

# **Global Crude Sulfate Turpentine Market by Manufacturers, Regions, Type and Application, Forecast to 2023**

<https://marketpublishers.com/r/G422794F095EN.html>

Date: July 2018

Pages: 135

Price: US\$ 3,480.00 (Single User License)

ID: G422794F095EN

## **Abstracts**

Crude sulfate turpentine is extracted during kraft wood pulping process which is further sold as a commodity. The procedure separates cellulose fibers which are used to manufacture paper. Crude sulfate turpentine is itself a fuel that contains organic compounds mainly alpha-pinene and beta-pinene and other terpenes.

### **Scope of the Report:**

This report focuses on the Crude Sulfate Turpentine in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. Crude Sulfate Turpentine is co-products of the wood pulping process to produce paper. It is sustainable and biodegradable raw materials that originate from the pine tree. CST constituents vary by source and are alpha-pinene, beta-pinene and delta-3-carene.

Crude sulfate turpentine market is witnessing maximum growth owing to increase in demand for bio-friendly products and high consumption of personal care and household products. Moreover, increase in the production of chemical products from turpentine which is used as a solvent, fragrance agent and flavor are some other factors expected to fuel the growth of global Crude Sulfate Turpentine market. However, decreasing consumption of the products produce from crude sulfate turpentine along with decreasing paper mill production, availability of less expensive petroleum based products and less recovery of black liquor from Kraft wood pulping process are some of the factors that hamper the growth of crude sulfate turpentine market.

In global market, the production of Crude Sulfate Turpentine increases from 165970 MT

in 2012 to 191224 MT in 2016, at a CAGR of 3.4%. In 2016, the global Crude Sulfate Turpentine market is led by North America, capturing about 60.64% of global Crude Sulfate Turpentine production. Europe is the second-largest region-wise market with 30.04% global production share. At present, the major manufacturers of Crude Sulfate Turpentine are DRT, International Flavors & Fragrances, Symrise, Arizona Chemical, Weyerhaeuser and Georgia-Pacific. DRT is the world leader, holding 24.34% production market share in 2016.

In application, Crude Sulfate Turpentine downstream is wide and recently Crude Sulfate Turpentine has acquired increasing significance in various fields of Fragrance Chemicals, Paints & Printing Inks, Adhesives and Camphor. Globally, the Crude Sulfate Turpentine market is mainly driven by growing demand for Fragrance Chemicals which accounts for nearly 51.71% of total downstream consumption of Crude Sulfate Turpentine in global.

In the future, global market is expected to witness significant growth on account of rising applications, so in the next few years, Crude Sulfate Turpentine production will show a trend of steady growth. In 2023 the production of Crude Sulfate Turpentine is estimated to be 241724 MT.

The worldwide market for Crude Sulfate Turpentine is expected to grow at a CAGR of roughly xx% over the next five years, will reach xx million US\$ in 2023, from xx million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

DRT

International Flavors & Fragrances

Symrise

Arizona Chemical

Weyerhaeuser

Georgia-Pacific

Pine Chemical Group

WestRock

Stora Enso

Lesohimik

SCA

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Alpha Pinene

Beta Pinene

Delta 3 Carene

Camphene

Limonene

Market Segment by Applications, can be divided into

Fragrance Chemicals

Paints & Printing Inks

Adhesives

Camphor

Others

There are 15 Chapters to deeply display the global Crude Sulfate Turpentine market.

Chapter 1, to describe Crude Sulfate Turpentine Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Crude Sulfate Turpentine, with sales, revenue, and price of Crude Sulfate Turpentine, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Crude Sulfate Turpentine, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Crude Sulfate Turpentine market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Crude Sulfate Turpentine sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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