

Global Cryogenic Thermal Insulation Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cryogenic Thermal Insulation Materials market size is expected to reach \$ 5376 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Cryogenic insulation materials are used for the thermal insulation of equipment involved in the storage and transport of cryogenic or ultra-low-temperature media, such as liquid nitrogen, liquid oxygen, liquid hydrogen, and LNG. Their primary functions are to minimize cold energy loss and prevent frost formation, condensation, and structural thermal stress. Common types include cellular glass, polyurethane foam, aerogel blankets, vacuum insulation panels, multi-layer insulation (MLI) materials, and perlite.

Upstream raw materials include glass, polyurethane, silica aerogel, aluminum foil, fiberglass, perlite, binders, and flame retardants; downstream applications span LNG storage tanks, cryogenic pipelines, industrial gases, liquid hydrogen storage and transport, marine vessels, cold chain logistics, and aerospace equipment.

The global market for cryogenic insulation materials features an average price of \$4,850 per ton and a sales volume of approximately 758,000 tons; annual production capacity ranges from 1.05 to 1.15 million tons, with an industry profit margin of around 22%.

The global cryogenic insulation materials market will be driven by the expansion of LNG trade, the development of liquid hydrogen storage and transport, rising demand for industrial gases, and upgrades to cold chain infrastructure. The construction of LNG terminals, storage tanks, transport vessels, and cryogenic pipeline networks will continue to fuel demand for cellular glass, perlite, and multi-layer insulation materials. Meanwhile, the growth of the hydrogen energy sector is creating a need for advanced

solutions?such as aerogels, vacuum insulation, and composite insulation systems?that offer lower thermal conductivity, lighter weight, and superior resistance to cryogenic thermal cycling. Future industry trends will focus on high energy efficiency, moisture and flame resistance, durability, modular construction, and low-carbon sustainability, alongside increasingly stringent requirements for material stability, installation reliability, and lifecycle maintenance costs.

This report studies the global Cryogenic Thermal Insulation Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cryogenic Thermal Insulation Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cryogenic Thermal Insulation Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cryogenic Thermal Insulation Materials total production and demand, 2021-2032, (Kilotons)

Global Cryogenic Thermal Insulation Materials total production value, 2021-2032, (USD Million)

Global Cryogenic Thermal Insulation Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Cryogenic Thermal Insulation Materials consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Cryogenic Thermal Insulation Materials domestic production, consumption, key domestic manufacturers and share

Global Cryogenic Thermal Insulation Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Cryogenic Thermal Insulation Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Cryogenic Thermal Insulation Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Cryogenic Thermal Insulation Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Johns Manville,

Aspen Aerogels, Armacell, Saint-Gobain, ROCKWOOL, R?chling, Alkegen, Dunmore, Beyond Gravity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cryogenic Thermal Insulation Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cryogenic Thermal Insulation Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cryogenic Thermal Insulation Materials Market, Segmentation by Type:

Cellular Glass Insulation

Polyurethane Foam Insulation

Polyisocyanurate Foam Insulation

Aerogel Insulation Blanket

Expanded Perlite Insulation

Mineral Wool Insulation

Multilayer Insulation

Vacuum Insulation Panel

Global Cryogenic Thermal Insulation Materials Market, Segmentation by Insulation Mechanism:

Conductive Heat Transfer Insulation

Convective Heat Transfer Insulation

Radiant Heat Transfer Insulation

Vacuum Insulation

Composite Insulation

Global Cryogenic Thermal Insulation Materials Market, Segmentation by Product Form:

Insulation Board

Insulation Block

Insulation Blanket

Insulation Pipe Section

Insulation Sheet

Insulation Powder

Spray Foam Insulation

Global Cryogenic Thermal Insulation Materials Market, Segmentation by Application:

LNG

Industrial Gas

Hydrogen Energy

Petrochemical

Aerospace

Cryogenic Logistics

Companies Profiled:

Owens Corning

Johns Manville

Aspen Aerogels

Armacell

Saint-Gobain

ROCKWOOL

Röchling

Alkegen

Dunmore

Beyond Gravity

Nichias

Sekisui Soflan Wiz

Huamei Energy-Saving Technology

Dehe Technology

NMG Composites

WinCell Insulation

Key Questions Answered:

1. How big is the global Cryogenic Thermal Insulation Materials market?
2. What is the demand of the global Cryogenic Thermal Insulation Materials market?
3. What is the year over year growth of the global Cryogenic Thermal Insulation Materials market?
4. What is the production and production value of the global Cryogenic Thermal Insulation Materials market?
5. Who are the key producers in the global Cryogenic Thermal Insulation Materials market?
6. What are the growth factors driving the market demand?

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