain Relief Consumption (2021-2032)
- 2.4 China Cryotherapy Devices for Pain Relief Consumption (2021-2032)
- 2.5 Europe Cryotherapy Devices for Pain Relief Consumption (2021-2032)
- 2.6 Japan Cryotherapy Devices for Pain Relief Consumption (2021-2032)
- 2.7 South Korea Cryotherapy Devices for Pain Relief Consumption (2021-2032)
- 2.8 ASEAN Cryotherapy Devices for Pain Relief Consumption (2021-2032)
- 2.9 India Cryotherapy Devices for Pain Relief Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Cryotherapy Devices for Pain Relief Production Value by Manufacturer (2021-2026)

3.2 World Cryotherapy Devices for Pain Relief Production by Manufacturer (2021-2026)

3.3 World Cryotherapy Devices for Pain Relief Average Price by Manufacturer (2021-2026)

3.4 Cryotherapy Devices for Pain Relief Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Cryotherapy Devices for Pain Relief Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Cryotherapy Devices for Pain Relief in 2025

3.5.3 Global Concentration Ratios (CR8) for Cryotherapy Devices for Pain Relief in 2025

3.6 Cryotherapy Devices for Pain Relief Market: Overall Company Footprint Analysis

3.6.1 Cryotherapy Devices for Pain Relief Market: Region Footprint

3.6.2 Cryotherapy Devices for Pain Relief Market: Company Product Type Footprint

3.6.3 Cryotherapy Devices for Pain Relief Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Cryotherapy Devices for Pain Relief Production Value Comparison

4.1.1 United States VS China: Cryotherapy Devices for Pain Relief Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Cryotherapy Devices for Pain Relief Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Cryotherapy Devices for Pain Relief Production Comparison

4.2.1 United States VS China: Cryotherapy Devices for Pain Relief Production

Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Cryotherapy Devices for Pain Relief Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Cryotherapy Devices for Pain Relief Consumption Comparison

4.3.1 United States VS China: Cryotherapy Devices for Pain Relief Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Cryotherapy Devices for Pain Relief Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Cryotherapy Devices for Pain Relief Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Cryotherapy Devices for Pain Relief Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Cryotherapy Devices for Pain Relief Production Value (2021-2026)

4.4.3 United States Based Manufacturers Cryotherapy Devices for Pain Relief Production (2021-2026)

4.5 China Based Cryotherapy Devices for Pain Relief Manufacturers and Market Share

4.5.1 China Based Cryotherapy Devices for Pain Relief Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Cryotherapy Devices for Pain Relief Production Value (2021-2026)

4.5.3 China Based Manufacturers Cryotherapy Devices for Pain Relief Production (2021-2026)

4.6 Rest of World Based Cryotherapy Devices for Pain Relief Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Cryotherapy Devices for Pain Relief Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cryotherapy Devices for Pain Relief Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cryotherapy Devices for Pain Relief Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cryotherapy Devices for Pain Relief Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Liquid CO₂ Cryogenic Shock Analgesia Device

5.2.2 Compressor-based Cold Air Therapy Device

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Cryotherapy Devices for Pain Relief Production by Type (2021-2032)

5.3.2 World Cryotherapy Devices for Pain Relief Production Value by Type
(2021-2032)

5.3.3 World Cryotherapy Devices for Pain Relief Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PAIN TREATMENT AREA

6.1 World Cryotherapy Devices for Pain Relief Market Size Overview by Pain Treatment Area: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Pain Treatment Area

6.2.1 Musculoskeletal Pain

6.2.2 Postoperative Pain

6.2.3 Sports Injury

6.2.4 Rehabilitation Pain

6.2.5 Other

6.3 Market Segment by Pain Treatment Area

6.3.1 World Cryotherapy Devices for Pain Relief Production by Pain Treatment Area
(2021-2032)

6.3.2 World Cryotherapy Devices for Pain Relief Production Value by Pain Treatment Area
(2021-2032)

6.3.3 World Cryotherapy Devices for Pain Relief Average Price by Pain Treatment Area
(2021-2032)

7 MARKET ANALYSIS BY DEVICE FORM

7.1 World Cryotherapy Devices for Pain Relief Market Size Overview by Device Form: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Device Form

