

Global Crusher Wear Parts Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Crusher Wear Parts market size was valued at US\$ 3233 million in 2025 and is forecast to a readjusted size of US\$ 4465 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global Crusher Wear Parts production reached approximately 838 K tons, with an average global market price of around 3,750 US\$/ton.

Crusher Wear Parts are replaceable wear-resistant components installed in crushing equipment to directly contact, crush, guide, or protect against abrasive rock, ore, construction waste, slag, and other hard materials during size-reduction operations. Typical products include jaw plates, cheek plates, mantles, concaves, bowl liners, blow bars, impact plates, hammers, rotor tips, anvils, side liners, and gyratory crusher liners. These parts are usually made from high-manganese steel, high-chromium cast iron, alloy steel, martensitic steel, ceramic-reinforced composites, or carbide-reinforced materials, and their performance is measured by wear life, impact resistance, fit accuracy, crushing efficiency, downtime reduction, and compatibility with jaw crushers, cone crushers, gyratory crushers, impact crushers, hammer crushers, and vertical shaft impact crushers.

Demand for Crusher Wear Parts is mainly driven by continuous replacement needs in mining, aggregates, cement, quarrying, construction recycling, metallurgy, and infrastructure-related material processing. Because wear parts are consumables, the market is less dependent on new crusher sales and more linked to the installed base, operating hours, feed material hardness, abrasiveness, and maintenance cycles. Business opportunities are strongest in high-performance liners and blow bars with

longer service life, customized alloy design for specific ores or rocks, ceramic-composite and carbide-enhanced wear parts, aftermarket replacement parts for multi-brand crushers, and service models that combine wear monitoring, inventory management, and application engineering. Suppliers with foundry capability, machining precision, material know-how, and fast delivery networks can gain share by reducing customer downtime and total cost per ton crushed.

This report is a detailed and comprehensive analysis for global Crusher Wear Parts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Crusher Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Crusher Wear Parts market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Crusher Wear Parts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Crusher Wear Parts market size and forecasts, by Crusher Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Crusher Wear Parts market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Crusher Wear Parts

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Crusher Wear Parts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Metso, Sandvik Rock Processing, FLS, The Weir Group, ME Elecmetal, CMS Cepcor Group, Columbia Steel Cast Products, Bradken, H-E Parts International, Magotteaux, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Crusher Wear Parts market is split by Crusher Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Crusher Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Crusher Type

Jaw Crusher Wear Parts

Cone Crusher Wear Parts

Gyratory Crusher Wear Parts

Impact Crusher Wear Parts

Hammer Crusher Wear Parts

Vertical Shaft Impact Crusher Wear Parts

Others

Market segment by Material Type

High-Manganese Steel Wear Parts: Mn 11%?24%

High-Chromium Cast Iron Wear Parts: Cr 12%?28%

Martensitic Steel Wear Parts: Cr 4%?12%

Alloy Steel Wear Parts

Others

Market segment by Service Life Level

Standard Wear Life Type: ?500 Operating Hours

Medium Wear Life Type: 500?1,000 Operating Hours

Long Wear Life Type: ?1,000?2,000 Operating Hours

Ultra-Long Wear Life Type: ?2,000 Operating Hours

Market segment by Application

Mining

Quarrying and Aggregates

Metallurgy and Slag Processing

Construction and Demolition Recycling

Road Construction and Infrastructure

Industrial Waste Crushing

Others

Major players covered

Metso

Sandvik Rock Processing

FLS

The Weir Group

ME Elecmetal

CMS Cepcor Group

Columbia Steel Cast Products

Bradken

H-E Parts International

Magotteaux

Amsted Global Solutions

Spokane Industries

Corrosion Engineering

Stahlwerke Bochum GmbH

SSAB Group

Aceros y Suministros

Cutting Edges

Suomen Kulutusosa

Kennametal

Zhejiang Mayang Industries

MGS Casting

Qiming Casting

Zhejiang Hongfei Machinery Manufacturing

Guangdong Stellar Heavy Technology

Shanvim

Sunrise Machinery

EARTHTECHNICA

Japan Metals & Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Crusher Wear Parts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Crusher Wear Parts, with price, sales quantity, revenue, and global market share of Crusher Wear Parts from 2021 to 2026.

Chapter 3, the Crusher Wear Parts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Crusher Wear Parts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Crusher Type and by Application, with sales market share and growth rate by Crusher Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Crusher Wear Parts market forecast, by regions, by Crusher Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Crusher Wear Parts.

Chapter 14 and 15, to describe Crusher Wear Parts sales channel, distributors, customers, research findings and conclusion.

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