

Global Cryo-electron Microscopy System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cryo-electron Microscopy System market size was valued at US\$ 1286 million in 2025 and is forecast to a readjusted size of US\$ 1892 million by 2032 with a CAGR of 5.7% during review period.

Cryo-electron microscopy (cryo-EM) systems are high-end imaging platforms that enable the observation of biological samples under cryogenic conditions, achieving near-atomic resolution imaging. Combining high-resolution electron optics, direct electron detectors, and advanced computational imaging techniques, these systems are used to reconstruct macromolecular structures and are widely applied in structural biology, drug development, virology, and materials science, helping researchers study proteins, viruses, and other biomolecules without chemical fixation. The cryo-EM system industry chain includes upstream components such as electron sources, superconducting magnets, vacuum systems, cryogenic sample holders, detectors, and computing hardware; midstream system manufacturing integrates optical columns, sample processing, cooling systems, and image reconstruction and analysis software; and downstream applications cover academic research institutions, pharmaceutical and biotechnology companies, and materials research laboratories, with supporting installation, commissioning, calibration, maintenance, and computational workflow optimization services to ensure resolution, system stability, and operational efficiency. In 2025, the global production volume of cryo-EM systems was approximately 357 units, with a global average market price of approximately US\$3.5 million per unit. The gross profit margin of major companies in the industry ranged from 35% to 55%. In 2025, the global production capacity of cryo-EM systems was approximately 510 units.

This report is a detailed and comprehensive analysis for global Cryo-electron Microscopy System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cryo-electron Microscopy System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Cryo-electron Microscopy System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Cryo-electron Microscopy System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Cryo-electron Microscopy System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Cryo-electron Microscopy System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Cryo-electron Microscopy System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, JEOL, Hitachi High-Tech, Leica Microsystems, Delmic, Gatan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cryo-electron Microscopy System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Field Emission Gun (FEG) Cryo-EM

Thermionic Electron Source Cryo-EM

Schottky Electron Source Cryo-EM

Market segment by Performance & Resolution

High-resolution Cryo-EM (

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