

# Global Cryogenic Circulation Pump Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Cryogenic Circulation Pump market size is expected to reach \$ 2088 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

A cryogenic circulation pump is a pump device specially designed to circulate coolant or condensed liquid in a low temperature environment. It is mainly used to maintain the low temperature conditions required by equipment and systems. It is widely used in laboratory research, medical equipment cooling, industrial cooling, gas liquefaction, superconductor cooling and other application scenarios that require precise low temperature control. This type of pump ensures that the system operates at extremely low temperatures through efficient circulation and condensation functions, with high reliability and stability.

The upstream of the low-temperature circulating pump industry chain mainly includes suppliers of key components such as motors, pump bodies and impeller materials, seals, bearings, control systems, and sensors. The midstream consists of manufacturers of complete low-temperature circulating pumps, responsible for product design, precision machining, assembly, and quality testing, and providing supporting intelligent control or constant temperature systems to meet the precise circulation needs of scientific research, medical, chemical, and industrial refrigeration applications.

Downstream applications cover pharmaceutical research and development, biological sample storage and transportation, laboratory low-temperature cooling, chemical reaction constant temperature control, semiconductor and precision instrument cooling, and other fields. The overall industry chain's technical barriers are mainly reflected in the corrosion resistance of low-temperature liquids, sealing reliability, and flow and temperature control accuracy. The gross profit margin of mid-to-high-end products is usually at a medium-to-high level.

In 2025, the average price of low-temperature circulating pumps is projected to be

US\$1010 per unit, with sales of 1,342.6 k units, a total production capacity of 2,004 k units, and a gross profit margin of approximately 33%.

Cryogenic circulating pumps play a vital role in modern industry and scientific research. Their efficient cryogenic control and circulation functions not only improve the performance and reliability of equipment, but also promote the application and development of cryogenic technology in various fields. With the advancement of technology, the accuracy, efficiency and durability of cryogenic circulating pumps are constantly improving, making them widely used in industries such as medical, pharmaceutical, semiconductor, gas liquefaction and scientific research. In the future, cryogenic circulating pumps will continue to play a key role in promoting the development of high-precision and high-stability cryogenic systems, providing more reliable and efficient solutions for various cryogenic applications.

This report studies the global Cryogenic Circulation Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cryogenic Circulation Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cryogenic Circulation Pump that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Cryogenic Circulation Pump total production and demand, 2021-2032, (K Units)

Global Cryogenic Circulation Pump total production value, 2021-2032, (USD Million)

Global Cryogenic Circulation Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cryogenic Circulation Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cryogenic Circulation Pump domestic production, consumption, key domestic manufacturers and share

Global Cryogenic Circulation Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cryogenic Circulation Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cryogenic Circulation Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cryogenic Circulation Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leybold GmbH, Edwards Vacuum, Thermo Fisher Scientific, Julabo GmbH, PolyScience, Grant Instruments, Across International,

etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cryogenic Circulation Pump market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cryogenic Circulation Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cryogenic Circulation Pump Market, Segmentation by Type:

Coolant Circulating Pumps

Cryogenic Condenser Pumps

Others

## Global Cryogenic Circulation Pump Market, Segmentation by Temperature Range:

Ultra-Low Temperature Circulating Pump

Low-Temperature Liquid Circulating Pump

Conventional Cooling Circulating Pump

## Global Cryogenic Circulation Pump Market, Segmentation by Control Method:

Manual Adjustment Type

Automatic Adjustment Type

## Global Cryogenic Circulation Pump Market, Segmentation by Application:

Agriculture

Industrial

Others

## **Companies Profiled:**

Leybold GmbH

Edwards Vacuum

Thermo Fisher Scientific

Julabo GmbH

PolyScience

Grant Instruments

Across International

**Key Questions Answered:**

1. How big is the global Cryogenic Circulation Pump market?
2. What is the demand of the global Cryogenic Circulation Pump market?
3. What is the year over year growth of the global Cryogenic Circulation Pump market?
4. What is the production and production value of the global Cryogenic Circulation Pump market?
5. Who are the key producers in the global Cryogenic Circulation Pump market?
6. What are the growth factors driving the market demand?

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