7.2.1 Portable Device

7.2.2 Cart-based Device

7.2.3 Tabletop Device

7.2.4 Cabin-type Device

7.2.5 Other

7.3 Market Segment by Device Form

7.3.1 World Cryotherapy Devices for Pain Relief Production by Device Form
(2021-2032)

7.3.2 World Cryotherapy Devices for Pain Relief Production Value by Device Form (2021-2032)

7.3.3 World Cryotherapy Devices for Pain Relief Average Price by Device Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cryotherapy Devices for Pain Relief Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospitals

8.2.2 Rehabilitation Facilities

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Cryotherapy Devices for Pain Relief Production by Application (2021-2032)

8.3.2 World Cryotherapy Devices for Pain Relief Production Value by Application (2021-2032)

8.3.3 World Cryotherapy Devices for Pain Relief Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Zimmer MedizinSysteme

9.1.1 Zimmer MedizinSysteme Details

9.1.2 Zimmer MedizinSysteme Major Business

9.1.3 Zimmer MedizinSysteme Cryotherapy Devices for Pain Relief Product and Services

9.1.4 Zimmer MedizinSysteme Cryotherapy Devices for Pain Relief Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Zimmer MedizinSysteme Recent Developments/Updates

9.1.6 Zimmer MedizinSysteme Competitive Strengths & Weaknesses

9.2 DJO Enovis

9.2.1 DJO Enovis Details

9.2.2 DJO Enovis Major Business

9.2.3 DJO Enovis Cryotherapy Devices for Pain Relief Product and Services

9.2.4 DJO Enovis Cryotherapy Devices for Pain Relief Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 DJO Enovis Recent Developments/Updates

