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Global Cryogenic Deflashing Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cryogenic Deflashing Machines market size is expected to reach $ 494 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Cryogenic Deflashing Machines are finishing machines used to remove flash, burrs, and excess molding material from rubber, plastic, silicone, elastomer, and precision molded components at very low temperatures. The process uses liquid nitrogen to embrittle unwanted flash while keeping the main part dimensionally stable, then removes the brittle flash through tumbling, media blasting, or mechanical impact. Compared with manual trimming, cryogenic deflashing improves consistency, reduces labor intensity, protects complex geometries, and supports batch processing. These machines are widely used for molded rubber seals, O-rings, gaskets, medical rubber parts, automotive elastomer components, electronic connectors, precision plastic parts, and silicone products.The industrial chain of Cryogenic Deflashing Machines includes upstream suppliers of liquid nitrogen systems, insulated chambers, blast wheels, media feeding units, tumbling drums, refrigeration valves, temperature sensors, PLC modules, motors, bearings, safety devices, filters, nozzles, control panels, sealing materials, and precision machined parts. The midstream consists of equipment manufacturers that design and assemble cryogenic chambers, temperature-control systems, media blasting modules, rotating baskets, part-handling systems, process-control software, safety interlocks, and batch processing platforms. Downstream users include rubber product factories, automotive component plants, medical device suppliers, electronics manufacturers, plastic molding companies, silicone product producers, connector manufacturers, and precision elastomer processors. Supporting services cover installation, process testing, parameter optimization, maintenance, spare parts supply, and operator training.In 2025, global Cryogenic Deflashing Machine production reached approximately 2,065 units,

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with an average global market price of around US$155,000 per unit. The gross profit margin of major companies in the industry ranged from 32% to 50%. In 2025, the global production capacity of Cryogenic Deflashing Machines was approximately 2,753 units.

The Cryogenic Deflashing Machine market is a specialized finishing-equipment segment serving rubber, silicone, elastomer, and precision plastic molding industries. Demand is supported by automotive seals, medical rubber components, electronic connectors, O-rings, gaskets, silicone parts, and high-precision molded products. Compared with manual trimming, cryogenic deflashing offers better batch consistency, lower labor dependence, cleaner edge quality, and stronger suitability for small or complex parts. Equipment value is driven by liquid nitrogen control, insulated processing chambers, media blasting systems, temperature stability, safety design, and process automation. Growth is supported by rising quality requirements in automotive, healthcare, electronics, and precision molding applications. However, adoption is limited by liquid nitrogen operating cost, batch-process constraints, material sensitivity, and the need to optimize temperature, media type, and cycle time for each part. Overall, the market is expected to grow steadily as molded-part manufacturers replace manual finishing with more repeatable automated deflashing.

Report Scope

This report studies the global Cryogenic Deflashing Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cryogenic Deflashing Machines and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cryogenic Deflashing Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cryogenic Deflashing Machines total production and demand, 2021-2032, (Units)

Global Cryogenic Deflashing Machines total production value, 2021-2032, (USD Million)

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Global Cryogenic Deflashing Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Cryogenic Deflashing Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cryogenic Deflashing Machines domestic production, consumption, key domestic manufacturers and share

Global Cryogenic Deflashing Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cryogenic Deflashing Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cryogenic Deflashing Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cryogenic Deflashing Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MEWO GmbH, AW Maschinen- und Anlagentechnik GmbH & Co. KG, Andreas Berg Stahl und Maschinenbau e.K., Barwell Global Ltd, SIRSI METALLISATOR S.r.l., Cryogenic Systems & Parts, Leonard Enterprises, Nitrofreeze, Abrasive Supply Company, Air Products and Chemicals, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cryogenic Deflashing Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by

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manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cryogenic Deflashing Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cryogenic Deflashing Machines Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Global Cryogenic Deflashing Machines Market, Segmentation by Mode of Operation:

Batch Cryogenic Deflashing Machines

Continuous Cryogenic Deflashing Machines

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Global Cryogenic Deflashing Machines Market, Segmentation by Capacity:

Small-Capacity Cryogenic Deflashing Machines: Below 60 L

Medium-Capacity Cryogenic Deflashing Machines: 60 L to Below 120 L

Large-Capacity Cryogenic Deflashing Machines: 120 L and Above

Global Cryogenic Deflashing Machines Market, Segmentation by Application:

Rubber

Plastic

Metal

Others

Companies Profiled:

MEWO GmbH

AW Maschinen- und Anlagentechnik GmbH & Co. KG

Andreas Berg Stahl und Maschinenbau e.K.

Barwell Global Ltd

SIRSI METALLISATOR S.r.l.

Cryogenic Systems & Parts

Leonard Enterprises

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Nitrofreeze

Abrasive Supply Company

Air Products and Chemicals, Inc.

Airgas, Inc.

Resonac Gas Products Corporation

Nanjing PEGE Techno Machine Co., Ltd.

Showtop Techno-machine Nanjing Co., Ltd.

Xiamen Xinchangjia Non-standard Automation Equipment Co., Ltd.

Cryonet

Key Questions Answered:

1. How big is the global Cryogenic Deflashing Machines market?
2. What is the demand of the global Cryogenic Deflashing Machines market?
3. What is the year over year growth of the global Cryogenic Deflashing Machines market?
4. What is the production and production value of the global Cryogenic Deflashing Machines market?
5. Who are the key producers in the global Cryogenic Deflashing Machines market?
6. What are the growth factors driving the market demand?

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