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Global Cryogenic Globe Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cryogenic Globe Valves market size is expected to reach $ 933 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global production of Cryogenic Globe Valves was approximately 780,000 units, with an average price of around USD 790 per unit. Cryogenic Globe Valves are globe valves specifically designed for the transportation, storage, and process control of low-temperature and cryogenic fluids. A key design feature is the extended bonnet, which keeps the stem-packing area away from the cryogenic medium and reduces the impact of icing and extremely low temperatures on sealing performance. Typical products consist of a cryogenic valve body, extended bonnet, stem, disc, seat, packing, and handwheel or actuator. Common materials include austenitic stainless steels such as 304, 304L, 316, and 316L, together with other materials offering suitable low-temperature toughness, while PCTFE and similar materials may be used for cryogenic seating. Typical products operate at temperatures down to approximately -196°C, while specialized liquid-hydrogen and liquid-helium valves can extend to approximately -253°C to -269°C. Product ranges cover small sizes through DN200 and above, PN20/50 and ASME Class 150–600 and other pressure ratings, serving LNG, liquid nitrogen, liquid oxygen, liquid argon, liquid hydrogen, air-separation equipment, industrial gases, cryogenic tanks, and energy and chemical systems.

The global Cryogenic Globe Valve market is experiencing relatively strong growth, driven primarily by expansion in LNG infrastructure, industrial gases, air separation, cryogenic storage and transportation, and the emerging hydrogen economy. Because globe valves provide reliable shut-off together with effective throttling capability, they maintain a stable role in cryogenic tanks, vaporizers, pumps, tankers, terminal piping, and industrial-gas facilities. Future products will increasingly move toward lower

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operating temperatures, reduced fugitive emissions, longer cycle life, and greater automation. Liquid-hydrogen applications will accelerate development of materials, sealing systems, and qualification technologies suitable for approximately -253°C service, while vacuum-jacketed designs, pneumatic actuation, online status feedback, and products complying with BS 6364, ISO, and relevant LNG and hydrogen safety standards are expected to gain further penetration.

Report Scope

This report studies the global Cryogenic Globe Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cryogenic Globe Valves and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cryogenic Globe Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cryogenic Globe Valves total production and demand, 2021-2032, (K Units)

Global Cryogenic Globe Valves total production value, 2021-2032, (USD Million)

Global Cryogenic Globe Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cryogenic Globe Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cryogenic Globe Valves domestic production, consumption, key domestic manufacturers and share

Global Cryogenic Globe Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

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Global Cryogenic Globe Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cryogenic Globe Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cryogenic Globe Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flowserve, Trillium Flow Technologies, Velan, Powell Valves, Ladish Valves, Williams Valve, Beric Valves, Conval, Bonney Forge, Fluitek Valves, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cryogenic Globe Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cryogenic Globe Valves Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Cryogenic Globe Valves Market, Segmentation by Type:

Outside Screw and Yoke

Non-Rising Stem (NRS)

Global Cryogenic Globe Valves Market, Segmentation by End Connection Type:

Flanged End

Welded End

Threaded End

Global Cryogenic Globe Valves Market, Segmentation by Nominal Size:

?2 Inch

>2–6 Inch

>6–12 Inch

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>12 Inch

Global Cryogenic Globe Valves Market, Segmentation by Application:

Natural Gas

Petroleum

Chemical Industry

Others

Companies Profiled:

Flowserve

Trillium Flow Technologies

Velan

Powell Valves

Ladish Valves

Williams Valve

Beric Valves

Conval

Bonney Forge

Fluitek Valves

Smith Valves

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Safelok

Antiwear (Suzhou) Industrial Intelligent Technology

Zhejiang Dombor Valves

TVE

KITZ Corporation

Valvosider

Alco Valves Group

Suzhou Delan Energy Science & Technology

CHINA ZHENGMAO VALVE

Zhejiang Xiongtai Valve Manufacturing

ZHENGZHOU JINGGONG VALVE

Henan Kaigao Valve

Chip ball valve

Zhejiang Lizhi Metal Products

Key Questions Answered

1. How big is the global Cryogenic Globe Valves market?
2. What is the demand of the global Cryogenic Globe Valves market?
3. What is the year over year growth of the global Cryogenic Globe Valves market?
4. What is the total value of the global Cryogenic Globe Valves market?
5. Who are the Major Players in the global Cryogenic Globe Valves market?
6. What are the growth factors driving the market demand?

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