- 9.2.6 DJO Enovis Competitive Strengths & Weaknesses
- 9.3 Mectronic Medicales
 - 9.3.1 Mectronic Medicales Details
 - 9.3.2 Mectronic Medicales Major Business
 - 9.3.3 Mectronic Medicales Cryotherapy Devices for Pain Relief Product and Services
 - 9.3.4 Mectronic Medicales Cryotherapy Devices for Pain Relief Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Mectronic Medicales Recent Developments/Updates
 - 9.3.6 Mectronic Medicales Competitive Strengths & Weaknesses
- 9.4 Cryo Innovations
 - 9.4.1 Cryo Innovations Details
 - 9.4.2 Cryo Innovations Major Business
 - 9.4.3 Cryo Innovations Cryotherapy Devices for Pain Relief Product and Services
 - 9.4.4 Cryo Innovations Cryotherapy Devices for Pain Relief Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Cryo Innovations Recent Developments/Updates
 - 9.4.6 Cryo Innovations Competitive Strengths & Weaknesses
- 9.5 Cryomed
 - 9.5.1 Cryomed Details
 - 9.5.2 Cryomed Major Business
 - 9.5.3 Cryomed Cryotherapy Devices for Pain Relief Product and Services
 - 9.5.4 Cryomed Cryotherapy Devices for Pain Relief Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Cryomed Recent Developments/Updates
 - 9.5.6 Cryomed Competitive Strengths & Weaknesses
- 9.6 MECOTEC
 - 9.6.1 MECOTEC Details
 - 9.6.2 MECOTEC Major Business
 - 9.6.3 MECOTEC Cryotherapy Devices for Pain Relief Product and Services
 - 9.6.4 MECOTEC Cryotherapy Devices for Pain Relief Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 MECOTEC Recent Developments/Updates
 - 9.6.6 MECOTEC Competitive Strengths & Weaknesses
- 9.7 Xiangyu Medical
 - 9.7.1 Xiangyu Medical Details
 - 9.7.2 Xiangyu Medical Major Business
 - 9.7.3 Xiangyu Medical Cryotherapy Devices for Pain Relief Product and Services
 - 9.7.4 Xiangyu Medical Cryotherapy Devices for Pain Relief Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.7.5 Xiangyu Medical Recent Developments/Updates
- 9.7.6 Xiangyu Medical Competitive Strengths & Weaknesses
- 9.8 Guangzhou Longzhijie
 - 9.8.1 Guangzhou Longzhijie Details
 - 9.8.2 Guangzhou Longzhijie Major Business
 - 9.8.3 Guangzhou Longzhijie Cryotherapy Devices for Pain Relief Product and Services
 - 9.8.4 Guangzhou Longzhijie Cryotherapy Devices for Pain Relief Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Guangzhou Longzhijie Recent Developments/Updates
 - 9.8.6 Guangzhou Longzhijie Competitive Strengths & Weaknesses
- 9.9 Tianjin Shunbo Medical
 - 9.9.1 Tianjin Shunbo Medical Details
 - 9.9.2 Tianjin Shunbo Medical Major Business
 - 9.9.3 Tianjin Shunbo Medical Cryotherapy Devices for Pain Relief Product and Services
 - 9.9.4 Tianjin Shunbo Medical Cryotherapy Devices for Pain Relief Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Tianjin Shunbo Medical Recent Developments/Updates
 - 9.9.6 Tianjin Shunbo Medical Competitive Strengths & Weaknesses
- 9.10 Henan Yubo Medical
 - 9.10.1 Henan Yubo Medical Details
 - 9.10.2 Henan Yubo Medical Major Business
 - 9.10.3 Henan Yubo Medical Cryotherapy Devices for Pain Relief Product and Services
 - 9.10.4 Henan Yubo Medical Cryotherapy Devices for Pain Relief Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Henan Yubo Medical Recent Developments/Updates
 - 9.10.6 Henan Yubo Medical Competitive Strengths & Weaknesses
- 9.11 Ningxia Beiyi Medical
 - 9.11.1 Ningxia Beiyi Medical Details
 - 9.11.2 Ningxia Beiyi Medical Major Business
 - 9.11.3 Ningxia Beiyi Medical Cryotherapy Devices for Pain Relief Product and Services
 - 9.11.4 Ningxia Beiyi Medical Cryotherapy Devices for Pain Relief Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Ningxia Beiyi Medical Recent Developments/Updates
 - 9.11.6 Ningxia Beiyi Medical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Cryotherapy Devices for Pain Relief Industry Chain
- 10.2 Cryotherapy Devices for Pain Relief Upstream Analysis
 - 10.2.1 Cryotherapy Devices for Pain Relief Core Raw Materials
 - 10.2.2 Main Manufacturers of Cryotherapy Devices for Pain Relief Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Cryotherapy Devices for Pain Relief Production Mode
- 10.6 Cryotherapy Devices for Pain Relief Procurement Model
- 10.7 Cryotherapy Devices for Pain Relief Industry Sales Model and Sales Channels
 - 10.7.1 Cryotherapy Devices for Pain Relief Sales Model
 - 10.7.2 Cryotherapy Devices for Pain Relief Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Cryotherapy Devices for Pain Relief Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cryotherapy Devices for Pain Relief Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cryotherapy Devices for Pain Relief Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cryotherapy Devices for Pain Relief Production Value Market Share by Region (2021-2026)

Table 5. World Cryotherapy Devices for Pain Relief Production Value Market Share by Region (2027-2032)

Table 6. World Cryotherapy Devices for Pain Relief Production by Region (2021-2026) & (K Units)

Table 7. World Cryotherapy Devices for Pain Relief Production by Region (2027-2032) & (K Units)

Table 8. World Cryotherapy Devices for Pain Relief Production Market Share by Region (2021-2026)

