

Global Cryogenic Circulation Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cryogenic Circulation Pump market size was valued at US\$ 1395 million in 2025 and is forecast to a readjusted size of US\$ 2088 million by 2032 with a CAGR of 6.0% during review period.

A cryogenic circulation pump is a pump device specially designed to circulate coolant or condensed liquid in a low temperature environment. It is mainly used to maintain the low temperature conditions required by equipment and systems. It is widely used in laboratory research, medical equipment cooling, industrial cooling, gas liquefaction, superconductor cooling and other application scenarios that require precise low temperature control. This type of pump ensures that the system operates at extremely low temperatures through efficient circulation and condensation functions, with high reliability and stability.

The upstream of the low-temperature circulating pump industry chain mainly includes suppliers of key components such as motors, pump bodies and impeller materials, seals, bearings, control systems, and sensors. The midstream consists of manufacturers of complete low-temperature circulating pumps, responsible for product design, precision machining, assembly, and quality testing, and providing supporting intelligent control or constant temperature systems to meet the precise circulation needs of scientific research, medical, chemical, and industrial refrigeration applications. Downstream applications cover pharmaceutical research and development, biological sample storage and transportation, laboratory low-temperature cooling, chemical reaction constant temperature control, semiconductor and precision instrument cooling, and other fields. The overall industry chain's technical barriers are mainly reflected in the corrosion resistance of low-temperature liquids, sealing reliability, and flow and

temperature control accuracy. The gross profit margin of mid-to-high-end products is usually at a medium-to-high level.

In 2025, the average price of low-temperature circulating pumps is projected to be US\$1010 per unit, with sales of 1,342.6 k units, a total production capacity of 2,004 k units, and a gross profit margin of approximately 33%.

Cryogenic circulating pumps play a vital role in modern industry and scientific research. Their efficient cryogenic control and circulation functions not only improve the performance and reliability of equipment, but also promote the application and development of cryogenic technology in various fields. With the advancement of technology, the accuracy, efficiency and durability of cryogenic circulating pumps are constantly improving, making them widely used in industries such as medical, pharmaceutical, semiconductor, gas liquefaction and scientific research. In the future, cryogenic circulating pumps will continue to play a key role in promoting the development of high-precision and high-stability cryogenic systems, providing more reliable and efficient solutions for various cryogenic applications.

This report is a detailed and comprehensive analysis for global Cryogenic Circulation Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cryogenic Circulation Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cryogenic Circulation Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cryogenic Circulation Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cryogenic Circulation Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cryogenic Circulation Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cryogenic Circulation Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leybold GmbH, Edwards Vacuum, Thermo Fisher Scientific, Julabo GmbH, PolyScience, Grant Instruments, Across International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cryogenic Circulation Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Coolant Circulating Pumps

Cryogenic Condenser Pumps

Others

Market segment by Temperature Range

Ultra-Low Temperature Circulating Pump

Low-Temperature Liquid Circulating Pump

Conventional Cooling Circulating Pump

Market segment by Control Method

Manual Adjustment Type

Automatic Adjustment Type

Market segment by Application

Agriculture

Industrial

Others

Major players covered

Leybold GmbH

Edwards Vacuum

Thermo Fisher Scientific

Julabo GmbH

PolyScience

Grant Instruments

Across International

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cryogenic Circulation Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cryogenic Circulation Pump, with price, sales quantity, revenue, and global market share of Cryogenic Circulation Pump from 2021 to 2026.

Chapter 3, the Cryogenic Circulation Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cryogenic Circulation Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cryogenic Circulation Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cryogenic Circulation Pump.

Chapter 14 and 15, to describe Cryogenic Circulation Pump sales channel, distributors, customers, research findings and conclusion.

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