

# Global Cryotherapy Ablation System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cryotherapy Ablation System market size is expected to reach \$ 168 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

In 2025, global cryotherapy ablation system production reached approximately 6094 units, the average price is 23 k usd/unit. Cryotherapy ablation system is a minimally invasive interventional treatment device that uses extremely low temperature physical energy to rapidly freeze target tissues (such as tumors, the origin of abnormal heart rhythms, diseased nerves, etc.) to below  $-40^{\circ}\text{C}$  (usually as low as  $-150^{\circ}\text{C}$ ), causing intracellular ice crystal formation, dehydration, membrane rupture, and microvascular embolism, ultimately achieving irreversible tissue necrosis or functional inactivation.

### Market Concentration and Major Players:

Internationally, the cryoablation system market is highly concentrated, primarily in developed countries like Europe and America. Large manufacturers include Boston Scientific and Medtronic. Domestically, however, the cryoablation system market still has significant room for growth.

### Manufacturing Processes and Market Trends:

The manufacturing process of cryoablation systems heavily relies on precision machining and micro/nano assembly technologies, with the core focus on the manufacturing of probes and tubing. Probes typically employ a coaxial sleeve design, requiring a high-vacuum insulation layer to minimize cold loss. This necessitates extremely high-precision vacuum welding and sealing processes to ensure no leakage

or ice blockage under extreme low temperatures and high-pressure gas impacts. The manufacturing of flexible probes involves low-temperature pressure-resistant connection technology using special polymer materials and metal connectors, as well as the extrusion molding of ultra-thin-walled catheters. The assembly of the main system emphasizes the calibration of high-precision fluid control valve assemblies and sensors to ensure millisecond-level pressure switching and temperature feedback during surgery.

Market trends are characterized by technological integration and the increasing clinical application. The product is evolving from a single freezing function to a combined cryo-thermal energy platform, incorporating radiofrequency or microwave technologies to enhance the treatment of complex tumors. The introduction of image-guided navigation and artificial intelligence algorithms makes the visualization of ice puck boundaries and ablation path planning more precise, lowering the operational threshold. Simultaneously, breakthroughs in the domestic production of core refrigerants and key components have reduced equipment costs, driving the technology's adoption from large tertiary hospitals to primary healthcare institutions, adapting to more sophisticated clinical scenarios such as atrial fibrillation treatment and early lung cancer intervention.

This report studies the global Cryotherapy Ablation System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cryotherapy Ablation System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cryotherapy Ablation System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cryotherapy Ablation System total production and demand, 2021-2032, (Units)

Global Cryotherapy Ablation System total production value, 2021-2032, (USD Million)

Global Cryotherapy Ablation System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cryotherapy Ablation System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cryotherapy Ablation System domestic production, consumption, key domestic manufacturers and share

Global Cryotherapy Ablation System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cryotherapy Ablation System production by Technology, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cryotherapy Ablation System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cryotherapy Ablation System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Icecure Medical, Boston Scientific, Metrum Cryoflex, Siemens Healthineer, Medtronic, Atricure, Keeler, Shanghai MicroPort EP MedTech, Cryofocus Medtech (Shanghai), Hygeamed (Beijing) Medical Devices, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cryotherapy Ablation System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cryotherapy Ablation System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Cryotherapy Ablation System Market, Segmentation by Technology:

Phase Change Refrigeration

Joule-Thomson Throttling Refrigeration

#### Global Cryotherapy Ablation System Market, Segmentation by Refrigeration:

Helium

Liquid Nitrogen

Others

#### Global Cryotherapy Ablation System Market, Segmentation by Application:

Kidney Cancer

Lung Cancer

Prostate Cancer

Liver Cancer

Breast Cancer

Others

#### Companies Profiled:

Icecure Medical

Boston Scientific

Metrum Cryoflex

Siemens Healthineer

Medtronic

Atricure

Keeler

Shanghai MicroPort EP MedTech

Cryofocus Medtech (Shanghai)

Hygeamed (Beijing) Medical Devices

#### Key Questions Answered:

1. How big is the global Cryotherapy Ablation System market?
2. What is the demand of the global Cryotherapy Ablation System market?
3. What is the year over year growth of the global Cryotherapy Ablation System market?
4. What is the production and production value of the global Cryotherapy Ablation System market?
5. Who are the key producers in the global Cryotherapy Ablation System market?
6. What are the growth factors driving the market demand?

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