Table 9. World Cryotherapy Devices for Pain Relief Production Market Share by Region (2027-2032)

Table 10. World Cryotherapy Devices for Pain Relief Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Cryotherapy Devices for Pain Relief Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Cryotherapy Devices for Pain Relief Major Market Trends

Table 13. World Cryotherapy Devices for Pain Relief Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Cryotherapy Devices for Pain Relief Consumption by Region (2021-2026) & (K Units)

Table 15. World Cryotherapy Devices for Pain Relief Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Cryotherapy Devices for Pain Relief Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cryotherapy Devices for Pain Relief Producers in 2025

Table 18. World Cryotherapy Devices for Pain Relief Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Cryotherapy Devices for Pain Relief Producers in 2025

Table 20. World Cryotherapy Devices for Pain Relief Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Cryotherapy Devices for Pain Relief Company Evaluation Quadrant

Table 22. World Cryotherapy Devices for Pain Relief Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Cryotherapy Devices for Pain Relief Production Site of Key Manufacturer

Table 24. Cryotherapy Devices for Pain Relief Market: Company Product Type Footprint

Table 25. Cryotherapy Devices for Pain Relief Market: Company Product Application Footprint

Table 26. Cryotherapy Devices for Pain Relief Competitive Factors

Table 27. Cryotherapy Devices for Pain Relief New Entrant and Capacity Expansion Plans

Table 28. Cryotherapy Devices for Pain Relief Mergers & Acquisitions Activity

Table 29. United States VS China Cryotherapy Devices for Pain Relief Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cryotherapy Devices for Pain Relief Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Cryotherapy Devices for Pain Relief Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Cryotherapy Devices for Pain Relief Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cryotherapy Devices for Pain Relief Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cryotherapy Devices for Pain Relief Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cryotherapy Devices for Pain Relief Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Cryotherapy Devices for Pain Relief Production Market Share (2021-2026)

Table 37. China Based Cryotherapy Devices for Pain Relief Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cryotherapy Devices for Pain Relief Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cryotherapy Devices for Pain Relief Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cryotherapy Devices for Pain Relief Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Cryotherapy Devices for Pain Relief Production Market Share (2021-2026)

Table 42. Rest of World Based Cryotherapy Devices for Pain Relief Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cryotherapy Devices for Pain Relief Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cryotherapy Devices for Pain Relief Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cryotherapy Devices for Pain Relief Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Cryotherapy Devices for Pain Relief Production Market Share (2021-2026)

Table 47. World Cryotherapy Devices for Pain Relief Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cryotherapy Devices for Pain Relief Production by Type (2021-2026) & (K Units)

Table 49. World Cryotherapy Devices for Pain Relief Production by Type (2027-2032) & (K Units)

Table 50. World Cryotherapy Devices for Pain Relief Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cryotherapy Devices for Pain Relief Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cryotherapy Devices for Pain Relief Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Cryotherapy Devices for Pain Relief Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Cryotherapy Devices for Pain Relief Production Value by Pain Treatment Area, (USD Million), 2021 & 2025 & 2032

Table 55. World Cryotherapy Devices for Pain Relief Production by Pain Treatment Area (2021-2026) & (K Units)

Table 56. World Cryotherapy Devices for Pain Relief Production by Pain Treatment Area (2027-2032) & (K Units)

Table 57. World Cryotherapy Devices for Pain Relief Production Value by Pain Treatment Area (2021-2026) & (USD Million)

Table 58. World Cryotherapy Devices for Pain Relief Production Value by Pain Treatment Area (2027-2032) & (USD Million)

Table 59. World Cryotherapy Devices for Pain Relief Average Price by Pain Treatment Area (2021-2026) & (US\$/Unit)

Table 60. World Cryotherapy Devices for Pain Relief Average Price by Pain Treatment Area (2027-2032) & (US\$/Unit)

Table 61. World Cryotherapy Devices for Pain Relief Production Value by Device Form, (USD Million), 2021 & 2025 & 2032

