

# Global Cryo-Electron Microscope Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

Cryogenic electron microscopy (cryo-EM) is an electron microscopic technique that involves freezing the biological sample in order to view the sample with the least possible distortion and the fewest possible artifacts.

In cryo-EM, the freezing of the sample is done in ethane slush to produce vitreous, or non-crystalline, ice. The frozen sample grid is then kept at liquid nitrogen temperature in the electron microscope and digital micrographs are collected with a camera.

The advantages of cryo-EM over traditional EM techniques include the preservation of the sample in a near-native hydrated state without the distortions from stains or fixatives needed for traditional EM. With image processing and averaging of multiple images, cryo-EM provides high resolution information.

According to our (Global Info Research) latest study, the global Cryo-Electron Microscope market size was valued at US\$ 436 million in 2023 and is forecast to a readjusted size of USD 634 million by 2030 with a CAGR of 5.6% during review period.

Global core cryo-electron microscope manufacturers include FootJoy, Nike, Adidas etc. The top 5 companies hold a share about 40%. US and Europe are the largest market, both with share about 38%, followed by Asia Pacific with the share about 22%. In terms of product, 300kV is the largest segment, with a share over 60%. And in terms of application, the largest application is biological science, followed by material science.

This report is a detailed and comprehensive analysis for global Cryo-Electron

Microscope market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2024, are provided.

#### Key Features:

Global Cryo-Electron Microscope market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2019-2030

Global Cryo-Electron Microscope market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2019-2030

Global Cryo-Electron Microscope market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2019-2030

Global Cryo-Electron Microscope market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2019-2024

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cryo-Electron Microscope

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cryo-Electron Microscope market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, JEOL, Hitachi High-Tech, TESCAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Cryo-Electron Microscope market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

300kV

200kV

Others

### Market segment by Application

Biological Science

Material Science

Others

### Major players covered

Thermo Fisher Scientific

JEOL

Hitachi High-Tech

TESCAN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cryo-Electron Microscope product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cryo-Electron Microscope, with price, sales quantity, revenue, and global market share of Cryo-Electron Microscope from 2019 to 2024.

Chapter 3, the Cryo-Electron Microscope competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cryo-Electron Microscope breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2019 to 2024. and Cryo-Electron Microscope market forecast, by regions, by Type, and by Application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cryo-Electron Microscope.

Chapter 14 and 15, to describe Cryo-Electron Microscope sales channel, distributors, customers, research findings and conclusion.

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