

Global Crusher Wear Parts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Crusher Wear Parts market size is expected to reach \$ 4465 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Crusher Wear Parts production reached approximately 838 K tons, with an average global market price of around 3,750 US\$/ton.

Crusher Wear Parts are replaceable wear-resistant components installed in crushing equipment to directly contact, crush, guide, or protect against abrasive rock, ore, construction waste, slag, and other hard materials during size-reduction operations. Typical products include jaw plates, cheek plates, mantles, concaves, bowl liners, blow bars, impact plates, hammers, rotor tips, anvils, side liners, and gyratory crusher liners. These parts are usually made from high-manganese steel, high-chromium cast iron, alloy steel, martensitic steel, ceramic-reinforced composites, or carbide-reinforced materials, and their performance is measured by wear life, impact resistance, fit accuracy, crushing efficiency, downtime reduction, and compatibility with jaw crushers, cone crushers, gyratory crushers, impact crushers, hammer crushers, and vertical shaft impact crushers.

Demand for Crusher Wear Parts is mainly driven by continuous replacement needs in mining, aggregates, cement, quarrying, construction recycling, metallurgy, and infrastructure-related material processing. Because wear parts are consumables, the market is less dependent on new crusher sales and more linked to the installed base, operating hours, feed material hardness, abrasiveness, and maintenance cycles. Business opportunities are strongest in high-performance liners and blow bars with longer service life, customized alloy design for specific ores or rocks, ceramic-composite and carbide-enhanced wear parts, aftermarket replacement parts for multi-

brand crushers, and service models that combine wear monitoring, inventory management, and application engineering. Suppliers with foundry capability, machining precision, material know-how, and fast delivery networks can gain share by reducing customer downtime and total cost per ton crushed.

This report studies the global Crusher Wear Parts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Crusher Wear Parts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Crusher Wear Parts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Crusher Wear Parts total production and demand, 2021-2032, (Kilotons)

Global Crusher Wear Parts total production value, 2021-2032, (USD Million)

Global Crusher Wear Parts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Crusher Wear Parts consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Crusher Wear Parts domestic production, consumption, key domestic manufacturers and share

Global Crusher Wear Parts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Crusher Wear Parts production by Crusher Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Crusher Wear Parts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Crusher Wear Parts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metso, Sandvik Rock Processing, FLS, The Weir Group, ME Elecmetal, CMS Cepcor Group, Columbia Steel Cast Products, Bradken, H-E Parts International, Magotteaux, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Crusher Wear Parts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Crusher Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Crusher Wear Parts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Crusher Wear Parts Market, Segmentation by Crusher Type:

Jaw Crusher Wear Parts

Cone Crusher Wear Parts

Gyratory Crusher Wear Parts

Impact Crusher Wear Parts

Hammer Crusher Wear Parts

Vertical Shaft Impact Crusher Wear Parts

Others

Global Crusher Wear Parts Market, Segmentation by Material Type:

High-Manganese Steel Wear Parts: Mn 11%?24%

High-Chromium Cast Iron Wear Parts: Cr 12%?28%

Martensitic Steel Wear Parts: Cr 4%?12%

Alloy Steel Wear Parts

Others

Global Crusher Wear Parts Market, Segmentation by Service Life Level:

Standard Wear Life Type: ?500 Operating Hours

Medium Wear Life Type: 500?1,000 Operating Hours

Long Wear Life Type: ?1,000?2,000 Operating Hours

Ultra-Long Wear Life Type: ?2,000 Operating Hours

Global Crusher Wear Parts Market, Segmentation by Application:

Mining

Quarrying and Aggregates

Metallurgy and Slag Processing

Construction and Demolition Recycling

Road Construction and Infrastructure

Industrial Waste Crushing

Others

Companies Profiled:

Metso

Sandvik Rock Processing

FLS

The Weir Group

ME Elecmetal

CMS Cepcor Group

Columbia Steel Cast Products

Bradken

H-E Parts International

Magotteaux

Amsted Global Solutions

Spokane Industries

Corrosion Engineering

Stahlwerke Bochum GmbH

SSAB Group

Aceros y Suministros

Cutting Edges

Suomen Kulutusosa

Kennametal

Zhejiang Mayang Industries

MGS Casting

Qiming Casting

Zhejiang Hongfei Machinery Manufacturing

Guangdong Stellar Heavy Technology

Shanvim

Sunrise Machinery

EARTHTECHNICA

Japan Metals & Chemicals

Key Questions Answered:

1. How big is the global Crusher Wear Parts market?
2. What is the demand of the global Crusher Wear Parts market?
3. What is the year over year growth of the global Crusher Wear Parts market?
4. What is the production and production value of the global Crusher Wear Parts market?
5. Who are the key producers in the global Crusher Wear Parts market?

6. What are the growth factors driving the market demand?

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