Table 62. World Cryotherapy Devices for Pain Relief Production by Device Form (2021-2026) & (K Units)

Table 63. World Cryotherapy Devices for Pain Relief Production by Device Form (2027-2032) & (K Units)

Table 64. World Cryotherapy Devices for Pain Relief Production Value by Device Form (2021-2026) & (USD Million)

Table 65. World Cryotherapy Devices for Pain Relief Production Value by Device Form (2027-2032) & (USD Million)

Table 66. World Cryotherapy Devices for Pain Relief Average Price by Device Form (2021-2026) & (US\$/Unit)

Table 67. World Cryotherapy Devices for Pain Relief Average Price by Device Form (2027-2032) & (US\$/Unit)

Table 68. World Cryotherapy Devices for Pain Relief Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cryotherapy Devices for Pain Relief Production by Application (2021-2026) & (K Units)

Table 70. World Cryotherapy Devices for Pain Relief Production by Application (2027-2032) & (K Units)

Table 71. World Cryotherapy Devices for Pain Relief Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cryotherapy Devices for Pain Relief Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cryotherapy Devices for Pain Relief Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Cryotherapy Devices for Pain Relief Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Zimmer MedizinSysteme Basic Information, Manufacturing Base and Competitors

Table 76. Zimmer MedizinSysteme Major Business

Table 77. Zimmer MedizinSysteme Cryotherapy Devices for Pain Relief Product and Services

Table 78. Zimmer MedizinSysteme Cryotherapy Devices for Pain Relief Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Zimmer MedizinSysteme Recent Developments/Updates

Table 80. Zimmer MedizinSysteme Competitive Strengths & Weaknesses
Table 81. DJO Enovis Basic Information, Manufacturing Base and Competitors
Table 82. DJO Enovis Major Business
Table 83. DJO Enovis Cryotherapy Devices for Pain Relief Product and Services
Table 84. DJO Enovis Cryotherapy Devices for Pain Relief Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. DJO Enovis Recent Developments/Updates
Table 86. DJO Enovis Competitive Strengths & Weaknesses
Table 87. Mectronic Medicale Basic Information, Manufacturing Base and Competitors
Table 88. Mectronic Medicale Major Business
Table 89. Mectronic Medicale Cryotherapy Devices for Pain Relief Product and Services
Table 90. Mectronic Medicale Cryotherapy Devices for Pain Relief Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Mectronic Medicale Recent Developments/Updates
Table 92. Mectronic Medicale Competitive Strengths & Weaknesses
Table 93. Cryo Innovations Basic Information, Manufacturing Base and Competitors
Table 94. Cryo Innovations Major Business
Table 95. Cryo Innovations Cryotherapy Devices for Pain Relief Product and Services
Table 96. Cryo Innovations Cryotherapy Devices for Pain Relief Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Cryo Innovations Recent Developments/Updates
Table 98. Cryo Innovations Competitive Strengths & Weaknesses
Table 99. Cryomed Basic Information, Manufacturing Base and Competitors
Table 100. Cryomed Major Business
Table 101. Cryomed Cryotherapy Devices for Pain Relief Product and Services
Table 102. Cryomed Cryotherapy Devices for Pain Relief Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Cryomed Recent Developments/Updates
Table 104. Cryomed Competitive Strengths & Weaknesses
Table 105. MECOTEC Basic Information, Manufacturing Base and Competitors
Table 106. MECOTEC Major Business
Table 107. MECOTEC Cryotherapy Devices for Pain Relief Product and Services
Table 108. MECOTEC Cryotherapy Devices for Pain Relief Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. MECOTEC Recent Developments/Updates

Table 110. MECOTEC Competitive Strengths & Weaknesses

Table 111. Xiangyu Medical Basic Information, Manufacturing Base and Competitors

Table 112. Xiangyu Medical Major Business

Table 113. Xiangyu Medical Cryotherapy Devices for Pain Relief Product and Services

