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Global Cryotherapy Ablation Device for Tumor Treatment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cryotherapy Ablation Device for Tumor Treatment market size is expected to reach $ 2643 million by 2032, rising at a market growth of 24.8% CAGR during the forecast period (2026-2032).

In 2025, global sales of cryoablation devices for tumor treatment reached 806 units, with an average price of $687,000 per unit.

Cryoablation refers to a method of freezing diseased tissue through low-temperature technology to achieve in situ inactivation of solid tissue. The working principle is to use low temperature to quickly cool down the diseased tissue to destroy cells, causing cell necrosis or apoptosis, thereby achieving the purpose of treatment. Since cryoablation uses the physical method of energy exchange to achieve the purpose of treatment, its trauma and side effects to the human body are much lower than conventional radiotherapy and chemotherapy, so it is hailed as a 'green therapy'.

The raw materials for tumor cryoablation devices fall into two main categories: materials for the main unit and materials for disposable consumables. Regarding the main unit, core components include a high-precision gas control system (comprising pressure sensors, flow control valves, and solenoid valves), a touchscreen display and control system, vacuum-insulated gas lines, an aluminum alloy or stainless steel chassis frame, and a power management system. These components demand extremely high standards of precision manufacturing and electronic component quality; furthermore, due to regulatory requirements (such as FDA, CE, and NMPA), manufacturers often rely on single-source strategies for critical parts, making supply chain substitution difficult. As the core consumable, the cryoablation needle utilizes the following materials: needle

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tip material (Inconel 625 nickel-chromium alloy for MRI-compatible versions, or AISI 316L stainless steel for non-MRI-compatible versions); handle material (copper, insulated with heat-shrink tubing); catheter material (polyurethane); and connector material (polyoxymethylene/POM). Additionally, materials are required for vacuum insulation layers, welding solder (for vacuum exhaust sealing), and sterile packaging. The gas supply system relies on high-pressure argon and helium cylinders, along with associated high-pressure piping and pressure-reducing valves.

In terms of cost structure, cryoablation devices exhibit the characteristics of a classic 'razor-and-blade' business model. Although the main unit commands a high price (hundreds of thousands of dollars), profits are primarily derived from high-margin disposable consumables (the cryoablation needles). Taking a disposable cryoablation needle as an example, the retail price ranges from approximately RMB 8,000 to 18,800 per unit or higher, whereas raw material costs (stainless steel/nickel-chromium alloy needle shafts, polyurethane catheters, polyoxymethylene connectors, vacuum insulation materials, etc.) account for only 10?20% of the price. Key cost drivers include: ? Precision manufacturing processes?the probe requires a vacuum insulation layer structure, involving complex procedures such as vacuum exhaust welding and stepped-hole sealing, which demand extremely high machining precision; ? Sterile production environment?assembly and packaging must be carried out in cleanrooms; ? Regulatory compliance costs?significant investment is required for the registration, clinical validation, and quality system establishment of Class III medical devices; and ? R&D amortization?investments in developing novel phase-change refrigeration technology, intelligent temperature control algorithms, and imaging integration systems must be recouped through the sale of consumables. Costs for the main console unit are primarily concentrated in the electronic control system (approx. 30?40%), precision gas piping (approx. 20?25%), chassis structure (approx. 10?15%), and software system (approx. 15?20%). Notably, supply chain risk is high due to the reliance on single-source suppliers for key raw materials and components; any upstream capacity constraints or quality issues directly impact the production of the complete unit and clinical supply.

This report studies the global Cryotherapy Ablation Device for Tumor Treatment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cryotherapy Ablation Device for Tumor Treatment and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cryotherapy Ablation Device for Tumor Treatment that contribute to its increasing

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demand across many markets.

Highlights and key features of the study
Global Cryotherapy Ablation Device for Tumor Treatment total production and demand, 2021-2032, (Units)
Global Cryotherapy Ablation Device for Tumor Treatment total production value, 2021-2032, (USD Million)
Global Cryotherapy Ablation Device for Tumor Treatment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Cryotherapy Ablation Device for Tumor Treatment consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Cryotherapy Ablation Device for Tumor Treatment domestic production, consumption, key domestic manufacturers and share
Global Cryotherapy Ablation Device for Tumor Treatment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Cryotherapy Ablation Device for Tumor Treatment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Cryotherapy Ablation Device for Tumor Treatment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cryotherapy Ablation Device for Tumor Treatment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Icecure Medical (IL), Boston Scientific (US), Metrum Cryoflex (PL), Siemens (DE), Hygea Beijing (CN), AccuTarget MediPharma (CN), STERIS (US), ERBE Elektromedizin (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cryotherapy Ablation Device for Tumor Treatment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

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year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cryotherapy Ablation Device for Tumor Treatment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cryotherapy Ablation Device for Tumor Treatment Market, Segmentation by Type:

Phase Change Refrigeration

Joule-Thomson Throttling Refrigeration

Global Cryotherapy Ablation Device for Tumor Treatment Market, Segmentation by Probe Diameter:

1.3-1.5mm

1.7mm

2.4-3.5mm

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Global Cryotherapy Ablation Device for Tumor Treatment Market, Segmentation by Treatment Method:

Percutaneous Puncture

Laparoscopic/Endoscopic

Global Cryotherapy Ablation Device for Tumor Treatment Market, Segmentation by Application:

Kidney Cancer

Lung Cancer

Prostate Cancer

Liver Cancer

Breast Cancer

Others

Companies Profiled:

Icecure Medical (IL)

Boston Scientific (US)

Metrum Cryoflex (PL)

Siemens (DE)

Hygea Beijing (CN)

AccuTarget MediPharma (CN)

STERIS (US)

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ERBE Elektromedizin (DE)

Key Questions Answered:
1. How big is the global Cryotherapy Ablation Device for Tumor Treatment market?
2. What is the demand of the global Cryotherapy Ablation Device for Tumor Treatment market?
3. What is the year over year growth of the global Cryotherapy Ablation Device for Tumor Treatment market?
4. What is the production and production value of the global Cryotherapy Ablation Device for Tumor Treatment market?
5. Who are the key producers in the global Cryotherapy Ablation Device for Tumor Treatment market?
6. What are the growth factors driving the market demand?

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