

# Global Cryopump Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Cryopump market size was valued at USD 504.5 million in 2023 and is forecast to a readjusted size of USD 623.1 million by 2030 with a CAGR of 3.1% during review period.

A cryopump or a 'cryogenic pump' is a vacuum pump that traps gases and vapours by condensing them on a cold surface, but are only effective on some gases. The effectiveness depends on the freezing and boiling points of the gas relative to the cryopump's temperature. They are sometimes used to block particular contaminants, for example in front of a diffusion pump to trap backstreaming oil, or in front of a McLeod gauge to keep out water. In this function, they are called a cryotrap, waterpump or cold trap, even though the physical mechanism is the same as for a cryopump.

Cryopump is mainly classified into four types: ?1000std. liter, 1000-2000std. liter, 2000-4000std. liter, ?4000std. liter. Cryopump between 1000-2000std. liter are the most widely used type which takes up about 53% of the global total, followed by 2000-4000std. liter with share of about 27%.

The Global Info Research report includes an overview of the development of the Cryopump industry chain, the market status of Semiconductor Manufacturing (Below 1000std. Liter, 1000 to 2000std. Liter), Vacuum Coating (Below 1000std. Liter, 1000 to 2000std. Liter), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cryopump.

Regionally, the report analyzes the Cryopump markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global



Cryopump market, with robust domestic demand, supportive policies, and a strong manufacturing base.

# **Key Features:**

The report presents comprehensive understanding of the Cryopump market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cryopump industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Below 1000std. Liter, 1000 to 2000std. Liter).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cryopump market.

Regional Analysis: The report involves examining the Cryopump market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Cryopump market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cryopump:

Company Analysis: Report covers individual Cryopump manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Cryopump This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Semiconductor



Manufacturing, Vacuum Coating).

Technology Analysis: Report covers specific technologies relevant to Cryopump. It assesses the current state, advancements, and potential future developments in Cryopump areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Cryopump market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Cryopump market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Below 1000std. Liter

1000 to 2000std. Liter

20000 to 4000std. Liter

Above 4000std. Liter

Market segment by Application

Semiconductor Manufacturing

Vacuum Coating

Particle Accelerators



Sputter Deposition Systems Other Applications Major players covered SHI Cryogenics Group Ulvac **Brooks** Leybold Trillium PHPK Technologies Vacree **Edwards Vacuum** CSIC Pride (Nanjing) Cryogenic Technology Zhejiang Bwokai Electromechanical Technology Suzhou Bama Superconductive Technology **Ultratorr Technology** Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)



South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cryopump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cryopump, with price, sales, revenue and global market share of Cryopump from 2019 to 2024.

Chapter 3, the Cryopump competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cryopump breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Cryopump market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cryopump.

Chapter 14 and 15, to describe Cryopump sales channel, distributors, customers, research findings and conclusion.



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