Table 114. Xiangyu Medical Cryotherapy Devices for Pain Relief Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Xiangyu Medical Recent Developments/Updates

Table 116. Xiangyu Medical Competitive Strengths & Weaknesses

Table 117. Guangzhou Longzhijie Basic Information, Manufacturing Base and Competitors

Table 118. Guangzhou Longzhijie Major Business

Table 119. Guangzhou Longzhijie Cryotherapy Devices for Pain Relief Product and Services

Table 120. Guangzhou Longzhijie Cryotherapy Devices for Pain Relief Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Guangzhou Longzhijie Recent Developments/Updates

Table 122. Guangzhou Longzhijie Competitive Strengths & Weaknesses

Table 123. Tianjin Shunbo Medical Basic Information, Manufacturing Base and Competitors

Table 124. Tianjin Shunbo Medical Major Business

Table 125. Tianjin Shunbo Medical Cryotherapy Devices for Pain Relief Product and Services

Table 126. Tianjin Shunbo Medical Cryotherapy Devices for Pain Relief Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Tianjin Shunbo Medical Recent Developments/Updates

Table 128. Tianjin Shunbo Medical Competitive Strengths & Weaknesses

Table 129. Henan Yubo Medical Basic Information, Manufacturing Base and Competitors

Table 130. Henan Yubo Medical Major Business

Table 131. Henan Yubo Medical Cryotherapy Devices for Pain Relief Product and Services

Table 132. Henan Yubo Medical Cryotherapy Devices for Pain Relief Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Henan Yubo Medical Recent Developments/Updates

Table 134. Henan Yubo Medical Competitive Strengths & Weaknesses

Table 135. Ningxia Beiyi Medical Basic Information, Manufacturing Base and Competitors

Table 136. Ningxia Beiyi Medical Major Business

Table 137. Ningxia Beiyi Medical Cryotherapy Devices for Pain Relief Product and Services

Table 138. Ningxia Beiyi Medical Cryotherapy Devices for Pain Relief Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Ningxia Beiyi Medical Recent Developments/Updates

Table 140. Ningxia Beiyi Medical Competitive Strengths & Weaknesses

Table 141. Global Key Players of Cryotherapy Devices for Pain Relief Upstream (Raw Materials)

Table 142. Global Cryotherapy Devices for Pain Relief Typical Customers

Table 143. Cryotherapy Devices for Pain Relief Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Cryotherapy Devices for Pain Relief Picture
- Figure 2. World Cryotherapy Devices for Pain Relief Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Cryotherapy Devices for Pain Relief Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Cryotherapy Devices for Pain Relief Production (2021-2032) & (K Units)
- Figure 5. World Cryotherapy Devices for Pain Relief Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Cryotherapy Devices for Pain Relief Production Value Market Share by Region (2021-2032)
- Figure 7. World Cryotherapy Devices for Pain Relief Production Market Share by Region (2021-2032)
- Figure 8. North America Cryotherapy Devices for Pain Relief Production (2021-2032) & (K Units)
- Figure 9. Europe Cryotherapy Devices for Pain Relief Production (2021-2032) & (K Units)
- Figure 10. China Cryotherapy Devices for Pain Relief Production (2021-2032) & (K Units)
- Figure 11. Japan Cryotherapy Devices for Pain Relief Production (2021-2032) & (K Units)
- Figure 12. Cryotherapy Devices for Pain Relief Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Cryotherapy Devices for Pain Relief Consumption (2021-2032) & (K Units)
- Figure 15. World Cryotherapy Devices for Pain Relief Consumption Market Share by Region (2021-2032)
- Figure 16. United States Cryotherapy Devices for Pain Relief Consumption (2021-2032) & (K Units)
- Figure 17. China Cryotherapy Devices for Pain Relief Consumption (2021-2032) & (K Units)
- Figure 18. Europe Cryotherapy Devices for Pain Relief Consumption (2021-2032) & (K Units)
- Figure 19. Japan Cryotherapy Devices for Pain Relief Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Cryotherapy Devices for Pain Relief Consumption (2021-2032)

& (K Units)

Figure 21. ASEAN Cryotherapy Devices for Pain Relief Consumption (2021-2032) & (K Units)

Figure 22. India Cryotherapy Devices for Pain Relief Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Cryotherapy Devices for Pain Relief by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Cryotherapy Devices for Pain Relief Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Cryotherapy Devices for Pain Relief Markets in 2025

Figure 26. United States VS China: Cryotherapy Devices for Pain Relief Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cryotherapy Devices for Pain Relief Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cryotherapy Devices for Pain Relief Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Cryotherapy Devices for Pain Relief Production Market Share 2025

Figure 30. China Based Manufacturers Cryotherapy Devices for Pain Relief Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Cryotherapy Devices for Pain Relief Production Market Share 2025

Figure 32. World Cryotherapy Devices for Pain Relief Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Cryotherapy Devices for Pain Relief Production Value Market Share by Type in 2025

Figure 34. Liquid CO₂ Cryogenic Shock Analgesia Device

Figure 35. Compressor-based Cold Air Therapy Device

Figure 36. Others

Figure 37. World Cryotherapy Devices for Pain Relief Production Market Share by Type (2021-2032)

Figure 38. World Cryotherapy Devices for Pain Relief Production Value Market Share by Type (2021-2032)

Figure 39. World Cryotherapy Devices for Pain Relief Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Cryotherapy Devices for Pain Relief Production Value by Pain Treatment Area, (USD Million), 2021 & 2025 & 2032

Figure 41. World Cryotherapy Devices for Pain Relief Production Value Market Share

by Pain Treatment Area in 2025

Figure 42. Musculoskeletal Pain

Figure 43. Postoperative Pain

Figure 44. Sports Injury

Figure 45. Rehabilitation Pain

Figure 46. Other

Figure 47. World Cryotherapy Devices for Pain Relief Production Market Share by Pain Treatment Area (2021-2032)

Figure 48. World Cryotherapy Devices for Pain Relief Production Value Market Share by Pain Treatment Area (2021-2032)

Figure 49. World Cryotherapy Devices for Pain Relief Average Price by Pain Treatment Area (2021-2032) & (US\$/Unit)

Figure 50. World Cryotherapy Devices for Pain Relief Production Value by Device Form, (USD Million), 2021 & 2025 & 2032

Figure 51. World Cryotherapy Devices for Pain Relief Production Value Market Share by Device Form in 2025

Figure 52. Portable Device

Figure 53. Cart-based Device

Figure 54. Tabletop Device

Figure 55. Cabin-type Device

Figure 56. Other

Figure 57. World Cryotherapy Devices for Pain Relief Production Market Share by Device Form (2021-2032)

Figure 58. World Cryotherapy Devices for Pain Relief Production Value Market Share by Device Form (2021-2032)

Figure 59. World Cryotherapy Devices for Pain Relief Average Price by Device Form (2021-2032) & (US\$/Unit)

Figure 60. World Cryotherapy Devices for Pain Relief Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 61. World Cryotherapy Devices for Pain Relief Production Value Market Share by Application in 2025

Figure 62. Hospitals

Figure 63. Rehabilitation Facilities

Figure 64. Others

Figure 65. World Cryotherapy Devices for Pain Relief Production Market Share by Application (2021-2032)

Figure 66. World Cryotherapy Devices for Pain Relief Production Value Market Share by Application (2021-2032)

Figure 67. World Cryotherapy Devices for Pain Relief Average Price by Application

(2021-2032) & (US\$/Unit)

Figure 68. Cryotherapy Devices for Pain Relief Industry Chain

Figure 69. Cryotherapy Devices for Pain Relief Procurement Model

Figure 70. Cryotherapy Devices for Pain Relief Sales Model

Figure 71. Cryotherapy Devices for Pain Relief Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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